

14th November, 2017

To,

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Datal Street,
Mumbai - 400 001
BSE scrip Code: 534742

National Stock Exchange of India Ltd,
Exchange Plaza, 5th floor,
Plot No. cm, 'G' Block, Bandra-Kurla Complex, Bandra (E).
Mumbai - 400 051
NSE Symbol: ZUARI

Dear Sirs,

Sub : Sanction of scheme of amalgamation of Zuari Fertilisers and Chemicals Limited, Zuari Speciality Fertilizers Limited and Zuari Agri Sciences Limited with the Company by Hon'ble National Company Law Tribunal bench at Mumbai – **Clarification of Effective Date**

Re: Our letter dated 13th November, 2017.

Please refer to our letter dated 13th November 2017, wherein we had informed that the certified true copy of the order were filed with the jurisdictional Registrar of Companies, pursuant to which, the Scheme was effective from i.e. 13th November, 2017.

We wish to Clarify that the scheme has become effective on 13th November, 2017. The Whole of the undertaking of the amalgamated Companies including all its businesses, properties, assets, rights and powers and all the debts, liabilities, duties and obligations are transferred to and vested in ZACL from the Appointed Date i.e 1st April, 2015.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For ZUARI AGRO CHEMICALS LIMITED



R.Y. PATIL
Vice President & Company Secretary

ZUARI AGRO CHEMICALS LIMITED

(Formerly known as Zuari Holding Limited)

CIN No.: L65910GA2009PLC006177

Registered Office: Jaikisaan Bhawan, Zuarinagar, Goa - 403726, India

Tel: +0832 259 2180, 259 2181 Fax: +0832 255 5279

www.zuari.in