

(₹ in Lakhs except per share data)

Statement of Consolidated Unaudited Financial Results for the Quarter and Nine Months Ended December 31, 2012

Sl No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net sales/income from operations	68,672.54	61,297.50	58,279.28	193,842.37	159,676.00	227,285.49
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	68,672.54	61,297.50	58,279.28	193,842.37	159,676.00	227,285.49
2	Expenses						
	(a) Employee benefits expense	51,494.72	42,790.52	40,283.80	139,280.42	109,204.05	155,144.84
	(b) Other expenses	9,366.57	8,885.98	8,605.64	27,186.41	23,891.38	30,369.28
	(c) Depreciation and amortisation expenses	3,118.41	2,575.07	1,773.25	8,185.29	4,585.55	6,769.68
	Total expenses	63,979.70	54,251.57	50,662.69	174,652.12	137,680.98	192,283.80
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4,692.84	7,045.93	7,616.59	19,190.25	21,995.02	35,001.69
4	Other income	2,580.76	(1,128.37)	2,021.67	2,899.53	4,421.82	1,406.19
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	7,273.60	5,917.56	9,638.26	22,089.78	26,416.84	36,407.88
6	Finance costs	1,868.24	1,691.30	1,062.92	5,164.43	2,972.54	4,523.86
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	5,405.36	4,226.26	8,575.34	16,925.35	23,444.30	31,884.02
8	Exceptional items	257.38	12.63	-	(37.97)	-	56.41
9	Profit / (Loss) from ordinary activities before Tax (7 - 8)	5,147.98	4,213.63	8,575.34	16,963.32	23,444.30	31,827.61
10	Tax expense	1,420.40	2,065.08	3,122.58	5,493.79	8,571.46	11,290.88
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	3,727.58	2,148.55	5,452.76	11,469.53	14,872.84	20,536.73
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	3,727.58	2,148.55	5,452.76	11,469.53	14,872.84	20,536.73
14	Share of profit / (loss) of associates	-	-	0.34	-	(17.14)	(96.83)
15	Net Profit / (Loss) for the period (13 +14)	3,727.58	2,148.55	5,453.10	11,469.53	14,855.70	20,439.90
16	Paid-up equity share capital (Face Value of Rs. 5/- each)	1,644.64	1,644.64	1,644.64	1,644.64	1,644.64	1,644.64
17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	101,495.14	97,214.29	85,718.89	101,495.14	85,718.89	89,255.65
18.i	Earnings per share (before extraordinary items) (of ₹5/- each) (not annualised):						
	(a) Basic	11.33	6.53	16.58	34.87	45.17	62.14
	(b) Diluted	11.33	6.53	16.58	34.87	45.17	62.14
18.ii	Earnings per share (after extraordinary items) (of ₹5/- each) (not annualised):						
	(a) Basic	11.33	6.53	16.58	34.87	45.17	62.14
	(b) Diluted	11.33	6.53	16.58	34.87	45.17	62.14

(₹ in Lakhs except per share data)

Select Information for the Quarter ended December 31, 2012

Sl No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding:						
	Number of shares	21742090	18903776	9667217	21742090	9667217	9616386
	Percentage of shareholding	66.10	57.47	58.78	66.10	58.78	58.47
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	Number of shares	8168462	7230214	3615107	8168462	3615107	3615107
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	73.25	51.68	53.33	73.25	53.33	52.93
	Percentage of shares (as a % of the total share capital of the company)	24.83	21.98	21.98	24.83	21.98	21.98
	b) Non - encumbered						
	Number of shares	2982288	6758850	3164096	2982288	3164096	3214927
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	26.75	48.32	46.67	26.75	46.67	47.07
	Percentage of shares (as a % of the total share capital of the company)	9.07	20.55	19.24	9.07	19.24	19.55

B	Particulars	31-Dec-12
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	30
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	29

Notes:

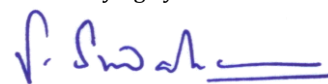
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 12, 2013.
- The Statutory Auditors of the Company have carried out "Limited Review" of the Unaudited Consolidated Financial Results for the Quarter ended December 31, 2012.
- The company is engaged primarily in the business of Export of Software and IT related services and hence there is no separate reportable segment as per Accounting Standard (AS17: Segment reporting).
- Previous period figures are regrouped / reclassified, to confirm to the current period classification.

₹ in Lakhs

5	Statement of Standalone Financials	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
	Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income (Net Sales)	44,248.17	36,823.79	30,949.46	117,582.40	82,357.40	121,876.16
	Profit before tax	4,537.69	3,972.76	7,363.28	14,993.17	20,745.20	27,456.55
	Profit after tax	3,340.57	1,948.64	4,505.09	10,148.18	12,949.48	17,388.62

- The financial results of the company are available on its website www.zsl.com or the website of BSE www.bseindia.com or NSE www.nse-india.com

For Zylog Systems Limited



Chairman & CEO

 Place: Chennai
 Date : Feb 12, 2013