

Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.
Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811
www.zyduswellness.in

Date: 6th February, 2014

Listing Department

BOMBAY STOCK EXCHANGE LIMITED

P J Towers, Dalal Street, Fort,

Mumbai-400 001

- Code: 531 335

Listing Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Code: ZYDUSWELL

Re: **Unaudited Financial Results for the quarter / nine months ended on 31st December, 2014**

Dear Sir,

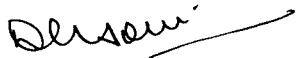
Please find attached herewith the unaudited financial results for the quarter / nine months ended on 31st December, 2013, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. 6th February, 2014 pursuant to clause 41 of the Listing Agreement.

Please receive the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS WELLNESS LIMITED**



DHAVAL N. SONI
COMPANY SECRETARY

Encl.: As above

Zydus Wellness Limited

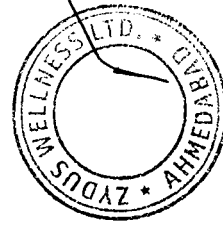
Registered office : Zydus Tower, Satellite Cross Roads, Ahmedabad - 380 015.
Tel. No. : (+91-79) 2686 8100 Fax No. : (+91-79) 2686 2253 Website : www.zyduswellness.in

**Zydus
Wellness**

PART-I

Statement of Results for the Quarter and Nine Months Ended 31/12/2013

Statement of Financial Results for the year ended 31/12/2013											
Rupees in Lacs					Rupees in Lacs						
CONSOLIDATED					COMPANY						
3 Months ended 31/12/2013 [Unaudited]	Preceding 3 months ended 30/09/2013 [Unaudited]	Corresponding 3 months ended 31/12/2012 in the previous year [Unaudited]	Year to date figures for the current period ended 31/12/2013 [Unaudited]	Year to date figures for the previous year ended 31/12/2012 [Unaudited]	Sr. No.	Particulars	3 Months ended 31/12/2013 [Unaudited]	Preceding 3 months ended 30/09/2013 [Unaudited]	Corresponding 3 months ended 31/12/2012 in the previous year [Unaudited]	Year to date figures for the current period ended 31/12/2013 [Unaudited]	Year to date figures for the previous year ended 31/12/2012 [Unaudited]
10,339	10,392	10,177	32,227	30,159	1	Income from operations	2,839	2,757	3,107	8,421	12,085
624	679	597	2,287	1,746	i	Gross Sales	54	51	57	155	215
9,715	9,713	9,580	30,167	28,413	ii	Less : Excise Duty	2,785	2,706	3,050	8,266	11,870
19	56	14	87	47	a	Net Sales	2,647	2,268	2,286	6,771	9,431
9,734	9,769	9,594	30,254	28,460	b	Other operating income	5,432	4,974	5,336	15,037	21,301
2,599	2,407	2,908	7,648	8,596	c	Total income from operations (net)	1,321	1,223	1,493	3,795	5,729
85	88	131	398	585	2	Expenses	85	85	131	326	585
385	473	204	1,166	1,067	a	Cost of materials consumed	20	20	75	211	(7)
747	725	640	2,303	2,020	b	Purchases of stock-in-trade	322	326	284	998	901
113	111	104	338	317	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	173	57	60	173	237
1,341	1,675	1,721	6,311	6,458	d	Employee benefits expense	166	10	552	670	1,096
1,899	1,850	1,340	5,483	4,315	e	Depreciation and amortisation expense	1,051	884	785	2,771	2,407
7,169	7,329	7,048	23,647	22,124	f	Advertisement & sales promotion expenses	3,022	2,713	3,381	8,944	12,752
2,465	2,440	2,546	6,607	6,336	g	Other expenses	2,410	2,261	1,955	6,093	5,104
469	484	405	1,333	1,151	h	Total expenses	272	304	348	856	1,389
3,034	2,924	2,951	7,940	7,487	3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	2,682	2,565	2,303	6,949	9,938
3	3	3	9	8	4	Other income	1	1	1	3	5
3,031	2,921	2,948	7,931	7,479	5	Finance costs	2,681	2,564	2,302	6,946	9,933
0	0	0	0	0	6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	0	0	0	0	0
3,031	2,921	2,948	7,931	7,479	7	Exceptional items	2,681	2,564	2,302	6,946	9,933
300	356	643	325	1,393	8	Profit / (Loss) from ordinary activities before tax (7+8)	4	44	43	(523)	222
2,731	2,565	2,305	7,606	6,086	9	Tax expense	2,677	2,520	2,259	7,469	9,711
0	0	0	0	0	10	Net Profit / (Loss) from ordinary activities after tax (9-10)	0	0	0	0	0
2,731	2,565	2,305	7,606	6,086	11	Extraordinary items (net of tax expense)	2,677	2,520	2,259	7,469	9,711
54	45	46	137	116	12	Net Profit / (Loss) for the period (11-12)	0	0	0	0	0
2,677	2,520	2,259	7,469	5,970	13	Share of profit / (loss) of associates	0	0	0	0	0
3,907	3,907	3,907	3,907	3,907	14	Minority interest	0	0	0	0	0
21,747	21,747	21,747	21,747	21,747	15	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14-15)	2,677	2,520	2,259	7,469	9,711
6.85	6.45	5.78	19.12	15.28	16	Paid-up equity share capital (Face Value Rs. 10/-)	3,907	3,907	3,907	3,907	3,907
6.85	6.45	5.78	19.12	15.28	17	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	3,907	3,907	3,907	3,907	3,907
6.85	6.45	5.78	19.12	15.28	18	Earnings per share (before extraordinary items)	6.85	6.45	5.78	19.12	24.85
6.85	6.45	5.78	19.12	15.28	19	(of Rs. 10/- each) (not annualised)	6.85	6.45	5.78	19.12	24.85
6.85	6.45	5.78	19.12	15.28	a	Basic (Rs.)	6.85	6.45	5.78	19.12	24.85
6.85	6.45	5.78	19.12	15.28	b	Diluted (Rs.)	6.85	6.45	5.78	19.12	24.85
6.85	6.45	5.78	19.12	15.28	ii	Earnings per share (after extraordinary items)	6.85	6.45	5.78	19.12	24.85
6.85	6.45	5.78	19.12	15.28	a	(of Rs. 10/- each) (not annualised)	6.85	6.45	5.78	19.12	24.85
6.85	6.45	5.78	19.12	15.28	b	Basic (Rs.)	6.85	6.45	5.78	19.12	24.85
6.85	6.45	5.78	19.12	15.28		Diluted (Rs.)	6.85	6.45	5.78	19.12	24.85

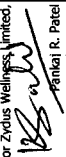


Notes :
 [1] The above results for the quarter and nine months ended on December 31, 2013 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 06, 2014.
 [2] The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement.
 [3] The Company operates in one segment, namely "Consumer Products".
 [4] Tax expense is net of Alternate Minimum Tax (AMT) Credit amounting to Rs. 341 Lacs for the quarter and Rs.878 Lacs for the nine months ended on December 31, 2013, which is recognized as an asset in accordance with guidance note issued by the Institute of Chartered Accountants of India.
 [5] Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of current reporting period.

PART II

Select Information for the Quarter and Nine Months Ended 31/12/2013									
3 Months ended 31/12/2013	Preceding 3 months ended 30/09/2013	Corresponding 3 months ended 31/12/2012 in the previous year	Year to date figures for the previous year ended 31/12/2012	Year to date figures for the current period ended 31/12/2013	Year to date figures for the previous year ended 31/12/2012	Preceding 3 months ended 30/09/2013	Corresponding 3 months ended 31/12/2012 in the previous year	3 Months ended 31/12/2013	Particulars
10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	A 1 Public shareholding - Number of Shares - Percentage of Shareholding
28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	2 Promoters and Promoter Group Shareholding a - Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)

3 months ended 31/12/2013	Particulars
B	INVESTOR COMPLAINTS
	Pending at the beginning of the quarter
	Received during the quarter
	Disposed of during the quarter
	Remaining unresolved at the end of the quarter

For Zydlus Wellness Limited,

 R. Patel
 Chairman

Ahmedabad, February 06, 2014

