

Zydus Wellness

Registered Office:

Zydus Wellness Ltd., Zydus Tower, Satellite Cross Roads, Sarkhej-Gandhinagar Highway,
Ahmedabad 380015, Gujarat, INDIA. Tel: +91-79-26868100 (20 Lines) Fax: +91-79-26862253
Website: www.zyduswellness.in

Date: 6th November, 2012

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: 531 335

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: ZYDUSWELL

Re: Unaudited Financial Results for the quarter / half year ended on 30th
September, 2012

Dear Sir,

Please find enclosed the unaudited financial results for the quarter / half year ended on 30th September, 2012, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. 6th November, 2012 pursuant to Clause 41 of the Listing Agreement.

Please receive the same in order.

Thanking you,

Yours faithfully,
For, ZYDUS WELLNESS LIMITED

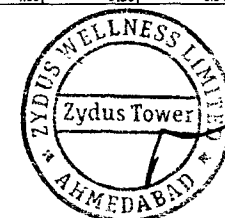


DHAIVAL N. SONI
COMPANY SECRETARY

Encl.: As above

PART-I
Statement of Unaudited [Provisional] Results for the Quarter and Six Months Ended 30/09/2012

Rupees in Lacs						Sr. No.	Particulars	Rupees in Lacs					
CONSOLIDATED								COMPANY					
3 Months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended 30/09/2011 in the previous year	Year to date figures for the current period ended 30/09/2012	Year to date figures for the previous year ended 30/09/2011	Previous year ended 31/03/2012			3 Months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended 30/09/2011 in the previous year	Year to date figures for the current period ended 30/09/2012	Year to date figures for the previous year ended 30/09/2011	Previous year ended 31/03/2012
[Unaudited]	(Unaudited)	(Unaudited)	[Unaudited]	(Unaudited)	(Audited)	[Unaudited]	(Unaudited)	(Unaudited)	[Unaudited]	(Unaudited)	(Audited)		
9,650	10,332	8,791	19,982	17,926	34,464	1	Income from operations	2,890	2,975	4,944	5,865	13,706	20,954
509	640	402	1,149	463	1,445	i	Gross Sales	51	49	27	100	52	118
9,141	9,692	8,389	18,833	17,463	33,019	ii	Less : Excise Duty	2,839	2,926	4,917	5,765	13,654	20,836
14	19	11	33	33	126	a	Net Sales	2,302	1,117	1,588	3,419	1,273	4,523
9,155	9,711	8,400	18,866	17,496	33,145	b	Other operating income	5,141	4,043	6,505	9,184	14,927	25,359
						c	Total income from operations (net)						
3,121	2,567	2,318	5,688	4,123	9,414	2	Expenses	1,405	1,403	1,432	2,808	2,754	5,749
158	296	489	454	1,865	2,366	a	Cost of materials consumed	158	296	489	454	1,865	2,366
(508)	137	(117)	(371)	(38)	(111)	b	Purchases of stock-in-trade	(73)	(54)	321	(127)	769	1,165
740	640	523	1,380	1,020	2,061	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	336	281	294	617	618	1,007
108	105	102	213	174	386	d	Employee benefits expense	60	58	58	118	114	230
1,512	3,019	1,642	4,531	4,289	5,970	e	Depreciation and amortisation expense	362	163	1,315	525	3,860	3,913
1,672	1,509	1,699	3,181	3,114	5,721	f	Advertisement & sales promotion expenses	886	754	1,014	1,640	2,151	3,938
6,803	8,273	6,656	15,076	14,547	25,807	g	Other expenses	3,134	2,901	4,923	6,035	12,131	18,368
2,352	1,438	1,744	3,790	2,949	7,338	h	Total expenses	2,007	1,142	1,582	3,149	2,796	6,991
399	347	177	746	381	901	3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	381	322	173	703	374	881
2,751	1,785	1,921	4,536	3,330	8,239	4	Other income	2,388	1,464	1,755	3,852	3,170	7,872
3	2	3	5	5	15	5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2	1	2	3	3	11
2,748	1,783	1,918	4,531	3,325	8,224	6	Finance costs	2,386	1,463	1,753	3,849	3,167	7,861
0	0	0	0	0	0	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	0	0	0	0	0	0
2,748	1,783	1,918	4,531	3,325	8,224	8	Exceptional items	2,386	1,463	1,753	3,849	3,167	7,861
339	411	176	750	745	1,365	9	Profit / (Loss) from ordinary activities before tax (7+8)	24	114	43	138	612	1,093
2,409	1,372	1,742	3,781	2,580	6,859	10	Tax expense	2,362	1,349	1,710	3,711	2,555	6,768
0	0	0	0	0	0	11	Net Profit / (Loss) from ordinary activities after tax (9-10)	0	0	0	0	0	0
2,409	1,372	1,742	3,781	2,580	6,859	12	Extraordinary items (net of tax expense)	2,362	1,349	1,710	3,711	2,555	6,768
0	0	0	0	0	0	13	Net Profit / (Loss) for the period (11-12)	0	0	0	0	0	0
(47)	(23)	(32)	(70)	(25)	(91)	14	Share of profit / (loss) of associates	0	0	0	0	0	0
2,362	1,349	1,710	3,711	2,555	6,768	15	Minority interest	2,362	1,349	1,710	3,711	2,555	6,768
3,907	3,907	3,907	3,907	3,907	3,907	16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14+15)	3,907	3,907	3,907	3,907	3,907	3,907
						17	Paid-up equity share capital (Face Value Rs. 10 /-)						
						18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						
						19	Earnings per share (before extraordinary items)						
						i	(of Rs. 10/- each) (not annualised):						
6.05	3.45	4.38	9.50	6.54	17.32	a	Basic (Rs.)	6.05	3.45	4.38	9.50	6.54	17.32
6.05	3.45	4.38	9.50	6.54	17.32	b	Diluted (Rs.)	6.05	3.45	4.38	9.50	6.54	17.32
						ii	Earnings per share (after extraordinary items)						
							(of Rs. 10/- each) (not annualised):						
6.05	3.45	4.38	9.50	6.54	17.32	a	Basic (Rs.)	6.05	3.45	4.38	9.50	6.54	17.32
6.05	3.45	4.38	9.50	6.54	17.32	b	Diluted (Rs.)	6.05	3.45	4.38	9.50	6.54	17.32



Notes :

- [1] The above results for the quarter and half year ended on September 30, 2012 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on November 6, 2012. The Statutory Auditors have carried out a limited review of the Quarterly results.
 [2] The Company operates in one segment, namely "Consumer Products".
 [3] Figures of the previous periods have been regrouped whenever considered necessary to conform to the grouping of the current periods.

PART II

Select information for the Quarter and Six Month ended 30/09/2012

3 Months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended 30/09/2011 in the previous year	Year to date figures for the current period ended 30/09/2012	Year to date figures for the previous year ended 30/09/2011	Previous year ended 31/03/2012		Particulars	3 Months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended 30/09/2011 in the previous year	Year to date figures for the current period ended 30/09/2012	Year to date figures for the previous year ended 30/09/2011	Previous year ended 31/03/2012
10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	A	PARTICULARS OF SHAREHOLDING						
						1	Public shareholding						
							- Number of shares	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402
							- Percentage of Shareholding	27.46%	27.46%	27.46%	27.46%	27.46%	27.46%
						2	Promoters and Promoter Group Shareholding						
						a	Pledged / Encumbered						
							- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
							- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
							- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
						b	Non - encumbered						
							- Number of shares	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687
							- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100.00%	100.00%	100%	100%	100.00%
							- Percentage of shares (as a % of the total share capital of the company)	72.54%	72.54%	72.54%	72.54%	72.54%	72.54%

	Particulars	3 months ended 30/09/2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	-



Statement of Assets & Liabilities					
CONSOLIDATED			COMPANY		
Rupees in Lacs			Rupees in Lacs		
As at current half year end 30/09/2012 (Unaudited)	As at previous year end 31/03/2012 (Audited)	Particulars	As at current half year end 30/09/2012 (Unaudited)	As at previous year end 31/03/2012 (Audited)	
		EQUITY AND LIABILITIES			
		1 Shareholders' funds			
3,907	3,907	a Share capital	3,907	3,907	
18,491	14,779	b Reserves and surplus	18,491	14,779	
-	-	c Money received against share warrants	-	-	
22,398	18,686	Sub-total - Shareholders' funds	22,398	18,686	
-	-	2 Share application money pending allotment	-	-	
163	93	3 Minority Interest	-	-	
-	-	4 Non-current liabilities			
-	-	a Long-term borrowings	-	-	
316	451	b Deferred tax liabilities (net)	197	185	
58	60	c Other long-term liabilities	58	60	
2	2	d Long-term provisions	1	1	
376	513	Sub-total - Non-current liabilities	256	246	
-	-	5 Current liabilities			
-	-	a Short-term borrowings	-	-	
6,278	4,186	b Trade payables	2,201	2,440	
971	930	c Other current liabilities	387	395	
213	2,317	d Short-term provisions	24	2,295	
7,462	7,433	Sub-total - Current liabilities	2,612	5,130	
30,399	26,725	TOTAL - EQUITY AND LIABILITIES	25,266	24,062	
		ASSETS			
		1 Non-current assets			
9,539	9,609	a Fixed assets	5,241	5,277	
-	-	b Goodwill on consolidation	-	-	
-	-	c Non-current investments	245	245	
-	-	d Deferred tax assets (net)	-	-	
162	364	e Long-term loans and advances	216	249	
-	-	f Other non-current assets	-	-	
9,701	9,973	Sub-total - Non-current assets	5,702	5,771	
		2 Current assets			
2,946	2,741	a Current investments	3,488	4,526	
171	71	b Inventories	822	604	
16,895	13,151	c Trade receivables	90	36	
629	741	d Cash and cash equivalents	14,908	12,717	
57	48	e Short-term loans and advances	217	381	
20,698	16,752	f Other current assets	39	27	
30,399	26,725	Sub-total - Current assets	19,564	18,291	
		TOTAL - ASSETS	25,266	24,062	

Ahmedabad, November 06, 2012

For Zydus Wellness Limited,

Pankaj R. Patel
Pankaj R. Patel
Chairman

