

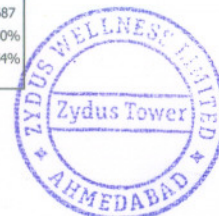
Zydus Wellness Limited

Registered office : Zydus Tower, Satellite Cross Roads, Ahmedabad - 380 015.

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Unaudited (Provisional) Financial Results for the Quarter & Half year ended September 30, 2011.

CONSOLIDATED		Sr. No.	Particulars	COMPANY				
Rupees in Lacs [except for share data]				Rupees in Lacs [except for share data]				
3 Months Period ended on September 30, 2011 [Unaudited]	6 Months Period ended on September 30, 2011 [Unaudited]			3 Months Period ended on September 30, 2011 [Unaudited]	Corresponding 3 Months Period ended on September 30, 2010 [Unaudited]	6 Months Period ended on September 30, 2011 [Unaudited]	Corresponding 6 Months Period ended on September 30, 2010 [Unaudited]	Previous accounting Year ended on March 31, 2011 [Audited]
8,791	17,926	1	Sales & Income from operations :	4,944	7,994	13,706	16,726	33,550
402	463	A	Gross Sales	27	0	52	0	9
8,389	17,463	C	Net Sales	4,917	7,994	13,654	16,726	33,541
11	33	D	Other Income from Operations	1,251	7	1,273	16	96
8,400	17,496	E	Total sales and other income from operations	6,168	8,001	14,927	16,742	33,637
(30)	(77)	2	Expenditure :	321	(3)	769	190	(458)
1,767	3,634	A	Increase [-] / Decrease [+] in stock in trade & work in progress	1,405	1,113	2,705	1,974	4,985
953	2,393	B	Consumption of materials	516	1,496	1,914	3,281	7,493
415	789	C	Purchase of traded goods	219	337	424	620	1,476
102	174	D	Employees cost	58	36	114	71	149
1,571	3,870	E	Depreciation	1,315	1,728	3,614	4,750	5,517
1,878	3,764	F	Advertisement Expenses	752	1,497	2,591	3,077	6,184
6,656	14,547	G	Other Expenditure	4,586	6,204	12,131	13,963	25,346
1,744	2,949	H	Total Expenditure	1,582	1,797	2,796	2,779	8,291
177	381	3	Profit from Operations before Other Income, Interest & Exceptional Items [1 - 2]	173	185	374	350	721
1,921	3,330	4	Other Income	1,755	1,982	3,170	3,129	9,012
3	5	5	Profit before Interest & Exceptional Items [3 + 4]	2	3	3	5	16
1,918	3,325	6	Interest & financial charges	1,753	1,979	3,167	3,124	8,996
0	0	7	Profit after Interest but before Exceptional Items [5 - 6]	0	0	0	0	0
1,918	3,325	8	Exceptional Items [+] Income / [-] Expense	1,753	1,979	3,167	3,124	8,996
176	745	9	Profit [+] / Loss [-] from Ordinary Activities before tax [7 + 8]	43	633	612	1,013	3,048
1,742	2,580	10	Tax expense	1,710	1,346	2,555	2,111	5,948
0	0	11	Net Profit [+] / Loss [-] from Ordinary Activities after tax [9 - 10]	0	0	0	0	0
1,742	2,580	12	Extraordinary items [net of tax expense]	1,710	1,346	2,555	2,111	5,948
32	25	13	Net Profit [+] / Loss [-] for the period [11 - 12]	0	0	0	0	0
1,710	2,555	14	Adjustments on consolidation [+] Income / [-] Expense	1,710	1,346	2,555	2,111	5,948
3,907	3,907	15	Net Profit [+] / Loss [-] for the period [13 + 14]	3,907	3,907	3,907	3,907	3,907
		16	Paid-up equity share capital [Face Value Rs. 10/-]					
		17	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					10,282
		18	Earnings Per Share [EPS] [For the period - not Annualised]:					
4.38	6.54	A	Basic and Diluted EPS before Extraordinary items [Rs.]	4.38	3.44	6.54	5.40	15.22
4.38	6.54	B	Basic and Diluted EPS after Extraordinary items [Rs.]	4.38	3.44	6.54	5.40	15.22
10,728,402	10,728,402	19	Public shareholding :	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402
27.46%	27.46%		- Number of shares	27.46%	27.46%	27.46%	27.46%	27.46%
			- Percentage of Shareholding					
		20	Promoters and Promoter group Shareholding :					
		A	Pledged / Encumbered :					
Nil	Nil		- Number of Shares	Nil	Nil	Nil	Nil	Nil
N.A.	N.A.		- Percentage of shares [as a % of the total shareholding of promoters and promoter group]	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.		- Percentage of shares [as a % of the total share capital of the company]	N.A.	N.A.	N.A.	N.A.	N.A.
28,343,687	28,343,687	B	Non-encumbered :	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687
100%	100%		- Number of Shares	100%	100.00%	100%	100.00%	100.00%
72.54%	72.54%		- Percentage of shares [as a % of the total shareholding of promoters and promoter group]	72.54%	72.54%	72.54%	72.54%	72.54%
			- Percentage of shares [as a % of the total share capital of the company]					



Notes :

- [1] The above results for the quarter and half year ended on September 30, 2011 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on November 9, 2011.
- [2] The Company operates in one segment, namely "Consumer Products".
- [3] The Company has invested Rs.5298 lacs, upto September 30, 2011, in the Capital of M/s Zydus Wellness - Sikkim.
- [4] The status of investor complaints : Pending at the beginning of the quarter - Nil, Received and disposed off during the quarter - 12 and pending at the end of the quarter - Nil.
- [5] Corresponding figures for the previous periods have been regrouped, wherever necessary, to make them comparable with those of the current periods.
- [6] The detailed standalone results will be available on the Company's website : www.zyduswellness.in and / or on the website of BSE [www.bseindia.com] and / or NSE [www.nseindia.com].
- The Statement of Assets and Liabilities is as below:

Unaudited (Provisional) Statement of Assets & Liabilities as at September 30, 2011.					
CONSOLIDATED	Sr. No.	Particulars	COMPANY		
Rupees in Lacs			Rupees on Lacs		
6 Months Period ended on September 30, 2011 [Unaudited]			6 Months Period ended on September 30, 2011 [Unaudited]	Corresponding 6 Months Period ended on September 30, 2010 [Unaudited]	Previous accounting Year ended on March 31, 2011 [Audited]
3,907	1	Shareholders' funds :	3,907	3,907	3,907
12,837	A	Share Capital	12,837	8,262	10,282
16,744	B	Reserves & Surplus	16,744	12,169	14,189
30	2	Minority Interest	0	0	0
247	3	Deferred Tax Liability	116	0	111
17,021	4	Total	16,860	12,169	14,300
9,503	5	Fixed Assets [Net]	5,315	3,926	5,351
0	6	Investments	5,298	1,904	3,970
0	7	Deferred Tax Asset	0	2	0
3,036	8	Current Assets, Loans & Advances :	1,003	1,111	1,749
102	A	Inventories	57	149	117
9,652	B	Sundry Debtors	9,141	9,823	8,645
1,268	C	Cash and Bank Balances	690	1,775	858
14,058	D	Loans & Advances	10,891	12,858	11,369
6,389	9	Less : Current Liabilities and Provisions	4,504	6,390	4,428
151	A	Current Liabilities	140	131	1,962
6,540	B	Provisions	4,644	6,521	6,390
7,518	10	Net Current Assets	6,247	6,337	4,979
17,021	11	Total	16,860	12,169	14,300

For Zydus Wellness Limited,

Pankaj R. Patel
Pankaj R. Patel
Chairman

Ahmedabad, November 9, 2011

