

Zydus Wellness

Registered Office:

Zydus Wellness Ltd., Zydus Tower, Satellite Cross Roads, Sarkhej-Gandhinagar Highway,
Ahmedabad 380015, Gujarat, INDIA. Tel: +91-79-26868100 (20 Lines) Fax: +91-79-26862253
Website: www.zyduswellness.in

Date: 27th July, 2012

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: 531 335

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: ZYDUSWELL

Re: **Unaudited Financial Results for the quarter ended on 30th June, 2012**

Dear Sir,

Please find attached herewith the unaudited financial results for the quarter ended on 30th June, 2012, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. 27th July, 2012 pursuant to Clause 41 of the Listing Agreement.

Please receive the same in order.

Thanking you,

Yours faithfully,
For, ZYDUS WELLNESS LIMITED

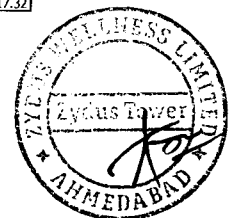


DHAVAL N. SONI
COMPANY SECRETARY

Encl.: As above

PART-I
Rupees in Lacs

CONSOLIDATED				Sr. No.	Particulars	COMPANY			
3 Months Period ended June 30, 2012	Preceding 3 months ended March 31, 2012	Corresponding 3 Months Period ended June 30, 2011	Previous year ended March 31, 2012			3 Months Period ended June 30, 2012	Preceding 3 months ended March 31, 2012	Corresponding 3 Months Period ended June 30, 2011	Previous year ended March 31, 2012
[Unaudited]	[Audited]	[Unaudited]	[Audited]			[Unaudited]	[Audited]	[Unaudited]	[Audited]
10,332	8,580	9,135	34,464	1	Income from operations	2,975	3,399	8,762	20,954
895	549	61	1,445	i	Gross Sales	51	34	25	118
9,437	8,031	9,074	33,019	ii	Less : Excise Duty	2,924	3,365	8,737	20,836
19	59	22	126	a	Net Sales	1,117	1,964	22	4,523
9,456	8,090	9,096	33,145	b	Other operating income	4,041	5,329	8,759	25,359
				c	Total income from operations (net)				
2,567	2,542	1,806	9,414	2	Expenses	1,403	1,435	1,323	5,749
296	243	1,375	2,366	a	Cost of materials consumed	296	243	1,375	2,366
(118)	49	78	(111)	b	Purchases of stock-in-trade	(56)	237	448	1,165
640	485	498	2,061	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	281	208	324	1,007
105	106	72	386	d	Employee benefits expense	58	58	56	230
3,140	827	2,647	5,970	e	Depreciation and amortisation expense	284	16	2,647	3,913
1,388	1,473	1,415	5,721	f	Advertisement & sales promotion expenses	633	869	1,372	3,938
8,018	5,725	7,891	25,807	g	Other expenses	2,899	3,066	7,545	18,368
1,438	2,365	1,205	7,338	h	Total expenses	1,142	2,263	1,214	6,991
347	294	204	901	3	Profit / (Loss) from Operations before other income, finance costs and exceptional Items (1-2)	322	286	201	881
1,785	2,659	1,409	8,239	4	Other income	1,464	2,549	1,415	7,872
2	7	2	15	5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1	6	1	11
1,783	2,652	1,407	8,224	6	Finance costs	1,463	2,543	1,414	7,861
0	0	0	0	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	0	0	0	0
1,783	2,652	1,407	8,224	8	Exceptional items	1,463	2,543	1,414	7,861
411	263	569	1,365	9	Profit / (Loss) from ordinary activities before tax (7+8)	114	194	569	1,093
1,372	2,389	838	6,859	10	Tax expense	1,349	2,349	845	6,768
0	0	0	0	11	Net Profit / (Loss) from ordinary activities after tax (9-10)	0	0	0	0
1,372	2,389	838	6,859	12	Extraordinary items (net of tax expense)	1,349	2,349	845	6,768
0	0	0	0	13	Net Profit / (Loss) for the period (11-12)				
(23)	(40)	7	(91)	14	Share of profit / (loss) of associates	0	0	0	0
1,349	2,349	845	6,768	15	Minority interest	1,349	2,349	845	6,768
				16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14+15)				
3,907	3,907	3,907	3,907	17	Paid-up equity share capital (Face Value Rs. 10 /-)	3,907	3,907	3,907	3,907
			14,779	18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				14779
				19	i Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):				
3.45	6.01	2.16	17.32	a	Basic (Rs.)	3.45	6.01	2.16	17.32
3.45	6.01	2.16	17.32	b	Diluted (Rs.)	3.45	6.01	2.16	17.32
				19	ii Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):				
3.45	6.01	2.16	17.32	a	Basic (Rs.)	3.45	6.01	2.16	17.32
3.45	6.01	2.16	17.32	b	Diluted (Rs.)	3.45	6.01	2.16	17.32



Notes :

- [1] The above results for the quarter ended on June 30, 2012 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on July 27, 2012.
- [2] The Company operates in one segment, namely "Consumer Products".
- [3] Previous quarters/year's figures have been regrouped and rearranged wherever necessary to make it comparable with the current quarter/ year's figures.

PART II

Select information for the Quarter ended 30/06/2012

3 Months Period ended June 30, 2012	Preceding 3 months ended March 31, 2012	Corresponding 3 Months Period ended June 30, 2011	Previous year ended March 31, 2012		Particulars	3 Months Period ended June 30, 2012	Preceding 3 months ended March 31, 2012	Corresponding 3 Months Period ended June 30, 2011	Previous year ended March 31, 2012
				A	PARTICULARS OF SHAREHOLDING				
				1	Public shareholding				
10,728,402	10,728,402	10,728,402	10,728,402		- Number of shares	10,728,402	10,728,402	10,728,402	10,728,402
27.46%	27.46%	27.46%	27.46%		- Percentage of Shareholding	27.46%	27.46%	27.46%	27.46%
				2	Promoters and Promoter Group Shareholding				
				a	Pledged / Encumbered				
Nil	Nil	Nil	Nil		- Number of shares	Nil	Nil	Nil	Nil
N.A.	N.A.	N.A.	N.A.		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.		- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.
				b	Non - encumbered				
28,343,687	28,343,687	28,343,687	28,343,687		- Number of shares	28,343,687	28,343,687	28,343,687	28,343,687
100%	100%	100%	100%		- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100.00%	100.00%	100%
72.54%	72.54%	72.54%	72.54%		- Percentage of shares (as a % of the total share capital of the company)	72.54%	72.54%	72.54%	72.54%

	Particulars	3 months ended June 30, 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	-

By Order of the Board,
For Zydus Wellness Limited,

Pankaj R. Patel
Pankaj R. Patel
Chairman

Ahmedabad, July 27, 2012

