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PART-I

Statement of Results for the Quarter and Six Months Ended 30/09/2015

Rupees in Lacs													
CONSOLIDATED						COMPANY							
3 Months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended 30/09/2014 in the previous year	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014	Previous year ended 31/03/2015	Sr. No.	Particulars	3 Months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended 30/09/2014 in the previous year	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014	Previous year ended 31/03/2015
[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Audited]			[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Audited]
11,159	11,068	11,008	22,227	21,762	44,301	1	Income from operations	2,740	2,501	2,800	5,241	5,114	11,338
691	699	732	1,390	1,413	2,225	ii	Gross Sales	58	54	56	112	100	236
10,468	10,369	10,276	20,837	20,349	42,076	a	Less : Excise Duty	2,682	2,447	2,744	5,129	5,014	11,102
65	38	27	103	45	996	b	Net Sales	2,841	1,860	2,549	4,701	4,537	10,809
10,533	10,407	10,303	20,940	20,394	43,072	c	Other operating income	5,523	4,307	5,293	9,830	9,551	21,911
3,093	2,902	3,182	5,995	6,005	12,326	2	Total income from operations (net)	1,468	1,407	1,551	2,875	2,792	5,970
35	36	25	71	94	181	a	Expenses	2	10	10	12	64	88
(195)	24	(95)	(171)	(161)	14	b	Cost of materials consumed	(24)	(56)	(61)	(80)	(119)	26
1,048	865	914	1,913	1,795	3,421	c	Purchases of stock-in-trade	534	378	392	912	784	1,578
169	171	193	340	393	773	d	Changes in inventories of finished goods, work-in-progress and stock-in-trade	87	91	114	178	235	455
2,009	2,917	1,807	4,926	4,500	8,995	e	Employee benefits expense	497	377	59	874	415	968
1,851	1,984	1,890	3,835	4,038	8,143	f	Depreciation and amortisation expense	797	811	958	1,608	1,797	3,994
8,010	8,899	7,916	16,909	16,664	33,853	g	Advertisement & sales promotion expenses	3,361	3,018	3,023	6,379	5,968	13,079
2,523	1,508	2,387	4,031	3,730	9,219	h	Other expenses	2,162	1,289	2,270	3,451	3,583	8,832
781	726	670	1,507	1,274	2,759	3	Total expenses	754	690	447	1,444	829	2,045
3,304	2,234	3,057	5,538	5,004	11,978	4	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	2,916	1,979	2,717	4,895	4,412	10,877
3	3	2	6	4	13	5	Other income	2	1	1	3	2	5
3,301	2,231	3,055	5,532	5,000	11,965	6	Finance costs	2,914	1,978	2,716	4,892	4,410	10,872
0	0	0	0	0	0	7	Profit / (Loss) from ordinary activities before finance costs but before exceptional items (5-6)	0	0	0	0	0	0
3,301	2,231	3,055	5,532	5,000	11,965	8	Exceptional items	2,914	1,978	2,716	4,892	4,410	10,872
332	241	274	573	473	850	9	Profit / (Loss) from ordinary activities before tax (7+8)	2,914	1,978	2,716	4,892	4,410	10,872
2,969	1,990	2,781	4,959	4,527	11,115	10	Tax expense	3	26	(14)	29	(25)	(23)
0	0	0	0	0	0	11	Net Profit / (Loss) from ordinary activities before tax (7+8)	2,911	1,952	2,730	4,863	4,435	10,895
2,969	1,990	2,781	4,959	4,527	11,115	12	Net Profit / (Loss) from ordinary activities after tax (9-10)	0	0	0	0	0	0
0	0	0	0	0	0	13	Extraordinary items (net of tax expense)	2,911	1,952	2,730	4,863	4,435	10,895
58	38	51	96	92	220	14	Net Profit / (Loss) for the period (11-12)	0	0	0	0	0	0
2,911	1,952	2,730	4,863	4,435	10,895	15	Share of profit / (loss) of associates	0	0	0	0	0	0
						16	Minority interest	0	0	0	0	0	0
							Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	2,911	1,952	2,730	4,863	4,435	10,895
3,907	3,907	3,907	3,907	3,907	3,907	17	Paid-up equity share capital (Face Value Rs. 10 /-)	3,907	3,907	3,907	3,907	3,907	3,907
					36,697	18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						36,697
						19	Earnings per share (before extraordinary items)						
7.45	5.00	6.99	12.45	11.35	27.88	a	(of Rs. 10/- each) (not annualised):	7.45	5.00	6.99	12.45	11.35	27.88
7.45	5.00	6.99	12.45	11.35	27.88	b	Basic (Rs.)	7.45	5.00	6.99	12.45	11.35	27.88
							Diluted (Rs.)						
						ii	Earnings per share (after extraordinary items)						
7.45	5.00	6.99	12.45	11.35	27.88	a	(of Rs. 10/- each) (not annualised):	7.45	5.00	6.99	12.45	11.35	27.88
						b	Basic (Rs.)						
							Diluted (Rs.)						

Notes:

[1] The above results for the quarter and six months ended on September 30, 2015 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on October 21, 2015.

[2] The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement.

[3] The Company operates in one segment, namely "Consumer Products".

[4] Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

PART II

Select Information for the Quarter and Six Months Ended 30/09/2015

[illegible]

Statement of Assets & Liabilities

Statement of Assets & Liabilities				
CONSOLIDATED		Particulars	COMPANY	
Rupees in Lacs			Rupees in Lacs	
As at current half year end 30/09/2015 [Unaudited]	As at previous year end 31/03/2015 [Audited]		As at current half year end 30/09/2015 [Unaudited]	As at previous year end 31/03/2015 [Audited]
A				
EQUITY AND LIABILITIES				
1 Shareholders' funds				
	3,907	a Share capital	3,907	3,907
	41,560	b Reserves and surplus	41,560	36,697
	45,467	Sub-total - Shareholders' funds	45,467	40,604
	775	2 Minority Interest	0	0
		3 Non-current liabilities		
	458	a Deferred tax liabilities (net)	148	160
	23	b Other long-term liabilities	23	21
	86	c Long-term provisions	37	24
	567	Sub-total - Non-current liabilities	208	205
		4 Current liabilities		
	6,412	a Trade payables	1,649	960
	1,617	b Other current liabilities	410	497
	30	c Short-term provisions	6	2,832
	8,059	Sub-total - Current liabilities	2,065	4,289
	54,868	TOTAL - EQUITY AND LIABILITIES	47,740	45,098
B				
ASSETS				
1 Non-current assets				
	8,371	a Fixed assets	4,345	4,442
	0	b Non-current investments	245	245
	4,302	c Long-term loans and advances	722	611
	12,673	Sub-total - Non-current assets	5,312	5,298
2 Current assets				
	400	a Current investments	6,713	9,782
	2,856	b Inventories	488	411
	270	c Trade receivables	37	33
	36,869	d Cash and cash equivalents	35,093	29,479
	1,772	e Short-term loans and advances	88	83
	28	f Other current assets	9	12
	42,195	Sub-total - Current assets	42,428	39,800
	54,868	TOTAL - ASSETS	47,740	45,098

For Zyda Wellness Limited,

Dhanvir P. Patel
Chairman