

RMF/60/08/2012

August 22, 2012

**National Stock Exchange of India Limited
Listing Department**

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598100/ 8114
Fax No: 91-22- 26598120

**Bombay Stock Exchange Limited
Corporate Service Department**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22721233/4
Fax: 91-22- 22723121/2037

Sir / Madam,

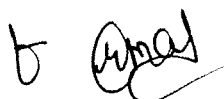
Sub: Disclosure pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you, that we have purchased shares of Zuari Global Limited (erstwhile known as Zuari Industries Limited) on behalf of Reliance Mutual Fund.

The requisite disclosure in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,
For Reliance Capital Asset Management Limited



(Muneesh Sud)
Head – Legal, Secretarial & Compliance



C.C.
The Company Secretary/Compliance Officer
ZUARI GLOBAL LIMITED

Jai kisaan Bhawan,
Zuarinagar,
Goa 403726
Phone: 0832-2592509
Fax: 0832-2555279

Note: The requisite disclosure in terms of Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992 is also attached

FORM A (ZUARI GLOBAL LIMITED erstwhile known as Zuari Industries Limited)
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
 [Regulation 13(1) and (6)]

Regulation 13(1) — Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment/advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of Acquisition/Sale (market purchase/public rights/preferential offer etc.)	No. & % of Shares/voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade was executed	Buy quantity	Buy value	Sell quantity	Sell Value (Rs.)
Reliance Capital Asset Management Limited A/c – Portfolio Management Services PAN No. of Reliance Capital Asset Management Limited AAACR2668G	5,495 Shares (0.0186%)	0 Shares (0%)	N.A.	N.A.	N.A.	5,495 Shares (0.0186%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Reliance Capital Trustee Co. Limited A/c – Reliance Regular Savings Fund – Equity Option, (Scheme of Reliance Mutual Fund) PAN No of Reliance Mutual Fund: AAATR0090B Corporate Office: One Indiabulls Centre, Tower One, 12 th Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013. Tel: 022-30994600 / 4614/ 4771, Fax: 022-30994699	1,465,600 Shares (4.9781%)	22,600 Shares (0.2489%)	Purchase of shares Date of Purchase: August 17, 2012	August 22, 2012	Open Market Purchase	1,488,200 Shares (5.0549%)	Prabhudas Lilladher Private Limited NSE: INB230597738 Prabhudas Lilladher Private Limited BSE: INB010502855	The National Stock Exchange of India Limited The Bombay Stock Exchange Limited	22,200 400	3,107,997.78 56,000	N.A. N.A.	N.A. N.A.



For Reliance Capital Asset Management Limited,

(Signature)
 (Muneesh-Sud)
 Head – Legal, Secretarial & Compliance

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ZUARI GLOBAL LIMITED (Erstwhile known as Zuari Industries Limited)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through Reliance Regular Savings Fund – Equity Option, Scheme of Reliance Mutual Fund Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, The Bombay Stock Exchange Ltd		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	1,471,095	4.9967	4.9967
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	1,471,095	4.9967	4.9967
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	22,600	0.0768	0.0768
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	22,600	0.0768	0.0768
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	1,493,695	5.0735	5.0735
b) VRs otherwise than by equity shares	-	-	-

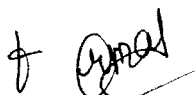


c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	1,493,695	5.0735	5.0735
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 17, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	₹ 294,406,040/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	₹ 294,406,040/-		
10.Total diluted share/voting capital of the TC after the said acquisition	₹ 294,406,040/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory



(Muneesh Sud)

Head - Legal, Secretarial & Compliance

Place: Mumbai

Date: August 22, 2012

