Reliance Mutual Fund
11th &12th Floor, One Indiabulls Centre,
Tower -1, Jupiter Mills Compound,
841, Senapati Bapat Marg,
Elphinstone Road,
Mumbai - 400 013

Tel: +91 22 3099 4600
Fax: +91 22 3099 4699
www.reliancemutual.com

RMF/60/08/2012

August 22, 2012

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598100/ 8114
Fax No: 91-22- 26598120

Bombay Stock Exchange Limited
Corporate Service Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22721233/4
Fax: 91-22- 22723121/2037

Sir / Madam,

Sub: Disclosure pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you, that we have purchased shares of Zuari Global Limited (erstwhile known as Zuari Industries Limited) on behalf of Reliance Mutual Fund.

The requisite disclosure in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,
For Reliance Capital Asset Management Limited

(Muneesh Sud)
Head – Legal, Secretarial & Compliance

C.C.
The Company Secretary/Compliance Officer
ZUARI GLOBAL LIMITED
Jai kisaan Bhawan,
Zuarinagar,
Goa 403726
Phone: 0832-2592509
Fax: 0832-2555279

Note: The requisite disclosure in terms of Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992 is also attached

FORM A (ZUARI GLOBAL LIMITED erstwhile known as Zuari Industries Limited)
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(1) and (6)]

Regulation 13(1) — Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address Of shareholders	*Shareholding prior to acquisition/ ~~sale~~*	*No. & % Of shares/ voting rights acquired/ ~~sold~~*	*Receipt of allotment advice/ acquisition of shares/ ~~sale of shares~~ specify*	*Date Of intimation To company*	*Mode of Acquisition/ ~~Sale~~ (market purchase/ public/ rights/ Preferential offer etc.)*	*No. & % of Shares /voting rights post acquisition/ ~~sale~~*	*Trading member through whom the trade was executed with SEBI Registration No. of the TM*	*Exchange On which The trade was executed*	*Buy quantity*	*Buy value*	*Sell quantity*	*Sell Value (Rs.)*
Reliance Capital Asset Management Limited A/c – Portfolio Management Services PAN No. of Reliance Capital Asset Management Limited AAACR2668G	5,495 Shares (0.0186%)	0 Shares (0%)	N.A.	N.A.	N.A.	5,495 Shares (0.0186%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Reliance Capital Trustee Co. Limited A/c – Reliance Regular Savings Fund – Equity Option, (Scheme of Reliance Mutual Fund) PAN No of Reliance Mutual Fund: AAATR0090B **Corporate Office:** One Indiabulls Centre, Tower One, 12th Floor, Jupiter Mills Compound, Elphistone Road, Mumbai – 400013. Tel: 022-30994600 / 4614/ 4771, Fax: 022-30994699	1,465,600 Shares (4.9781%)	22,600 Shares (0.2489%)	Purchase of shares Date of Purchase: August 17, 2012	August 22, 2012	Open Market Purchase	1,488,200 Shares (5.0549%)	Prabhudas Lilladher Private Limited NSE: INB230597738 Prabhudas Lilladher Private Limited BSE: INB010502855	The National Stock Exchange of India Limited The Bombay Stock Exchange Limited	22,200 400	3,107,997.78 56,000	N.A N.A.	N.A. .N.A.

For Reliance Capital Asset Management Limited,

(Muneesh Sud)
Head – Legal, Secretarial & Compliance

RELIANCE CAPITAL ASSET MANAGEMENT MUMBAI

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ZUARI GLOBAL LIMITED (Erstwhile known as Zuari Industries Limited)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Reliance Capital Trustee Co Ltd** A/c through Reliance Regular Savings Fund – Equity Option, Scheme of Reliance Mutual Fund **Contact Address :** **Reliance Mutual Fund** One India Bulls Centre - Tower One 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, The Bombay Stock Exchange Ltd		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	 1,471,095 - -	 4.9967 - -	 4.9967 - -
Total (a+b+c)	1,471,095	4.9967	4.9967
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	 22,600 - -	 0.0768 - -	 0.0768 - -
Total (a+b+c)	22,600	0.0768	0.0768
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares	 1,493,695 -	 5.0735 -	 5.0735 -

RELIANCE CAPITAL ASSET MANAGEMENT LIMITED MUMBAI

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	1,493,695	5.0735	5.0735
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 17, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	₹ 294,406,040/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	₹ 294,406,040/-		
10.Total diluted share/voting capital of the TC after the said acquisition	₹ 294,406,040/-		

Note:
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

(Muneesh Sud)
Head - Legal, Secretarial & Compliance

Place: Mumbai
Date: August 22, 2012

RELIANCE CAPITAL ASSET MANAGEMENT LIMITED
MUMBAI