

October 15, 2020

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, PJ Towers,
Dalal Street, Fort
Mumbai – 400001
Scrip Code: 500780

National Stock Exchange of India Limited
'Exchange Plaza', Plot No. C-1, Block G
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: ZUARIGLOB

Dear Madam / Sir,

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 on Continuous Disclosure Requirements for Listed Entities under LODR Regulations

This has reference to: (a) our letter dated September 7, 2020 regarding decision of board of directors of the Company to issue secured, unrated, unlisted, redeemable non-convertible debentures aggregating up to INR 175,00,00,000 (Indian Rupees One hundred seventy five crore) in dematerialized form on a private placement basis; and (b) our letter dated October 7, 2020 regarding execution of various transaction documents in connection with issuance of the Debentures (*defined hereinafter*) by the Company.

We are pleased to inform you that at its meeting held today on October 15, 2020, the NCD Committee of the board of directors of the Company has approved the allotment of 1,700 (One thousand seven hundred) secured, unrated, unlisted, redeemable non-convertible debentures of a face value of INR 10,00,000 (Indian Rupees Ten lakh) each, at par, aggregating up to INR 170,00,00,000 (Indian Rupees One hundred seventy crore). The details of the said allotment are as under:

Type of securities	Secured, unrated, unlisted, redeemable non-convertible debentures (" Debentures ")
Total number of securities to be issued	1,700 (One thousand seven hundred)
Size of the issue	INR 170,00,00,000 (Indian Rupees One hundred seventy crore)
Listing	Unlisted
Tenure of the instrument	48 (forty-eight) months from the date of allotment i.e. October 15, 2020
Date of allotment	October 15, 2020
Date of maturity	48 (forty eight) months from the date of allotment
Coupon / interest offered, schedule of payment of coupon / interest and principal	6% (Six per cent) per annum payable after every 6 (six) months from the date of allotment

ZUARI GLOBAL LIMITED

CIN No.: L65921GA1967PLC000157

Corp. Off : 5th Floor, Tower – A, Global Business Park, M. G. Road, Sector 26, Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 Fax: +91 124 421 2046

Website : www.adventz.com, E-mail: ig.zgl@adventz.com

Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726



Redemption premium	11% (Eleven per cent) per annum on the outstanding principal amount of the Debentures (plus the amount of capitalised redemption premium) on a quarterly basis. Redemption premium shall capitalise on a quarterly basis and be added to the outstanding principal amount of the Debentures. It shall be paid pro-rata to the Debentures being redeemed in cash on the repayment date.
Charge / security, if any, created over the assets	Secured by a first ranking exclusive security in favour of Vistra ITCL (India) Limited (the “Debenture Trustee”) by way of: (a) pledge to be created by the Company over certain shares held by it in Chambal Fertilisers and Chemicals Limited and by Adventz Finance Private Limited over certain shares held by it in Gillette India Limited; (b) mortgage over certain identified immovable properties of the Company situated in Goa; and (c) hypothecation over: (i) the debt service reserve account and a nil balance free from encumbrance bank account for holding various amounts in connection with the Debentures, and all monies and amounts lying to the credit thereof, and (ii) all rights, title and interest of the Company over the joint development agreement to be executed by it (“JDA”), all receivables in relation to the JDA and the bank account opened for depositing the JDA receivables, in favour of the Debenture Trustee, in a form and substance acceptable to the Debenture Trustee.
Special right/interest/privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Will trigger an Event of Default (as defined in the debenture trust deed executed by the Company in connection with issuance of the Debentures).
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA

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Details of redemption of debentures	25% (Twenty five per cent) of the Debentures will be redeemed by the Company on a date falling at the end of 42 (forty two) months from (and including) the date of allotment and the remaining 75% (Seventy five percent) of the Debentures will be redeemed on the date of maturity of the Debentures (ie, after 48 (forty eight) months from the date of allotment).
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Kindly take the above information on your record.

Thanking You,

For Zuari Global Limited


Laxman Aggarwal
Company Secretary

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