ZUARI INDUSTRIES LIMITED

5th Floor, Tower A, Global Business Park, M.G. Road, Sector 26, Gurugram - 122002, India
Tel: +91 (124) 482 7800, Email: ig.zgl@adventz.com, www.zuariindustries.in

13 August 2026

National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 051
NSE Symbol: ZUARIIND

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 500780

Sub: Press Release on Financial Results for the quarter ended 30 June 2026

Ref: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on "Financial Results for the quarter ended June 30, 2026" which will be disseminated shortly.

The Press release is self-explanatory.

The same will also be uploaded on our website at www.zuariindutries.in

Kindly take the above intimation on records.

Thanking you,
For Zuari Industries Limited

Yadvinder Goyal Digitally signed by Yadvinder Goyal Date: 2026.08.13 15:47:40 +05'30'

Yadvinder Goyal
Company Secretary

Encl: As above

Zuari Industries Ltd. Press Release

Issued by Corporate Communication & Brand Management

Global Business Park, Tower A,
Floor 5th, Sector 26, Gurugram
Tel: +91 124 482 7800
CIN: L65921GA1967PLC000157

Financial Results for the quarter ended June 30, 2026

Gurugram, 13 August 2026

Zuari Industries Limited (BSE: 500780, NSE: ZUARIIND) announced its unaudited financial results for the quarter ended June 30, 2026. On a standalone basis, the Company reported Revenue from Operations of ₹266.5 crore up 27% from Q1 FY26 and Operating EBITDA stood at ₹13.9 crore. Standalone Profit Before Tax (PBT), before exceptional items, stood at ₹(4.4) crore. On a consolidated basis, Revenue from Operations stood at ₹311.9 crore up 21% from Q1 FY26, while Consolidated Profit After Tax (PAT) stood at ₹0.05 crore. The Company also reduced its cost of borrowing by 56 basis points year-on-year basis.

In line with the seasonal nature of the sugar business, the Sugar, Power & Ethanol (SPE) division operated for six days during the quarter as against no crushing in the previous quarter of last year. Sugar sales increased to 4.7 lakh quintals from 3.6 lakh quintals in Q1 FY26 due to higher domestic sales quota allocation. The average sugar realisation improved to ₹4,116 per quintal, supported by robust demand and stable prices. Ethanol sales increased marginally to 10,248 KL from 9,757 KL. Power exports increased owing to the mill operation during the quarter. The division also commenced timely repair and maintenance activities as it prepares for the forthcoming sugar season.

The real estate subsidiary, Zuari Infraworld India Ltd. (ZIIL), achieved a key milestone with the completion of The St. Regis Residences, Dubai, with handovers now underway. The Company continued to progress its development mandates across Hyderabad and Kolkata. During the quarter, ZIIL executed the Development Management Agreement for a plotted project at Nelamangala, Bengaluru.

The engineering arm of the Company, Simon India Ltd (SIL), continued execution across its ongoing EPC projects and is currently executing projects worth approximately ₹70 crore. Geopolitical uncertainties in West Asia contributed to a more cautious capital expenditure environment across the sectors impacting the overall EPC industry. However, the company continues to remain focused on expanding its order book across its core sectors, while advancing digitalization and AI-led initiatives across project execution and other key processes.

Key Financial Snapshot (Standalone)

ZIL Standalone	Q1 FY27	Q1 FY26
Revenue from Operations (A)	**266.5**	**210.3**
Other income (B)	17.4	14.5
Total Income (C = A + B)	**283.9**	**224.7**
EBITDA (Operating) (D)	**13.9**	**22.4**
EBITDA (E)	31.3	36.9
Finance Cost (F)	29.0	29.7
Dep & Amort. (G)	6.7	6.3
PBT (*Before Excep. Item*) (H=E-F-G)	**(4.4)**	**0.9**

Commenting on the results, Mr. Athar Shahab, Managing Director, Zuari Industries Ltd, said:

"The first quarter is typically a period of lower activity for our Sugar, Power & Ethanol division, given the seasonality of the sugar business. During the quarter, improved sugar sales and realisations supported performance, while ethanol distillery operations remained stable.

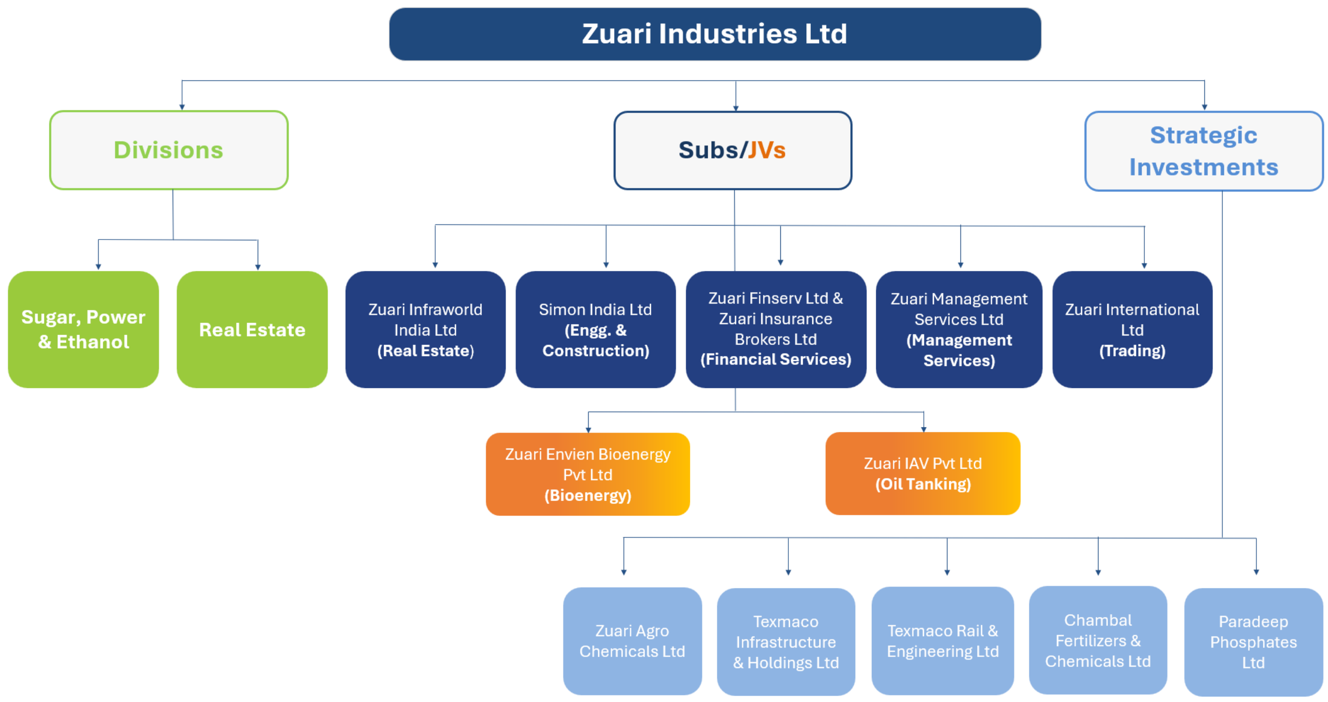
The completion of The St. Regis Residences, Dubai marks an important milestone for our Real Estate business. The inventory handovers are underway and repatriation of profits from the project has commenced. Simon India continued to make progress across its EPC projects while strengthening its engineering capabilities.

Across our businesses, we remain focused on disciplined execution, improving operational efficiencies and maintaining financial discipline, while strengthening our core businesses and creating long-term value for our stakeholders."

Key Financial Snapshot (Consolidated)

Particulars	Q1 FY27	Q1 FY26
Segment revenue		
a) Sugar	236.8	176.7
b) Ethanol Plant	64.0	61.4
c) Real estate	15.2	9.3
d) Engineering services	11.6	15.2
e) Others	15.4	18.6
Total	**342.8**	**281.1**
Less: Intersegment Revenue	30.9	23.6
Total Segment Revenue	**311.9**	**257.5**
Segment Results		
a) Sugar	8.4	12.3
b) Ethanol Plant	4.8	8.5
c) Real estate	(2.1)	(3.8)
d) Engineering services	(2.1)	1.0
e) Others	(0.8)	1.8
Total	**8.0**	**19.9**
Less: Finance Cost	61.5	63.0
Add: Net Unallocable income/(expenses)	13.7	8.1
Profit/(loss) before share of profit/(loss) from associates, JV and Tax	**(39.7)**	**(35.0)**

ZIL Structure



Our Subs/ JVs & Brands

Zuari Industries Ltd. (ZIL)

Joint Ventures

Paradeep Phosphates Ltd. (PPL)

Texmaco Rail & Engineering Ltd (TREL)

About Zuari Industries Limited (ZIL):

Zuari Industries Limited is the apex company of Adventz, with a legacy of over five decades, operating through its divisions, subsidiaries, and joint ventures across key sectors including Sugar, Power & Ethanol, Engineering & Construction, Real Estate, Biofuels, Financial and Management Services. Its Sugar, Power & Ethanol (SPE) division operates integrated facilities for sugar production, green power generation, and biofuels, supporting India's energy transition and agri-based economy. Its Real Estate (RE) division focuses on the development and sale of premium residential projects and has substantial land banks in Goa.

Contact Details

Company: Zuari Industries Limited	Investor Relations: MUFG Pension & Market Services
	MUFG Pension & Market Services
Yadvinder Goyal, Company Secretary	Parth Patel/ Irfan Raeen
ig.zgl@adventz.com/ yadvinder.goyal@adventz.com	Parth.patel@in.mpms.mufg.com/ Irfan.raeen@in.mpms.mufg.com
CIN:L65921GA1967PLC000157 Tel: +91 (124) 482 7800	+91 98197 85972 / +91 97737 78669
www.zuariindustries.in II www.adventz.com	www.in.mpms.mufg.com

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of the same. These statements are subject to risks and uncertainties. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.