07th October 2020

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, PJ Towers,
Dalal Street, Fort
Mumbai – 400001
Scrip Code: 500780

National Stock Exchange of India Limited
'Exchange Plaza', Plot No. C-1, Block G
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: ZUARIGLOB

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 on Continuous Disclosure Requirements for Listed Entities under LODR Regulations

This has reference to our letter dated 07th September 2020 regarding decision of board of directors of the Company to issue secured, unrated, unlisted, redeemable non-convertible debentures aggregating up to INR 175,00,00,000 (Indian Rupees One hundred seventy five crore) in de-materialized form on a private placement basis.

We are pleased to inform you that the Company now proposes to issue secured, unrated, unlisted, redeemable non-convertible debentures aggregating up to INR 170,00,00,000 (Indian Rupees One hundred seventy crore) in de-materialized form on a private placement basis ("**Debentures**") and in this connection, has issued / executed the following documents:

(a) Debenture trustee agreement dated 06th October, 2020 executed between the Company and Vistra ITCL (India) Limited ("**Debenture Trustee**", which had consented to act as debenture trustee in relation to the Debentures in its letter dated 04th September 2020);

(b) Debenture trust deed dated 06th October, 2020 executed between the Company and the Debenture Trustee;

(c) Deed of hypothecation dated 06th October, 2020 and Power of Attorney in this regards dated 07th October, 2020 executed by the Company in favour of the Debenture Trustee;

(d) Unattested pledge agreement dated 06th October, 2020 and Power of Attorney in this regard dated 07th October 2020 executed by the Company and Adventz Finance Private Limited in favour of the Debenture Trustee;

(e) Letter of authority dated 06th October , 2020 executed among others, between the Debenture Trustee and Vistra ITCL (India) Limited (in its capacity as the security trustee of the Debenture Trustee);

(f) Undertaking dated 06th October, 2020 executed, among others, by the Company and the Debenture Trustee.

(g) Memorandums of entry each dated 06th October, 2020 recording delivery of title deeds pertaining to certain immovable properties of the Company situated in Goa, as more specifically set out therein ("**MOEs**"); and

(h) Declarations each dated 06th October, 2020 issued by Soundararaghavan Rangachari, a director and authorized representative of the Company to the Debenture Trustee in connection with creation of mortgage under the MOEs.

Kindly take the above information on your record.

Thanking You,

For Zuari Global Limited

Laxman Aggarwal
Company Secretary

ZUARI GLOBAL LIMITED

ZUARI GLOBAL LIMITED
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