



Z-TECH (INDIA) LIMITED

CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-47047231

Website: www.z-techindia.com

To,
The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai -400 051

Date: 31.08.2026

NSE Symbol: ZTECH

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Outcome of Board Meeting held on August 31, 2026

Dear Sir / Madam,

We wish to inform you that, at the Board Meeting held on today, i.e August 31, 2026 which commenced at 3:00 p.m. and concluded at 5:10 p.m., have inter alia, considered, approved and taken on record the following:

1. Allotment of 3,18,300 (Three Lacs Eighteen Thousand Three Hundred Only) equity shares of face value of Rs. 10/- each at an issue price of Rs 500/- per share (including a premium of Rs.490/- per share) to person belonging to the Promoter Group and Non-Promoter Group Category, upon conversion of equivalent number of warrants. The said conversion has been effected upon receipt of balance consideration amounting to Rs. 11,93,62,500/- (Eleven Crore Ninety-Three Lacs Sixty-Two Thousand Five Hundred Only) representing 75% of the issue price per warrant, pursuant to the exercise of the right of conversion into equity shares

The details of the allottees are as follow:-

Name of the Allottee	Category (Promoter Group/Non-promoter)	No of warrants held (prior to conversion)	No of Equity Shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)	No of warrants pending for conversion
Sandalwood Holding Trust	Promoter Group	6,80,000	2,64,000	9,90,00,000	4,16,000
Rajat Goyal	Non-promoter	3,64,000	40,000	1,50,00,000	3,24,000



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Shinohub Growth Ventures LLP	Non-promoter	12800	9300	34,87,500	3500
Vineeta Agarwal	Non-promoter	5000	5000	18,75,000	Nil

Further, the issued, subscribed and paid- up Equity Share Capital of the Company stands increased to Rs. 15,18,97,480/-consisting of 1,51,89,748 fully paid-up Equity Shares of Rs. 10/-each

The newly allotted equity shares shall rank pari-passu in all respects with the existing equity shares of the Company. The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular bearing, reference number SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024, amended from time to time, are given below;

Sr. No.	Item	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on Private Placement Basis
3	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	3,18,300 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 3,18,300 warrants, against receipt of the balance subscription amount of Rs. 375 /- per warrant (i.e. 75% of the issue price), aggregating to INR Rs. 11,93,62,500/-
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Name of the Investor	1. Sandalwood Holding Trust 2. Rajat Goyal 3. Shinohub Growth Ventures LLP 4. Vineeta Agarwal



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b.	Post allotment of securities - outcome of the subscription	Upon this allotment of shares, the post allotment paid up capital stands at Rs. 15,18,97,480/-consisting of 1,51,89,748 fully paid up Equity Shares of Rs. 10/-each
c.	Issue price/ allotted price (in case of convertibles)	Rs.500 per warrant
d.	Number of Investors	4 (Four)
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 10,04,500 warrants remain pending for conversion.

2. To consider, approve and taken on record other business matters.

This is for your kind perusal. We request you to take the same on your record.

Yours faithfully,

For Z-TECH (INDIA) LIMITED

Name: Sanghamitra Borgohain
Designation: Managing Director
DIN: 08578955