

#### **Z-TECH (INDIA) LIMITED**

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")
CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-35017243

Website:www.z-techindia.com

Date: 27th November, 2025

To, The Manager- Listing National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400 051.

**SYMBOL: ZTECH** 

<u>Subject: Newspaper Publication regarding Notice for Extra-Ordinary General Meeting of members of Z-Tech (India) Limited</u>

Dear Sir/Madam(s),

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the copies of newspaper advertisement published in Financial Express (English) and Jansatta (Hindi) on November 27, 2025 regarding Notice for Extra-Ordinary General Meeting of members of the Company scheduled to be held on 18th December, 2025 at 1.00 P.M. (IST) through Video Conferencing/ Other Audio Visual Means.

Please take the above disclosure on record.

Thanking you, Yours faithfully,

For Z-Tech (India) Limited
Sanghamitr Digitally signed by Sanghamitra Borgohain Date: 2025.11.27
Sanghamitra Borgohain DIN: 08578955
Managing Director



TATA POWER (Corporate Contracts Department)

The Tata Power Company Limited, Smart Center of Procurement Excellence, 3" Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173917) CIN: L28920MH1919PLC000567

#### NOTICE INVITING TENDER (NIT) The Tata Power Company Limited invites tender from eligible vendors

for the following tender package (Two-part Bidding) in Mumbai. (A) Supply of Line Signature Analyzer kit for Overhead Transmission Lines in MO operations. (Package Ref: CC26NK037).

Interested and eligible bidders to submit Tender Fee and Authorization Letter before 1500 hrs. Thursday, 04" December 2025.

For detailed NIT, please visit Tender section on website https://www.tatapower.com. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website (Tata Power → Business Associates → Tender Documents) only.



LNW LIMITED
(Formerly Lakshmi Machine Works Limited) Regd Office: SRK Vidyalaya Post, Perianaickenpalayam, Coimbatore -641020, Email Id: secretarial@lmw.co.in, Ph: 0422-7198100

CIN-L29269TZ1962PLC000463 **NOTICE OF LOSS OF SHARE CERTIFICATES** 

85098-85100 658349 658360

ertificates consisting of 24 shares of Rs.100/- each is lost/misplaced and is not tra					traceable.
olio No	Name	Certificate	Distinc	tive Nos.	No. of
Olio INO	Name	No(s).	From	То	Shares
		3511	144266	144270	
OPA/16	GOPALAKRISHNIAH V	32449	419660	419661	24
		32449	262228	262230	
		32450	419662	419663	

Notice is being given that the following share certificate(s) of the Company's 6 share

The above shares have been transferred to Investor Education & Protection Fund Authority as per IEPF rule. The Shareholder has made a claim with IEPF authority for claiming the above shares and unclaimed dividends on these shares. Any person who has any claim's in respect of the said shares should lodge such claim' with the Company at its registered office within 15 days of publication of this notice, after which no claim will been entertained.

Coimbatore 26.11.2025 **C R SHIVKUMARAN** Company Secretary

For LMW LIMITED

# NYKAA

# FSN E-COMMERCE VENTURES LIMITED

Registered Office: 104 Vasan Udyog Bhavan | Sun Mill Compound Tulsi Pipe Road | Lower Parel | Mumbai - 400013 Website: www.nykaa.com | Phone: +91 22 6838 9616 Email: nykaacompanysecretary@nykaa.com | CIN: L52600MH2012PLC230136

### NOTICE OF POSTAL BALLOT

NOTICE is hereby given pursuant to Sections 108 and 110 of the Companies Act. 2013, as amended (hereinafter referred to as the "Act") read together with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India ("ICSI"), and the General Circular, the latest being 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs, Government of India ("MCA"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as the "Listing Regulations") and other applicable laws, rules. and regulations, for seeking approval of Members of FSN E-Commerce Ventures Limited ("the Company") for the resolution as set out hereunder, only through remote e-Voting i.e., voting by electronic means ("e-Voting"): Special Business:

Sr. No.	Description of Resolution	Type of Resolution
	Appointment of Mr. Dipak Gupta (DIN: 00004771) as a Non-Executive, Independent Director of the Company for a term of 5 years.	Special

Pursuant to the circulars issued by the MCA, the Company has completed electronic dispatch of the Notice of Postal Ballot along with the explanatory statement on November 26, 2025, through electronic mode to those Members whose email address is registered with the Company or MUFG Intime India Private Limited, ('formerly known as Link Intime India Private Limited') Company's Registrar and Share Transfer Agent or with Depository Participant(s), as on Friday, November 21, 2025, ("Cut-off Date"). Accordingly, a physical copy of the Notice along with physical copy of postal ballot form and prepaid business reply envelope have not been dispatched to the Members.

Any person who acquires shares of the Company and becomes a Member after the Cut-off date, should treat this Notice for information purposes only. The Notice of Postal Ballot is available on the Company's website at www.nykaa.com

and on the websites of the Stock Exchanges i.e. National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') at www.nseindia.com and www.bseindia.com respectively, and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. Members who do not receive the Notice of Postal Ballot may download it from the above-mentioned websites.

The documents, referred to in the Notice of Postal Ballot are available for inspection electronically and Members seeking to inspect such documents can send an e-mail to nykaacompanysecretary@nykaa.com with subject line "Inspection of Documents", mentioning their DP ID and Client ID/Folio Number.

# Instruction for e-voting:

The Company is providing to its Members the facility to exercise their right to vote on the resolution proposed in the said Postal Ballot Notice only by e-Voting. The communication of the assent or dissent of the Members would take place through e-Voting process only. The Company has engaged the services of NSDL as the agency to provide e-Voting facility. Members can cast their votes during the period mentioned herein below:

Commencement of e-voting	09:00 A.M. (IST) on Thursday, November 27, 202
End of e-voting	05:00 P.M. (IST) on Friday, December 26, 2025
Cut-off date for eligibility to vote	Friday, November 21, 2025

e-Voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period. Members are requested to record their Assent (FOR) or Dissent (AGAINST) through the remote e-Voting process not later than 05.00 P.M. (IST) on Friday, December 26, 2025, in order for their votes to be considered valid. Voting rights shall be reckoned on the paid-up value of shares registered in the name(s) of the Member(s) as on the Cut-off date. Once a vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently. Members are requested to carefully read all the notes set out in the Notice to enable them to cast their vote through e-Voting.

mode and Members who have not registered their email address has been provided in the Notice of Postal Ballot. The manner in which Members who have forgotten the User Id and Password, can obtain/generate the same, has also been provided in the

Manner of e-Voting by Members holding shares in dematerialised mode, physical

# Manner of registering/updating e-mail address:

Members holding share(s) in physical mode: by registering e-mail address with MUFG Intime India Private Limited. Click the link on their web site https://in.mpms.mufg.com/ at the 'Investor Services' tab, choose the 'E-mail Registration' heading and follow the registration process as guided therein. Members are requested to provide details such as Name, Folio No/ PAN, mobile number and e-mail id. In case of any query, a Member may send an e-mail to MUFG Intime India Private Limited at mt.helpdesk@in.mpms.mufg.com

b) Members holding share(s) in electronic mode: by registering / updating their e-mail ID in respect of demat holdings with the respective DPs by following the procedure prescribed by the DPs for receiving all communications from the Company electronically.

The Board of Directors have appointed Mr. Sachin Sharma (Membership No. F12788/CP, No. 20423) or failing him Mr. Dinesh Trivedi (Membership No.A23841 / CP. No. 22407) or failing him Mr. Vishwanath (Membership No. A14521/ CP. No. 25099), Designated Partners of M/s. Sharma and Trivedi LLP, (LLPIN: AAW- 6850), Company Secretaries, Mumbai as the Scrutinizer to scrutinize the postal ballot process in a fair and transparent manner.

The resolution, if approved, shall be deemed to have been passed on the last day of evoting i.e. Friday, December 26, 2025. The results of e-voting along with scrutinizer report will be announced on or before Tuesday, December 30, 2025 and will be displayed on the Company's website at www.nykaa.com and the website of NSDL at www.evoting.nsdl.com. The results will simultaneously be communicated to the Stock Exchanges i.e., NSE and BSE. The results shall also be placed on the notice board of the Company at its Registered Office and Corporate Office.

In case of any queries for e-Voting, you may refer the Frequently Asked Questions ('FAQs') for Members and e-Voting user manual for Members available at the download section of www.evoting.nsdl.com or call on +91 22 4886 7000 or send a request to Mr. Suketh Shetty, Assistant Manager, National Securities Depository Limited at evoting@nsdl.com.

By the Order of the Board of Directors of **FSN E-Commerce Ventures Limited** 

Date: November 26, 2025 Place: Mumbai

P Ganesh Chief Financial Officer

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acceptance of advertising copy, it is not possible to verify	TNGECL	Notice Inv	iting Tenders (E-Tendering Process)
its contents. The Indian Express (P) Limited cannot be held responsible for such	Tender Specification No.	Tender Inviting Authority	Name of the Work
contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any	08/2025-26	CE / NCES	International Competitive Bidding is invited by TNGECL is selection of the developer through Tariff Based Competiti Bidding (TBCB) with e-reverse auction for procurement 1500 MWh (375 MW X 4 Hr) with 1.5 full charge—discharge-cycles per day Standalone BESS to be established by BES developers in seven Sub-stations of TANTRANSCO und the State Component of the VGF scheme of MoP support by PSDF, on a capacity charge basis (Rupees per MW pmonth) under BOO model for a period of 15 years
agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.			ue date of submission / Opening / viewing and downloading www.tenders.tn.gov.in & www.tntenders.gov.in/nicgep/a DIPR/6344/Tender/20

PRILDENTIAL TO MUTUAL FUND

DICICI

# ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

TAMIL NADU GREEN ENERGY CORPORATION LIMITED

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai - 400 055: Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83. Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity-Arbitrage Fund and **ICICI Prudential Multi-Asset Fund (the Schemes)** 

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on December 1, 2025\*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) <sup>\$#</sup>	NAV as on November 25, 2025 (₹ Per unit)
ICICI Prudential Equity-Arbitrage	e Fund	
IDCW	0.0500	15.2258
Direct Plan – IDCW	0.0500	17.4892
ICICI Prudential Multi-Asset Fund	d	
IDCW	0.1600	35.6324
Direct Plan – IDCW	0.1600	60.0650
\$ The distribution will be subject	to the guallability of distribu	stable curplus and may

- \$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.
- # Subject to deduction of applicable statutory levy, if any.
- or the immediately following Business Day, if that day is a Non Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes. at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Place: Mumbai Date: November 26, 2025 **Authorised Signatory** 

No. 011/11/2025

To know more, call 1800 222 999/1800 200 6666 or visit <u>www.icicipruamc.com</u> Investors are requested to periodically review and update their KYC details along with

their mobile number and email id. To increase awareness about Mutual Funds, we regularly conduct Investor Awareness

Programs across the country. To know more about it, please visit <a href="https://www.icicipruamc.com">https://www.icicipruamc.com</a> or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF

### SOMA PAPERS AND INDUSTRIES LIMITED ("SPIL"/ "TARGET COMPANY" / "TC") (Corporate Identification No. L21093TS1991PLC200966)

Registered Office: S No.18. 3rd Floor, B Block, Win Win Hub, JNTU Hi Tech City Main Road, Madhapur, Khanamet, Rangareddy, Madhapur, Hyderabad, Shaikpet, Telangana, 500081; Phone No.: +91- 7799009346; Email id: cssomapapers91@gmail.com; Website: www.somapapers.in This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Shankar Varadharajan and Mr

Anancha Perumal Selvi Keshav ("Acquirer-2") (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") along with Mr. Rohan Ramaswamy (PAC-1), Mr. Subramanyam Venkatesh (PAC-2) and Mr. Seethapathi Vignesh (PAC-3) (PAC-1 PAC-2 and PAC-3 hereinafter collectively referred to as the "PACs") pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 4,26,58,200 Equity Shares of Rs. 10/- each representing 26.00% of the expanded equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkaal - Marathi Daily (Mumbai edition); Mega Jyothi - Telugu Daily — (Telangana edition) on 14th August,

. The Offer Price is Rs. 10/- (Rupees Ten Only) per equity share payable in cash ("Offer Price").

Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 10/- (Rupees Ten Only) offered by the Acquirers is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 26" November,

There has been no competitive bid to this Offer.

The completion of dispatch of The Letter of Offer ("LOF") to all the Public Shareholders of Target Company was completed on 21" November, 2025.

Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details: Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the

Open Offer as per the procedure along with other details. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 22"

August, 2025. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/28590/1 dated November 12, 2025 which have been incorporated in the LOF.

Any other material changes from the date of PA: Nil

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	07.08.2025	Thursday	07.08.2025	Thursday
Publication of Detailed Public Statement in newspapers	14.08.2025	Thursday	14.08.2025	Thursday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	14.08.2025	Thursday	14.08.2025	Thursday
Last date of filing draft letter of offer with SEBI	22.08.2025	Friday	22.08.2025	Friday
Last date for a Competing offer	09.09.2025	Tuesday	09.09.2025	Tuesday
Receipt of comments from SEBI on draft letter of offer	16.09.2025	Tuesday	12.11.2025	Wednesday
Identified date*	18.09.2025	Thursday	14.11.2025	Friday
Date by which letter of offer be dispatched to the shareholders	25.09.2025	Thursday	21.11.2025	Friday
Last date for revising the Offer Price	30.09.2025	Tuesday	26.11.2025	Wednesday
Comments from Committee of Independent Directors of Target Company	30.09.2025	Tuesday	26.11.2025	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	01.10.2025	Wednesday	27.11.2025	Thursday
Date of Opening of the Offer	03.10.2025	Friday	28.11.2025	Friday
Date of Closure of the Offer	16.10.2025	Thursday	11.12.2025	Thursday
Post Offer Advertisement	27.10.2025	Monday	18.12.2025	Thursday
Payment of consideration for the acquired shares	03.11.2025	Monday	26.12.2025	Friday
Final report from Merchant Banker	11.11.2025	Tuesday	02.01.2026	Friday

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity share of the Target Company (except the Acquirers, PACs, Selling Company and public category preferential allottees) are eligible to participate in the Offer any time before the closure of the Offer. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACS NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.



Date: November 26, 2025

Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com Website: www.navigantcorp.com

SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani Place: Mumbai

epaper.financialexpress.com



Date: 26.11.25

Sr. No

### Z-TECH (INDIA) LIMITED

CIN: L74899DL1994PLC062582 Regd. Office: Plot 140. Khasra No 249. ManglaPuri, Gadalpus Delhi-110030 E-mail: cs@ztech-india.com, Contact No: 011-35017243 Website:www.z-techindla.com

NOTICE is hereby given that an Extra-Ordinary General Meeting ('EGM') of Z-Tech (India) Limited ('the Company') is scheduled to be held on Thursday, December 18th 2025 at 1:00PM through Video Conference (VC) or Other Audio-Visual Means (OAVM), in compliance with general circular General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022, 09/2023 and 09/2024 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 08, 2021, December 14, 2021, May 05, 2022, Dec 28, 2022, September 25, 2023 and September 19, 2024 respectively issued by the Ministry of Corporate Affairs (MCA), Government of India and other corresponding circulars issued by Securities and Exchange Board of India (SEBI), to transact the businesses as set out in the Notice of the EGM.

('RTA'). The Company is also providing e-voting and remote e-voting facility to all its members. If your email ID is already registered with the Company/ Depositary, Notice of EGM and login details for e-voting shall be sent to your registered email address. In case you have not registered your email ID with the Company/ Depository, please follow below instructions to register your email ID for obtaining login details for e-voting.

As per aforesaid circulars, the Notice of EGM has to be sent only by electronic mode to those Members whose E-mail Id are already

registered Depository Participant/Registrar and Share Transfer Agent of the Company viz. Maashitla Securities Private Limited

Physical Holding	Shareholders are requested to furnish their details like Folio No., Name of shareholder,			
	scanned copy of the share certificate (front and back), PAN (self-attested scanned copy			
	of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email			
0.00	to cs@z-techindia.com or rta@maashitla.coms			
Demat Holding	Please contact your Depositary Participant (DP) and register your email address as the process advised by DP			
8				

Only the members whose names appear in the register of Members/Beneficial Owners as on cut-off date viz. Thursday 11<sup>th</sup>December, 2025 shall be entitled to avail the facility of remote e-voting before and during the EGM. Members who have not registered their email Addresses or who have not received the Login Credentials, the detailed procedure for obtaining the 'User Id' and 'Password' is also provided in the Notice of EGM. If the member has already registered for e-voting he/she can use his/her existing 'User ID' and

This newspaper intimation will also be available on the Company's website at www.z-techindia.com and on the website of stock

The Notice of EGM will also be available on Company's website at www.z-techindia.com. and also on the Stock Exchanges websites

The Company is providing its members the facilities to exercise their vote on the resolutions proposed to be passed by the electronic means ('remote e-voting') before and at the EGM, by which the Members may cast their votes using the remote e-voting system from a place other than the venue of the EGM. The remote e-voting facility shall commence on Monday, 15th December 2025 from 09.00 am (IST) and end on Wednesday, 17th December 2025 at 05.00 pm (IST). The remote e-voting module shall thereafter be disabled for e-voting and subsequently enabled for remote e-voting at the EGM.

The members who have cast their vote(s) by remote e-voting may also attend the EGM but shall not be entitled to cast their vote(s) If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to

helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911 All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg,

Lower Parel (East), Mumbai - 400013 or send an email to helpdesk evoting@cdslindia.com or call toll free no. 1800 21 09911. For Z-Tech (India) Limited **New Delhi** Ashish Goel

**Company Secretary and Compliance officer** 

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

## SHREE PACETRONIX LIMITED CIN: L33112MP1988PLC004317

Registered Office: Plot No 15, Sector-II, Industrial Area, Pithampur - 454775, Dist. Dhar, Madhya Pradesh, India. Tel. No: (+91) 9165977990 | Email: investors.spl@gmail.com | Website: www.pacetronix.com OPEN OFFER FOR ACQUISITION OF UP TO 9,75,000 (NINE LAKH SEVENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SHREE PACETRONIX LIMITED (THE "TARGET

COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY AKASH SETHI ("ACQUIRER") ALONG WITH ATUL KUMAR SETHI ("PAC 1"), AMITA SETHI ("PAC 2") AND ASHISH SETHI ("PAC 3") (PAC 1 PAC 2 AND PAC 3 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER"). This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited,

("Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST). Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on August 14, 2025, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Indore Samachar (Hindi - Regional) (Indore/Pithampur Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers"). The post-offer advertisement shall be read in continuation of and in conjunction with:

a) The public announcement dated August 07, 2025 ("Public Announcement" or "PA");

b) The detailed public statement dated August 13, 202 and published in newspapers on August 14, 2025 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Indore Samachar (Hindi Regional) (Indore/Pithampur Edition) and Navshakti (Marathi) (Mumbai Edition).

 The letter of offer dated October 17, 2025 ("Letter of Offer" or "LoF"); and d) The pre-offer advertisement dated October 29, 2025 which was published on October 30, 2025 in Financial Express

**Particulars** 

(English) (All Editions), Jansatta (Hindi) (All Editions), Indore Samachar (Hindi - Regional) (Indore/Pithampur Edition) and Navshakti (Marathi) (Mumbai Edition) This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated October 17, 2025. The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the

Open Offer:

Sr. No.	Particulars	Details
1.	Name of the Target Company:	Shree Pacetronix Limited
2.	Name of the Acquirer / PAC:	Akash Sethi ("Acquirer"), Atul Kumar Sethi ("PAC 1"), Amita Sethi ("PAC 2") and Ashish Sethi ("PAC 3")
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited
4.	Name of the Registrar to the Offer:	MUFG Intime India Private Limited
5.	Offer Details a. Date of Opening of the Offer: b. Date of Closure of the Offer:	Friday, October 31, 2025 Friday, November 14, 2025
6.	Date of Payment of Consideration:	Wednesday, November 19, 2025
7.	Details of Acquisition	

Proposed in the Offer Document

(Assuming full acceptance in

Actual

	12.20.000	the	Offer)		7777
7.1	Offer Price		₹ 100.00		₹ 100.00
7.2	Aggregate number of Equity Shares tendered		9,75,000		117
7.3	Aggregate number of Equity Shares accepted		9,75,000		117
7.4	Size of the Offer (Number of shares multiplied by offer price per share)		₹ 9,75,00,000/-		₹ 11,700/
7,5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement  Number of Equity Shares  a. Acquirer  b. PAC-1  c. PAC-2  d. PAC-3		12,699 7,05,506 1,15,074 39,477		12,69 7,05,50 1,15,07 39,47
	% of Fully Diluted Equity Share Capital     a. Acquirer     b. PAC-1     c. PAC-2     d. PAC-3		0.35% 19.60% 3.20% 1.10%		0.359 19.609 3.209 1.109
7.6	Securities Subscribed by way of Securities Subscription Agreement dated August 07, 2025.  Number(1)  So of Fully Diluted Equity Share Capital		3,00,600 7.71%		3,00,60 7,719
7.7	Equity Shares Acquired by way of Open Offer     Number of Equity Shares acquired     % of Fully Diluted Equity Share Capital		9,75,000 26.00%		11 0.009
7.8	Shares acquired after Detailed Public Statement  Number of shares acquired  Price of the shares acquired  Sof Fully Diluted Equity Share Capital		Nil Nil Nil		N N N
7.9	Post offer shareholding of Acquirer®  Number of Equity Shares  a. Acquirer  b. PAC-1  c. PAC-2  d. PAC-3		12,88,299 7,05,506 1,15,074 39,477		3,13,410 7,05,500 1,15,07 39,47
1.0	Post offer shareholding of Acquirer(2)  • % of Fully Diluted Equity Share Capital a. Acquirer b. PAC-1 c. PAC-2 d. PAC-3	70	33.03% 18.09% 2.95% 1.01%		8.049 18.099 2.959 1.019
Str	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
7.10	Number     % of Fully Dilluted Equity Share Capital	27,26,644	17,51,644	27,26,644	27,26,52

. % of Fully Diluted Equity Share Capital 75.75% 44.91% 75.75% 69.91% Note: 1. The board of directors in their meeting held on November 14, 2025, had allotted 75,150 Equity Shares representing 1.93% of the Fully Diluted Equity Share Capital and 2,25,450 convertible Warrants representing 5.78% of the Fully Diluted Equity Share Capital to the Acquirer, totaling to 3,00,600 securities representing 7.71% of the Fully Diluted Equity Share Capital of

Assuming full conversion of 2,25,450 Warrants to Equity Shares.

8. The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

9: A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www. bseindia.com and Manager to the Offer at www.vivro.net. ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS:

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi,

Ahmedabad - 380007, Gujarat, India.

CIN: U67120GJ1996PTC029182 | Tel No.: 079- 4040 4242 Email: investors@vivro.net | Website: www.vivro.net SEBI Registration No.: MB/INM000010122 Contact Person: Shivam Patel

Sd/-Sd/-Akash Sethi Atul Kumar Sethi Amita Sethi Ashish Sethi Acquirer PAC 1 PAC 2 Date: November 25, 2025

Place: Indore, Madhya Pradesh

VIVRO

New Delhi

AdBaaz

#### **Criminal Courts Ludhiana** In the court of Ms. Lovepreet Kau

Swaich Judicial Magistrate 1st Class Ludhiana Kotak Mahindra Bank Ltd

Vs. Gajender Singh CNR NO: PBLD03-028353-2024 COMA/7818/2024

. gajender singh s/o rampyari r/o h no a-05, shiv vihar vikas nagar moha garden church delhi- 110059 delhi Whereas it has been proved to the satisfaction of this court that you the accused above named cannot be served in the ordinary way of service. Hence this proclamation under section 82 CRPC is hereby issued against you with a direction that you should appear personally before the court on 22.12.2025 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and sea of the court. for details logon to: https://highcourtchd.gov.in/?trs=district\_r tice&district=ludhiana
JMIC, Ludhiana
ated, this day of 19.11.2025

#### Criminal Courts Ludhiana

In the court of Ms. Lovepreet Kaur Swaich Judicial Magistrate 1st Class, Ludhiana Kotak Mahindra Bank Ltd

Vs.

Ramesh Kumar CNR NO: PBLD03-034439-2024 COMA/10382/2024 1. Ramesh Kumar S/o Ram Sharan ingh R/o A 581 6 Jagruti Vihar Near Mansha Devi Mandir Lirm M, Meerut 250004 Uttar Pradesh

Whereas it has been proved to the satisfaction of this court that you the accused above named cannot be served in the ordinary way of service. Hence this roclamation under section 82 CRPC is hereby issued against you with a direction that you should appear personally before the court on 22.12.2025 at 10:00 a.m. or vithin 30 days from the date of publication of this proclamation, take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and seal of the court, for details logon to os://highcourtchd.gov.in/?trs=district\_r ice&district=ludhiana JMIC, Ludhiana

**Criminal Courts Ludhiana** 

In the court of Ms. Lovepreet Kaur Swaich Judicial Magistrate 1st Class, Ludhiana

Kotak Mahindra Bank Ltd Vs.

Lokesh CNR NO: PBLD03-029841-2024 COMA/8443/2024 I. Lokesh S/o Lokesh, R/o H, No 3 2 Nagala Farsh Loclity Ps Nagala Farsh Mathura 281005 Uttar Pradesh Whereas it has been proved to the

satisfaction of this court that you the accused above named cannot be serve in the ordinary way of service. Hence the proclamation under section 82 CRPC is hereby issued against you with a direction that you should appear personally before the court on 22.12.2025 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. take notice that, in default of your part to appear as directed above the above said case will be heard nd determined as per law, in your absence. given under my hand and seal of the court. for details logon to: https://highcourtchd.gov.in/?trs=district otice&district=ludhia JMIC, Ludhiana dated, this day of 19.11.2025

बी.एस. लिक्विडटी सॉल्यूशंस प्राइवेट लिमिटेड

(पहले बी.एस. चिटस प्राइवेट लिमिटेड के नाम से जाना जाता था) ( सीआईएन U64990DL1988PTC307029)

ईमेल पताः bschitspl@gmail.com ( पंजी. कार्यालय: 107, डी.डी.ए., हॉग मार्केट, राजेंद्र प्लेस, नई दिल्ली-110008)

सार्वजनिक सूचना यह सूचना बी.एस. लिक्विडिटी सॉल्यूशंस प्राइवेट निर्मटेड ("कंपनी"), एक पंजीकृत एनबीएफसी-आईसीसी द्वारा, मास्टर डायरेक्शन-नॉन-बैंकिंग फाइनेंशियल कंपनी-नॉन-

सिस्टमैटिकली इम्पोर्टेन्ट नॉन-डिपॉजिट टेकिंग कं पनी (रिजर्व बैंक) डायरेक्शंस, 2023 दिनांक 19 अक्टूबर, 2023 के पैरा 42.3 के अनुसार नियंत्रण/प्रबंधन में परिवर्तन के बारे में पूर्व सार्वजनिक सूचना की आवश्यकता के अनुपालन में, श्री सुमित अग्रवाल को कंपनी के निदेशक के रूप में अनुमोदित करने के संबंध में जारी की जा आरबीआई की पूर्व स्वीकृतिः कंपनी ने श्री सुमित

अग्रवाल की नियुक्ति के लिए आरबीआई से पहले ही प्रबंधन में परिवर्तन की पूर्व स्वीकृति प्राप्त कर ली है, जैसा कि आरबीआई के पत्र दिनांक 21 नवंबर, 2025 में उल्लेख किया गया है। यह नियुक्ति इस सूचना के प्रकाशन की तारीख से 30 दिनों की समाप्ति के बाद की जाएगी।

इस संबंध में कोई भी स्पष्टीकरण/आपत्ति इस सूचना की तारीख से 30 (तीस) दिनों के भीतर कंपनी के पंजीकृत कार्यालय पर या ईमेल आईडी bschitspl@gmail.com पर कंपनी के निदेशक, अवनिश कुमार गर्ग को संबोधित करते हुए भेजी जा सकती है। बी.एस. लिक्विडिटी सॉल्यशंस

प्राइवेट लिमिटेड के लिए हस्ता/ अवनिश कुमार गर्ग दिनांक: 26.11.2025 (निदेशक)

# जेड-टेक (इंडिया) लिमिटेड

सीआईएन: L74899DL1994PLC062582 **पंजीकृत कार्यालय:** प्लॉट नं. 140, खसरा संख्या 249, मंगलापुरी, गदाईपुर, दिल्ली-110030 ई-मेल: cs@ztech-india.com, संपर्क नंबर: 011-35017243

वेबसाइटः www.z-techindia,com एतदृद्वारा नोटिस दिया जाता है कि कॉपोरेंट कार्य मंत्रालय (एमसीए), भारत सरकार द्वारा जारी सामान्य परिपत्र संख्या 14/2020, 17/2020, 20/2020, 02/2021 19/2021, 21/2021, 02/2022, 10/2022, 09/2023 एवं 09/2024 क्रमशः दिनांक 8 अप्रैल 2020, 13 अप्रैल 2020, 5 मई 2020, 13 जनवरी 2021, 0: दिसम्बर २०२१. दिसम्बर १४. २०२१. ०५ मई. २०२२, २८ दिसंबर, २०२२, २५ सितंबर, २०२३ और १९ सितंबर, २०२४ और भारतीय प्रतिभति और विनिमय बोह (सेबी) द्वारा जारी किए गए अन्य संबंधित परिपत्रों के अनपालन में ईजीएम के नोटिस में निर्धारित व्यवसायों को संचालित करने के लिए जेड-टेक (इंडिया) लिमिटेड . ('कंपनी') की एक असाधारण सामान्य बैठक ('ईजीएम<sup>'</sup>) गुरुवार, 18 दिसंबर 2025 को दोपहर 1:00 बजे वीडियो कॉन्फ्रेंस (वीसी) या अन्य ऑडियो-विजुअल

माध्यम (ओएवीएम) के माध्यम से आयोजित की जायेगी। ऊपर दिए गए परिपत्र के अनुसार, ईजीएम का नोटिस सिर्फ इलेक्ट्रॉनिक तरीके से उन सदस्यों को भेजा जाना है जिनकी ई-मेल आईडी पहले से कंपनी के डिपॉजिटर पार्टिसिपेंट/रजिस्ट्रार और शेयर ट्रांसफर एजेंट, जैसे माशीतला सिक्योरिटीज प्राइवेट लिमिटेड ('आरटीए') के पास पंजीकृत है। कंपनी अपने सभी सदस्यों को ई-वोटिंग और रिमोट ई-वोटिंग की सुविधा भी दे रही है। अगर आपकी ईमेल आईडी पहले से कंपनी/डिपॉजिटरी के पास पंजीकृत है, तो ईजीएम का नोटिस औ

ई-वोटिंग के लिए लॉगिन विवरण आपके पंजीकत ईमेल पते पर भेजी जाएंगी। अगर आपने कंपनी/हिपॉजिटरी के पास अपनी ईमेल आईही पंजीकत नहीं की है

l		र अपनी ईमेल आईडी पंजीकृत करने के लिए नीचे दिए गए निर्देशों का पालन करें।
l	भौतिक धारिता	शेयरधारकों से अनुरोध है कि वे अपना विवरण जैसे फोलियो नंबर, शेयरधारक का नाम, शेयर प्रमाणपत्र की स्कैन की
l		गई कॉपी (आगे और पीछे), पैन (पैन कार्ड की स्व-सत्यापित स्कैन की गई कॉपी), आधार (आधार कार्ड की स्व-
l		सत्यापित स्कैन की गई कॉपी) cs@z-techindia.com या rta@maashitla.com पर ईमेल करें।
l	डीमैट धारिता	कृपया अपने डिपॉजिटरी पार्टिसिपेंट (डीपी) से संपर्क करें और डीपी द्वारा बताई गई प्रक्रिया के अनुसार अपना ईमेल

पता पंजीकृत करें केवल वे सदस्य जिनके नाम कट-ऑफ तिथि अर्थात गुरुवार 11 दिसंबर, 2025 को सदस्यों/लाभभोगी स्वामियों के रजिस्टर में दर्ज हैं, वे ईजीएम से पहले और उसके दौरान रिमोट ई-वोटिंग की सुविधा का लाभ उठाने के हकदार होंगे। जिन सदस्यों ने अपना ईमेल पता पंजीकृत नहीं किया है या जिन्होंने लॉगिन क्रेडेंशियल प्राप्त नहीं किया है, उनके लिए 'यूजर आईडी' और 'पासवर्ड' प्राप्त करने की विस्तृत प्रक्रिया भी ईजीएम के नोटिस में प्रदान की गई है। यदि सदस्य ने पहले ही ई-वोटिंग के लिए पंजीकरण करा लिया है तो वह अपने मौजूदा 'यूजर आईडी' और 'पासवर्ड' का उपयोग कर

यह समाचार पत्र सूचना कंपनी की वेबसाइट www.z-techindia.cङ्गे और स्टॉक एक्सचेंज की वेबसाइट पर भी उपलब्ध होगी। ईजीएम का नोटिस कंपनी की वेबसाइट www.z-techindia.com पर और स्टॉक एक्सचेंज की वेबसाइट www.nseindia.com पर भी

कंपनी अपने सदस्यों को ईजीएम से पहले और वहां इलेक्ट्रॉनिक माध्यम ('रिमोट ई-वोटिंग') द्वारा पारित किए जाने वाले प्रस्तावित प्रस्तावीं पर अपने वोट का प्रयोग करने की सुविधा प्रदान कर रही है, जिसके द्वारा सदस्य ईजीएम के स्थान के अलावा किसी अन्य स्थान से रिमोट ई-वोटिंग प्रणाली का उपयोग करके अपना वोट डाल सकते हैं। रिमोट ई-वोटिंग सुविधा सोमवार, 15 दिसंबर 2025 को सुबह 09.00 बजे (भा.मा.स.) से शुरू होगी और बुधवार, 17 दिसंबर 2025 को शाम 05.00 बजे (भा.मा.स.) पर समाप्त होगी। इसके बाद रिमोट ई-वोटिंग मॉड्यूल को ई-वोटिंग के लिए अक्षम कर

. दिया जाएगा और बाद में ईजीएम में रिमोट ई-वोटिंग के लिए सक्षम कर दिया जाएगा। जिन सदस्यों ने रिमोट ई-वोटिंग द्वारा अपना वोट डाला है, वे भी मतदान में शामिल हो सकते हैं, लेकिन वे दोबारा वोट डालने के हकदार नहीं होंगे। यदि आपके पास सीडीएसएल ई-वोटिंग सिस्टम से ईजीएम और ई-वोटिंग में भाग लेने के संबंध में कोई प्रश्न या समस्या है, तो आप helpdesk.evoting@cdslindia.com पर एक ईमेल लिख सकते हैं या टोल फ्री नंबर 1800 21 09911 पर संपर्क कर सकते हैं।

इलेक्ट्रॉनिक माध्यम से मतदान की सुविधा से जुड़ी सभी शिकायतें श्री राकेश दलवी, विरष्ट प्रबंधक, (सीडीएसएल) सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड. ए विंग. 25वीं मंजिल, मैराथन फ्युचरएक्स, मफतलाल मिल कंपाउंड्स, एन एम जोशी मार्ग, लोअर परेल (पूर्व), मुंबई - 400013 को संबोधित की जा सकती हैं या helpdesk.evoting@cdslindia.com पर एक ईमेल भेजें या टोल फ्री नंबर 1800 21 09911 पर कॉल करें।

जेड-टेक (इंडिया) लिमिटेड के लिए नर्ड दिल्ली आशीष गोयल कंपनी सचिव और अनुपालन अधिकारी दिनांक: 26.11.25

Post-Offer Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the attention of the Public Shareholders OF

#### THE INDIAN LINK CHAIN MANUFACTURERS LIMITED

CIN: L47211MH1956PLC009882 Registered Office: Office No. 2, Chandra Niwas Hirachand Desai Road Ghalkopar West, Opp. Ghatkopar New Post Office, Mumbai 400 086.
Tel No.: 022-22661013, 22665519, 22661013, 22660749; Website: <a href="www.inlinch.com">www.inlinch.com</a>; Email:inlinch@hotmail.com

Open Offer for acquisition of upto 7,93,000 (Seven Lakh Ninety Three Thousand) fully paid-up equity shares of ₹ 10/- each, representing 6.00% (Twenty- Six Percent) of the equity and voting share capital of The Indian Link Chain Manufacturers Limited ('Target Co 'ILCML'), at an offer price of ₹ 71.00 (Rupees Seventy One Only) ('Offer Price'), made by Mr. Rajendra Kamalakant Chodankar (hereinaftei referred to as "Acquirer") payable in cash pursuant to and in compliance with the provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended.

This Post-Offer Advertisement is being issued by Bonanza Portfolio Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirer, in connection wit the Offer made by the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) and other applicable ovisions under the SEBI (SAST) Regulations. The Detailed Public Statement ("DPS") and Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement, with respect to the aforementioned offer, was made in the newspapers, namely being, Financial Express (English daily - All Edition), Jansatta Hindi daily - All Edition) and Mumbai Lakshadeep (Marathi Daily - Mumbai Edition), on Tuesday, May 20, 2025 and Monday, October 20, 2025, respective

The Indian Link Chain Manufacturers Limited

Purva Sharegistry (India) Private Limited

Name of the Target Company

Name of the Acquirer(s) and PAC Mr. Rajendra Kamalakant Chodanka There is no person acting in concert with the Acquirers for this Offer.

Name of Manager to the Offer Name of Registrar to the Offer

Offer Details

a. Date of Opening of the Offer b. Date of Closing of the Offer

Date of Payment of Consideration

Thursday, October 23, 2025 Thursday, November 06, 2025 Thursday, November 20, 2025

Bonanza Portfolio Limited

Details of	f the Acquisition	
Sr. No		

Sr. No	Particulars	Offer Document	Actuals
7.1	Offer Price	₹ 71	₹ 71
7.2	Aggregate number of Shares tendered	7,93,000	0
7.3	Aggregate number of Shares accepted	7,93,000	0
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Share)	₹ 5,63,03,000	0
7.5	Shareholding of the Acquirer before Agreement/ Public Announcement  Number  % of fully diluted Equity Share capital	0 0.00%	0 0.00%
7.6	Shares acquired by way of Agreement/ Preferential Issue  Number  % of fully diluted Equity Share capital	10,00,000 11.98%	10,00,000 11.98%
7.7	Shares acquired by way of Open Offer  Number  % of fully diluted Equity Share capital	7,93,000 26.00%	0
7.8	Shares acquired after the Detailed Public Statement  Number of shares acquired  Price of the shares acquired  % of shares acquired	0 Not Applicable Not Applicable	0 Not Applicable Not Applicable
7.9	Post-Offer shareholding of the Acquirer  Number  % of fully diluted Equity Share capital	17,93,000 58.79%	10,00,000 32.79%
7.10	Pre Offer shareholding of the Public  Number  % of fully diluted Equity Share capital Post Offer shareholding of the Public	2,23,010 44.60%	2,23,010 44.60%
	Number of Equity Shares     % of fully diluted Equity Share capital	9,80,010 32.13%	20,50,000 67.21%

The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST

A copy of this Post Offer Advertisement will be available on the websites of SEBI at <a href="www.sebi.gov.in">www.besindia.com</a>, Manager to the Offer Bonanza Portfolio Limited at <a href="www.bonanzaonline.com">www.bonanzaonline.com</a> and at the registered office of the Target Company.

his Post Offer Advertisement is being published in all the newspapers in which DPS was published.

Capitalized terms used but not defined in this POA shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/o

BONANZA PORTFOLI LIMITED Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub, Goregaon East, Mumbai - 400 063 Contact Number: +91 22 68363773/ 91 11 40748709

Bonanza Contact Number: +91 22 68363//3/ 91 11 40/40709 Email Address: swati.agrawal@bonanzaonline.com; abhay.bansal@bonanzaonline.com Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal SEBI Registration Number: INM000012306 Validity: Permanent

Date: Wednesday, November 26, 2025

ISSUED BY MANAGER TO THE OFFER

For and on behalf of Acquir

Investor Grievance ID:

Place : Jaipur

complaints.redressal@holaniconsultants.co.ir

on the DRHP filed with NSE EMERGE for making any investment decision.

Place: Mumbai

Proposed in the Actuals

#### स्थानः नई दिल्ली डीआईएन: 01668728 ADITYA BIRLA CAPITAL

### आदित्य बिडला कैपिटल लिमिटेड

**पंजीकृत कार्यालय :** इंडियन रेयॉन कंपाउंड, वेरावल, गुजरात – 362266 **कॉर्पोरेंट कार्यालय :** 12वीं मंजिल, आर टेक पार्क, निरलॉन कॉम्प्लेक्स, हब मॉल के पास, गोरेगांव (पूर्व), मुंबई— 400063, महाराष्ट्र

#### ई-नीलामी बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 200: के अंतर्गत अचल आस्तियों की बिक्री हेतु 15 दिवसीय नीलामी बिक्री सूचना। आदित्य बिड़ला फाइनेंस लिमिटेड और आदित्य बिड़ला कैंपिटल लिमिटेड के बीच दिनांक 11.03.2024 की समामेलन योजना के तहत हुए समामेलन के कारण, जिसे राष्ट्रीय कंपनी विधि न्यायाधिकरण अहमदाबाद द्वारा दिनांक 24.03.2025 को पारित आदेश में विधिवत रूप से दर्ज किया गया है, आदित्य बिड़ला फाइनेंस लिमिटेड द्वारा उल्लिखित गिरवी रखी गई संपत्ति के संबंध में शुरू की गई समी

सरफेसी कार्रवाइयाँ, समामेलित कंपनी, आदित्य बिड़ला कैपिटल लिमिटेड को हस्तांतरित हो जाती हैं। तदनुसार, आदित्य बिड़ला कैंपिटल लिमिटेड/सुरक्षित ऋणदाता के प्राधिकृत अधिकारी ने वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (सरफेसी) की धारा 13(2) के अंतर्गत जारी नोटिस के अनुसरण में निम्नलिखित सुरक्षित आस्तियों का प्रतीकात्मक कब्जा ले लिया है। यह नोटिस निम्नलिखित उधारकर्ताओं और सह–उधारकर्ताओं की ओर से नीचे उल्लिखित बकाया राशि और उस पर लगने वाले अतिरिक्त शुल्कों एवं लागतों के लिए है। एतदद्वारा आम जनता और विशेष रूप से उघारकर्ताओं और सह—उघारकर्ताओं को सूचित किया जाता है कि आदित्य बिड़ला कैपिटल लिमिटेड को देय ऋणों की वसूली हेतु निम्नलिखित संपत्ति की ई—नीलामी "जहाँ है जैसा है", "जो है जैसा है" और "जो कुछ भी है" के आधार पर आयोजित की जाएगी।

ई-नीलामी की तिथि एवं समय : 16-12-2025, सुबह 11:00 बजे से अप. 1:00 बजे के बीच केवाईसी और बयाना राशि जमा (ईएमडी) प्राप्त करने की अंतिम तिथि : 15-12-2025						
क्र. उद्यारकर्ताओं एवं सह— सं उद्यारकर्ताओं के नाम	संपत्तियों / सुरक्षित परिसंपत्तियों का विवरण	आरक्षित मूल्य (रु. में)	बयाना राशि जमा (ईएमडी) (रु. में) / वृद्धिशील मूल्य (रु. में)	मांग सूचना की तिथि एवं कुल राशि (रु. में)		
1. গ্ৰী জাৰবীঘ বিদ্ৰ बेবী যুৱ প্ৰদৰ্শ বিদ্ৰ 2 গ্ৰীদৰ্ধী দৰিবৰ কীব, হ্ৰাবা জাৰবীঘ বিদ্ৰ बेবী বীব : ABSAHSTS000000714131 গ্ৰী ABSAHSTS000000839920	आवासीय क्षेत्र के समस्त वह भाग तथा अंश, जिस पर नगरपालिका संख्या ई/1720 अंकित है, जो 127.10 वर्ग मीटर के भूखंड पर निर्मित है। मापन :- पूर्व में: 24 फीट, पश्चिम में: 24 फीट, उत्तर में: 57 फीट, दक्षिण में: 57 फीट, मोहल्ला छत्ता, नई कॉलोनी, राम बाग रोड, करबा गंगोह, परगना गंगोह, तहसील नकुड, जिला- सहारनपुर में स्थित है और इसकी सीमा इस प्रकार परिसीमित हैं:- पूर्व में: श्री माम चंद का मकान, पश्चिम में: 10 फीट चौड़ा उपमार्ग, उत्तर में: श्रीमती सुनीता शर्मा का मकान, दक्षिण में: श्री दीपक मित्तल का प्लॉट।	हजार पाँच सौ	रु. 3,34,850/— (रुपये तीन लाख चौंतीस हजार आठ सौ पचास मात्र) रु. 25,000/— (रुपये पच्चीस हजार मात्र)	06-06-2025 और रु. 46,67,252/- (रुपये छियालीस लाख सङ्सठ हजार दो सौ बावन मात्र) 05-06-2025 के अनुसार देय		

आदित्य बिडला कैपिटल लिमिटेड कृपया https://abfl.adityabirlacapital.com/Pages/Individual/Properties-for-Auction-under-SARFAESI-Act.aspx or https://BidDeal.in पर বিए गए लिंक का संदर्भ लें। संपर्क सूत्र : आदित्य बिड़ला कैपिटल लिमिटेड, प्राधिकृत अधिकारी आशीष श्रीवास्तव (9696515559), परनीत सिंह (9720029337), अपूर्व दंथी (9930909725), वेदप्रकाश मिश्रा (9004026790), मोहित शर्मा (9873913955), कोमल पाटिल (9867895795), जहीरुल लस्कर (9706003075)

दिनाँक : 27-11-2025

प्राधिकृत अधिकारी आदित्य बिडला कैपिटल लिमिटेड Criminal Courts Ludhiana

In the court of Ms. Lovepreet Kaur waich JMIC Ludhiana Kotak Mahindra Bank Ltd Vs Hridaya nilayam heart lung NR NO: PBLD03-047340-2024 COMA/44590/2024

hridaya nilayam heart lung and ascular relative of address at 5 rah arden delhi by pass rohtak haryana 124001 through its prop dr vikas saroha s/o vijendra pal saroha 2nd address h. no. 34/9J medical enclave PGIMS rohta 134/9J medical enclave PGIMS rohta nedical campus rohtak haryana 12400° Whereas it has been proved to the satisfaction of this court that you the accused above named cannot be served in the ordinary way of service. Hence this

oclamation under section 82 CRPC is hereby issued against you with a direction that you should appear personally before the court on 19.12.2025 at 10:00 a.m. or within 30 days from the date of publication of this proclamation, take notice that in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and seal of the court, for details logon to: tps://highcourtchd.gov.in/?trs=district\_i ice&district=ludhiana

JMIC, Ludhiana

**Criminal Courts Ludhiana** the court of Ms. Lovepreet Kaur waich Judicial Magistrate 1st Class, Ludhiana

M/s Bajaj Finance Ltd Vs.

Pramod Kumar Gupta NR NO: PBLD03-040217-2024 COMA/39760/2024 . pramod kumar gupta r/o panchkhara vadhiya kothanwariya kotha newarhiya angipur kothanwariya pratapgarh uttar radesh 230503 Vhereas it has been proved to the

atisfaction of this court that you the ccused above named cannot be served in the ordinary way of service. Hence this proclamation under section 82 CRPC is hereby issued against you with a direction that you should appear personally before the court on 22.12.2025 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. take notice that, in lefault of your part to appear as directed above the above said case will be heard and determined as per law, in your absence. given under my hand and seal of the court. for details logon to: https://highcourtchd.gov.in/?trs=district\_n otice&district=ludhiana JMIC. Ludhiana

Criminal Courts Ludhiana n the court of Ms. Lovepreet Kaur waich Judicial Magistrate 1st Class, Ludhiana

Kotak Mahindra Bank Ltd

Vs. Mohd zaki NR NO: PRI D03-029848-2024

COMA/8446/2024 . Mohd Zaki S/o Mohd Jaan R/o

oradabad- 202411 Uttar Pradesh

krauli Chandausi Sambhal

Vhereas it has been proved to the atisfaction of this court that you the ccused above named cannot be served the ordinary way of service. Hence this roclamation under section 82 CRPC is ereby issued against you with a direction at you should appear personally before ne court on 22.12.2025 at 10:00 a.m. or within 30 days from the date of publication of this proclamation, take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and seal of the court. for details logon to: https://highcourtchd.gov.in/?trs=district tice&district=ludhiana

Criminal Courts Ludhiana In the court of Ms. Lovepreet Kau Swaich Judicial Magistrate 1st Class, Ludhiana

Kotak Mahindra Bank Ltd Vs.

Dwarika Prasad CNR NO: PBLD03-029849-2024 COMA/8447/2024 1. dwarika prasad s/o charan singh r/o

village nagla dhiri post nagla singhi tundla firozabad- 283204, uttarpradesl Whereas it has been proved to the satisfaction of this court that you the accused above named cannot be served in the ordinary way of service. Hence this proclamation under section 82 CRPC is hereby issued against you with a directio that you should appear personally before the court on 22.12.2025 at 10:00 a.m. o within 30 days from the date of publication of this proclamation. take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence. given under my hand and seal of the court. for details logon to:

https://highcourtchd.gov.in/?trs=district

JMIC, Ludhiana dated, this day of 19.11.2025

otice&district=ludhiana

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India. There will be no offering of Equity Shares ir the United States.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS)



### **PUBLIC ANNOUNCEMENT SHYAM DHANI INDUSTRIES LIMITED**

Our Company was originally incorporated as a Private Limited Company in the name of "Shyam Dhani Industries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 19, 2010, issued by the RoC, Rajasthan, bearing Corporate Identification Number U15499RJ2010PTC033117. Subsequently, our company was converted into Public Limited Company vide shareholders resolution passed at the Extra-Ordinary General Meeting held on August 20, 2024, and name of company was changed to "Shyam Dhani Industries Limited" pursuant to issuance of Fresh Certification of Incorporation dated October 08, 2024, by Central Processing Centre bearing Corporate Identification Number U15499RJ2010PLC033117.

Registered & Corporate Office: F-438A Road No-12, VKIA, Jaipur, Rajasthan, India, 302013. Tel. No.: +91 - 9257061811 | E-mail: info@shyamspices.co.in | Website: www.shyamspices.co.in

Contact Person: CS Ambika Sharma, Company Secretary and Compliance Officer | CIN: U15499RJ2010PLC033117

**NOTICE TO INVESTORS ("NOTICE")** 

INITIAL PUBLIC OFFER OF UPTO 57,84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SHYAM DHANI INDUSTRIES LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,80,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [ ] AND [ ] RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential bidders may note the following:

The Company, in consultation with the BRLM has undertaken the Pre-IPO Placement of 2,86,000 Equity Shares of face value of ₹10 each at an Issue Price of ₹70/- per Equity Share (including premium of ₹60/- per Equity Share) for an amount aggregating to ₹200.20 Lakhs, by way of a private placement in accordance with Section 42 and 62 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rule 2014, each as amended.

The Pre-IPO Placement has been undertaken pursual to the approval by the Board and Shareholders in their meeting held on November 10, 2025 and November 19, 2025 respectively.

The Company has allotted Equity Shares in the Pre-IPO Placement pursuant to the resolution passed by the Board in its meeting held on November 26, 2025, in the manner set forth below:

Date of Allotment	Name of the Allottees	Number of Equity Shares Allotted	Issue price per Equity Share (in ₹)	Total Consideration (in ₹)
	Santyog Food Industries LLP	22,000		15,40,000
	Sushil Kumar Maheshwari	16,000		11,20,000
	Manisha Agarwal	16,000		11,20,000
	Nidhi Khandelwal	14,000		9,80,000
	Prabhanshu Pareek	12,000		8,40,000
	Pawan Kumar Agarwal	8,000		5,60,000
	Arun Kumar Agrawal	8,000		5,60,000
	Ashok Kumar Sharma	8,000		5,60,000
	Rohit Singh Khangarot	8,000		5,60,000
	Mahaveer Shekhawat	8,000		5,60,000
	Yashmita Shekhawat	8,000		5,60,000
	Priyanka Sharma	8,000	70/-	5,60,000
	Dimple Parwal	8,000		5,60,000
	Sweety Gupta	8,000		5,60,000
	Shiv Ratan Maheshwari	8,000		5,60,000
	Ankur Jain	8,000		5,60,000
	Priti Bhargava	8,000		5,60,000
	Radhika Goyal	8,000		5,60,000
November 26, 2025	Ankit Jain	8,000		5,60,000
	Vikas Baid	8,000		5,60,000
	Abhay Capital Services Private Limited	8,000		5,60,000
	Deepak Kumar Kedia	8,000		5,60,000
	Neeraj Bansal and Sons (HUF)	6,000		4,20,000
	Neha Bagaria	6,000		4,20,000
	Khushboo Singh	6,000		4,20,000
	Dushyant Mehta	6,000		4,20,000
	Nidhi Sharma	6,000		4,20,000
	Manoj Suresh Pokharana	6,000		4,20,000
	Kapil Jain	6,000		4,20,000
	Kiran Gupta	4,000		2,80,000
	Pankaj Kumar	4,000		2,80,000
	Kanishk Mehta	4,000		2,80,000
	Seema Sharma	4,000		2,80,000
	Nikita Meena	4,000		2,80,000
	Gourav Goyal	4,000		2,80,000
	Archana Saini	2,000		1,40,000
	Nikhil Suresh Wasekar	2,000	1	1,40,000
Total		2,86,000	1	2,00,20,000

Personnel, the Group Companies and their Directors and KMPs.

**REGISTRAR TO THE ISSUE** 

This advertisement is issued in accordance with SEBI's correspondence dated July 04, 2023. BOOK RUNNING LEAD MANAGER

HOLANI CONSULTANTS PRIVATE LIMITED	BIGSHARE SERVICES PRIVATE LIMITED
401-405 & 416-418, 4th Floor, Soni Paris	Office No, S6-2, 6th Floor, Pinnacle Business
Point, Jai Singh Highway, Bani Park,	Park, Next to Ahura Centre, Mahakali Caves
Jaipur – 302016	Road, Andheri (East), Mumbai – 400093
Tel.: +91 0141-2203996;	Tel: +91 22-6263 8200
Email: ipo@holaniconsultants.co.in;	Website: www.bigshareonline.com
Website: www.holaniconsultants.co.in;	Email: ipo@bigshareonline.com
Contact Person: Mrs. Payal Jain	Investor Grievance ID:
SEBI Registration No.: INM000012467	investor@bigshareonline.com

TM .

Contact Person: Mr. Vinayak Morbale

SEBI Registration Number: INR000001385

#### **COMPLIANCE OFFICER** CS Ambika Sharma

F-438-A, Road No. 12, VKIA Jaipur, Rajasthan, 302013, India. Tel: +91 - 9257061811 Email: cs@shyamspices.co.in

Investors can contact the Registrar to the Issue or Company Secretary and Compliance Officer in case of any pre or post-Issue related problems, such as non-receipt of letters of Allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode and unblocking of funds. For all Issue related queries and for redressal of complaints, investors may also write to BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For SHYAM DHANI INDUSTRIES LIMITED On behalf of the Board of Directors

Ramawtar Agarwa Chairman and Managing Director

Date: November 26, 2025 Disclaimer: SHYAM DHANI INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with NSE EMERGE. The DRHP is available on the websites of the Stock Exchange i.e., NSE at www.nseindia.com, the website of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in and on the website of our company i.e. www.shyamspices.co.in. Potential investors should note that investment in equity

shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the DRHP. Potential investors should not rely

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute ar invitation or offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the U.S Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur