



Z-TECH (INDIA) LIMITED
(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")
CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-35017243

Website:www.z-techindia.com

To,
The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Mumbai -400 051

Date: 27th January, 2026

NSE Symbol: ZTECH

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the NSE, vide its letter No. NSE/LIST/52154 dated **January 23, 2026**, highlighted certain observation in EGM/corrigendum to the notice and requested to the Company to provide details/update/disclosure to the shareholders.

Accordingly, the Company has made the requisite disclosures as required to be provided to the shareholders and NSE in connection with the **In-principle approval for listing of 10,00,000 equity shares of face value ₹10/- each**, to be issued pursuant to conversion of the aforesaid warrants under the preferential issue.

- In point No. 4) Monitoring of utilisation of funds

The word Regulation 162A of the SEBI ICDR Regulations shall be substituted with the Regulation 262 of the SEBI ICDR Regulations. Therefore, the statement in the point no. 4 of the explanatory statement of the EGM Notice should be read as;

Given that the issue size exceeds Rs. 50 Crore (Indian Rupees Fifty Crore), the company has appointed Care Edge Ratings as monitoring agency in terms of Regulation 262 of the SEBI ICDR Regulations.

- In Point No. 20 (c) of the explanatory statement of the EGM Notice

The word 'equity shares to be allotted under the Preferential Issue' shall be substituted with the 'warrants to be allotted under the Preferential Issue'. Therefore, the statement in the point no. 20 (c) of the explanatory statement of the EGM Notice should be read as;

The Company shall re-compute the price of the warrants to be allotted under the Preferential Issue, in terms of the provisions of SEBI ICDR Regulations where it is required to do so;



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Kindly take the above information on record.

Yours faithfully,
For Z-Tech (India) Limited

Name: Sanghamitra Borgohain
Designation: Managing Director
DIN: 08578955