



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, **Contact No:** 011-35017243

Website: www.z-techindia.com

To,

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai -400 051

NSE Symbol: ZTECH

**Sub: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 –
Outcome of Board Meeting**

Dear Sir / Madam,

We wish to inform you that, at the Board Meeting held today, i.e., Wednesday 12th February, 2025 at 03.00 P.M., the Board of Directors of the company considered and approved the Unaudited financial Results (Consolidated and Standalone) for the Quarter ended December, 2024.

We enclosed herewith the Unaudited financial Results (Consolidated and Standalone) for the Quarter ended December, 2024 as approved, along with the Limited Review Report thereon as received from the Statutory Auditor of the Company.

Further we would like to inform you that in accordance with the provisions of SEBI (Prohibition of Insider Trading) Regulations 2015, as amended from time to time, the trading window for dealing in equity shares of the company shall be opened for all designated person and their immediate relatives after 48 hours from said declaration of financial results of the Company.

Further, the Board meeting commenced at 03.00 pm (IST) and concluded at 04.15 pm (IST).

This is for your kind perusal. We request you to take the same on your record.

Thanking you,

Yours faithfully,

For Z-TECH (INDIA) LIMITED

Name: Sanghamitra Borgohain
Designation: Managing Director
DIN: 08578955

Z-TECH (INDIA) LIMITED (Formerly Known as Z-Tech India Private Limited)
Plot 140 Khasra No 249 Mangla Puri Gadaipur New Delhi DL 110030
CIN : U74899DL1994PLC062582

(In Lakhs except equity share and per equity share data)

Standalone Statement of Profit and Loss for the	Note No.	Quarter Ended		Nine Months Ended		Year Ended	
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from Operations	19	2413.75	1903.98	1582.56	5941.16	4517.66	6731.82
Other Income	20	8.04	27.19	-36.31	35.85	2.56	5.19
Total Income		2421.79	1931.17	1546.25	5977.01	4520.22	6737.01
Expenses							
Cost of Material Consumed	21	1302.61	1243.50	1204.76	3605.20	3288.97	4911.58
Employee Benefit Expenses	22	161.97	166.59	105.67	468.77	254.00	373.76
Finance Cost	23	2.49	2.58	1.91	6.00	5.57	9.34
Depreciation & Amortization Expenses	11	17.08	17.44	19.70	51.96	47.92	63.89
Other Expense	24	175.11	110.07	33.74	372.19	143.01	272.14
Total Expenses		1659.26	1540.17	1365.78	4504.12	3739.47	5630.71
Profit before Tax		762.53	391.00	180.47	1,472.89	780.75	1,106.30
Tax Expense							
Current Tax		191.24	97.72	49.68	370.06	203.89	287.33
Deferred Tax		-4.34	-6.63	24.34	-7.74	-0.12	-27.11
Profit for the period		575.63	299.90	106.45	1110.57	576.98	846.08
Earning per Equity Share							
Equity Shares of Par Value Rs. 10/- each							
Basic (in Rs. per share)		4.50	2.34	1.16	9.25	6.32	9.35
Diluted (in Rs. per share)		4.50	2.34	1.16	9.25	6.32	9.35
Weighted Average equity shares used in computing earnings per equity share							
Basic (in shares)		12797248	12797248	9188549	12008023	9132635	9049853
Diluted (in shares)		12797248	12797248	9188549	12008023	9132635	9049853

For and on behalf of Board of Directors
Z-Tech (India) Limited



Sanghamita Borgohain
DIRECTOR
DIN: 08578955

Place : Delhi
Date : 12.02.2025

Notes

- The above financial results for the nine months ended December 31, 2024 have been reviewed by Audit committee and approved by the Board of Directors in their respective meetings held on 12-02-2025.
- Results for the nine month ended 31st December 2024 are in compliance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in

3 Segment Information

Based on guiding principles given in AS-17 "Segment Reporting", the business segment has been considered as the primary segment and the geographic segment has been considered as the secondary segment. The Company three segments namely, **Geo technical Specialised Solutions, Industrial Waste Water Management, Sustainable Theme Park Development.** Revenues and expenses directly attributable to segments are reported under each reportable segment. Expenses which are not directly identifiable to each reportable segment have been allocated on the basis of associated revenues of the segment and manpower efforts with some assumption on provisional basis. Revenue & Expenses not attributable to segments are reported as unallocatable. Below is the Financial Particulars, Segment wise.

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
Revenue by Business Segment						
Geo Technical Specialised Solutions	154.82	254.22	359.22	557.54	1,194.49	1,894.37
Industrial Waste Water Management	84.83	112.59	219.33	460.82	467.68	915.64
Sustainable Theme Park Development	2,176.38	1,564.36	967.62	4,952.89	2,858.06	3,927.01
Add: Other Unallocable Income	5.76	-	-	5.76	-	-
Total	2,421.79	1,931.17	1,546.17	5,977.01	4,520.23	6,737.02
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Revenue from operations	2,421.79	1,931.17	1,546.17	5,977.01	4,520.23	6,737.02
Segment profit before tax, depreciation and non-controlling Interest:						
Geo Technical Specialised Solutions	7.78	10.89	-14.60	28.33	88.79	216.28
Industrial Waste Water Management	10.94	16.07	73.08	98.97	115.27	277.10
Sustainable Theme Park Development	838.49	449.44	190.73	1,580.23	748.77	875.04
Total	857.21	476.40	249.21	1,707.53	952.83	1,368.42
Less: Other Unallocable Expenditure	92.19	82.82	64.31	228.64	163.99	252.77
Less: Finance Cost	2.49	2.58	4.42	6.00	8.08	9.35
Profit before tax and non-controlling interests	762.53	391.00	180.48	1,472.89	780.76	1,106.30

- The company has received gross proceeds from fresh issue of equity shares amounting to . The utilization of the net proceeds is summarized s below:-

Particulars	Gross Proceeds	Proposed Utilization as per prospectus	Utilization upto 31.12.2024	Unutilized as on 31.12.2024
Funding Working Capital Requirements of our Company	2375.77	2375.77	1779.82	595.95
General Corporate Purpose	750.05	750.05	750.05	0
Issue Expenses	604.5	604.5	604.5	0
TOTAL	3730.32	3730.32	3134.37	595.95

- Figures of the previous year/period have been regrouped/ rearranged wherever considered necessary.

Place : Delhi
Date : 12.02.2025

For and on behalf of Board of Directors
Z-Tech (India) Limited



Sanghamitra Borgohain
DIRECTOR
DIN: 08578955

Independent Auditor's Review Report on Standalone Unaudited Quarter & Nine Months Financial Results of the Company pursuant to the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of ZTech (India) Limited

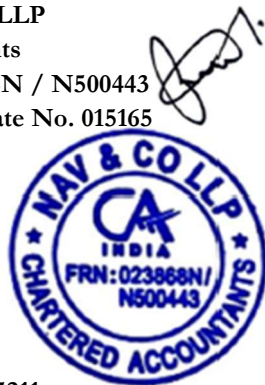
1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ("the Statement") of **ZTech (India) Limited** ("the Company") for the Quarter ended & Nine Months Ended December 2024 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulation").
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s NAV & Co LLP

Chartered Accountants

Firm Reg No: 023868N / N500443

Peer Review Certificate No. 015165



CA Priya Kumari

Partner

Membership No.: 445211

UDIN: 25445211BMMLVF5582

Place: New Delhi

Date: 12.02.2025

NAV & CO LLP (Erstwhile NAV & CO.) LLPIN ACH-2139

Corporate Office : <Plot No. 6 Hari Nagar Pratap Nagar, New Delhi-110064>

Website: www.canav.in , **Email -** contact@canav.in ☎ 0172-5024700, <7696516545>

Head Office: - SCO 40, 2nd Floor, Sector 47-D, Chandigarh- 160047

Branch Offices at New Delhi, Haryana, Madhya Pradesh and Punjab

Z-TECH (INDIA) LIMITED (Formerly Known as Z-Tech India Private Limited)
Plot 140 Khasra No 249 Mangla Puri Gadaipur New Delhi DL 110030
CIN : U74899DL1994PLC062582

(In Lakhs except equity share and per equity share data)

Consolidated Statement of Profit and Loss for the	Note No.	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from Operations	19	2413.75	1903.98	1582.56	5941.16	4517.66	6731.82
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Other Expense	24	175.11	110.07	33.74	372.19	143.01	272.14
Total Expenses		1659.26	1540.17	1365.78	4504.12	3739.47	5630.71
Total profit before share of profit of associates and joint ventures		762.53	391.00	180.47	1472.89	780.75	1106.30
Share of profit/(loss) of associates and joint ventures accounted for using equity method/ Minority Interest		-0.45	-0.12	-0.15	-0.70	-0.15	0.68
Profit before Tax		762.08	390.88	180.32	1,472.19	780.60	1,106.98
Tax Expense							
Current Tax		191.24	97.76	49.47	370.06	203.68	287.33
Deferred Tax		-4.34	-6.63	24.46	-7.74	0.00	-26.99
Profit for the period		575.17	299.74	106.39	1109.86	576.92	846.64
Earning per Equity Share							
Equity Shares of Par Value Rs. 10/- each							
Basic (in Rs. per share)		4.49	2.34	1.16	9.24	6.32	9.36
Diluted (in Rs. per share)		4.49	2.34	1.16	9.24	6.32	9.36
Weighted Average equity shares used in computing earnings per equity share							
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Diluted (in shares)		12797248	12797248	9188549	12008023	9132635	9049853

For and on behalf of Board of Directors
Z-Tech (India) Limited



Sanghamitra Borgohain ★
DIRECTOR
DIN: 08578955

Place : Delhi
Date : 12.02.2024

Notes

- 1 The above financial results for the nine months ended December 31, 2024 have been reviewed by Audit committee and approved by the Board of Directors in their respective meetings held on 12-02-2025.
- 2 Results for the three months & nine month ended 31st December 2024 are in compliance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting
- 3 **Segment Information**

Based on guiding principles given in AS-17 "Segment Reporting", the business segment has been considered as the primary segment and the geographic segment has been considered as the secondary segment. The Company three segments namely, **Geo technical Specialised Solutions, Industrial Waste Water Management, Sustainable Theme Park Development.**

Revenues and expenses directly attributable to segments are reported under each reportable segment. Expenses which are not directly identifiable to each reportable segment have been allocated on the basis of associated revenues of the segment and manpower efforts with some assumption on provisional basis. Revenue & Expenses not attributable to segments are reported as unallocatable.

Below is the Financial Particulars, Segment wise.

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
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Add: Other Unallocable Income	5.76	-	-	5.76	-	-
Total	2,421.79	1,931.17	1,546.17	5,977.01	4,520.23	6,737.02
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Revenue from operations	2,421.79	1,931.17	1,546.17	5,977.01	4,520.23	6,737.02
Segment profit before tax, depreciation and non-controlling interest:						
Geo Technical Specialised Solutions	7.78	10.89	-14.60	28.33	88.79	216.28
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Total	857.21	476.40	249.21	1,707.53	952.83	1,368.42
Less: Other Unallocable Expenditure	92.19	82.82	64.31	228.64	163.99	252.77
Less: Finance Cost	2.49	2.58	4.42	6.00	8.08	9.35
Profit before tax and non-controlling interests	762.53	391.00	180.48	1,472.89	780.76	1,106.30

- 4 The company has received gross proceeds from fresh issue of equity shares amounting to . The utilization of the net proceeds is summarized s below:-

Particulars	Gross Proceeds	Proposed Utilization as per prospectus	Utilization upto 31.12.2024	Unutilized as on 31.12.2024
Funding Working Capital Requirements of our Company	2375.77	2375.77	1779.82	595.95
General Corporate Purpose	750.05	750.05	750.05	0
Issue Expenses	604.5	604.5	604.5	0
TOTAL	3730.32	3730.32	3134.37	595.95

- 5 The Consolidated Financial statements have been prepared in accordance with applicable Accounting Standards, based on the Financial Statements of the "Ztech (India) Limited" (the Company) and its associates i.e Inaccess Geotechnical Solutions India Private Limited
- 6 The Consolidated financial results as given above have been prepared as per Accounting Standard-21 (Consolidated Financial Statements).
- 7 Figures of the previous year/period have been regrouped/ rearranged wherever considered necessary.

For and on behalf of Board of Directors
Z-Tech (India) Limited



Sanghamitra Borgohain
DIRECTOR
DIN: 08578955

Place : Delhi
Date : 12.02.2025



Independent Auditor's Review Report on Consolidated Unaudited Quarterly & Nine Months Financial Results of the Company pursuant to the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **ZTech (India) Limited** (the Holding Company) and its subsidiary (the Holding Company and its subsidiary constitute "the Group") for the quarter ended December 31, 2024 & Nine Months ended December 31, 2024 (the Statement), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulation).
2. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34") prescribed under section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - a) Inaces Geotechnical Solutions India Private Limited (Associate)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s NAV & Co LLP
Chartered Accountants
Firm Reg No: 023868N / N500443
Peer Review Certificate No. 015165.



CA Priya Kumari
Partner
Membership No.: 445211
UDIN: 25445211BMMLVG8066
Place: New Delhi
Date: 12.02.2025