ZTECH

Z-TECH (INDIA) LIMITED
CIN: L74899DL1994PLC062582
Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030
E-mail: cs@ztech-india.com, **Contact No:** 011-47047231
Website: www.z-techindia.com

Date: 14th September, 2026

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai -400 051
NSE Symbol: ZTECH

Sub.: Intimation of Lapse and Forfeiture of 24,000 Convertible Warrants issued under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")
Ref: Disclosure under Regulation 30 read with Schedule III to the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir,

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our earlier intimations regarding the allotment of warrants, we hereby inform you that the Company had allotted 18,64,000 warrants on March 14, 2025 on a preferential basis, entitling the warrant holders to apply for and be allotted equivalent number of equity shares of the Company within a period of 18 months from the date of allotment i.e. March 14, 2025. The last date for exercising the option for conversion of warrants into equity shares was September 13, 2026. The allottees as enlisted in the attached **Annexure-1** have not exercised the option of conversion within the stipulated period. Accordingly, in terms of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, the upfront amount of Rs. 30,00,000/- i.e. 25% of the issue price received at the time of allotment of such number of warrants lapsed stands forfeited by the Company.

Further, with reference to our previous communication regarding the outcome of the Board Meeting dated September 13, 2026, wherein we had intimated the allotment of 5,85,300 (Five Lakh Eighty-Five Thousand Three Hundred) equity shares of face value of ₹10/- each at an issue price of ₹500/- per share (including a premium of ₹490/- per share) to persons belonging to the Promoter Group and Non-Promoter Group, we hereby clarify that, due to inadvertence and a clerical error, the issued, subscribed and paid-up equity share capital of the Company was inadvertently stated as ₹15,97,02,480/- comprising 1,59,70,248 fully paid-up equity shares of ₹10/- each.

For Z-TECH (INDIA) LIMITED

Company Secretary

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The correct issued, subscribed and paid-up equity share capital of the Company, pursuant to the aforesaid allotment, stands increased to ₹16,17,02,480/- comprising 1,61,70,248 fully paid-up equity shares of ₹10/- each.

Accordingly, the earlier disclosure may kindly be read as ₹16,17,02,480/- comprising 1,61,70,248 fully paid-up equity shares of ₹10/- each, in place of ₹15,97,02,480/- comprising 1,59,70,248 fully paid-up equity shares of ₹10/- each. All other contents of the said communication remain unchanged.

You are requested to kindly take the same on record.

Thanking you,

For Z-TECH (INDIA) LIMITED

For Z-Tech (India) Limited

Company Secretary

(Ashish Goel)
Company Secretary
Mem No. A23217

Annexure-1

The persons as enlisted below did not exercise or partly opted the conversion option of pending warrants within 18 months period from the date of the allotment i.e. on or before September 13, 2026. The 25% amount received on the said convertible warrants have been forfeited.

Name of the Allottee	Category of Allottee	Issue Price Per Warrant (INR)	Date of Allotment of Warrants	Number of Warrants Allotted	Number of Warrants Converted	Number of Warrants Lapsed	Date on which the conversion period expired	Amount forfeited (INR)	Reason for Lapse
Arpita Sagar Brahmbhatt	Non Promoter	500	14.03.2025	22000	Nil	22000	13.09.2026	2750000/-	Failure of the warrant holder(s) to pay the balance 75% subscription amount within 18 months from allotment (or such period prescribed under applicable SEBI ICDR Regulations)
Bhavpreet Singh	Non Promoter	500	14.03.2025	2000	Nil	2000	13.09.2026	250000/-	

(i) We hereby confirm that the 24,000 warrants stand cancelled and no equity shares will be allotted against such warrants.

(ii) The lapse and forfeiture are in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the terms of issue approved by shareholders.

Thanking you,

For Z-TECH (INDIA) LIMITED

For Z-Tech (India) Limited

Company Secretary

(Ashish Goel)

Company Secretary

Mem No. A23217