



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-35017243

Website: www.z-techindia.com

Date: 14th March, 2025

To,
The Manager- Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051.

SYMBOL: ZTECH
ISIN: INE0ISZ01012

Subject: Outcome of Meeting of Board of Directors of Z-Tech (India) Limited dated 14.03.2025.

Dear Sir/Madam(s),

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of our Company, in their meeting held on today i.e., **Friday, 14th March, 2025**, inter alia, considered and approved the following business:

1. Allotment of 15,33,000 (Fifteen Lakh Thirty-Three Thousand) Equity Shares at an Issue Price of Rs. 500/- (Rupees Five Hundred Only) each including premium of Rs. 490/- (Rupees Four Hundred Ninety Only) each on preferential basis to the following Persons / Entities belonging to the Non-Promoter Category in accordance with provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018.

Sr. No.	Name of Allottees	Category	No. of Shares Allotted	Total Amount Received @ Rs. 500/- per equity share (including premium) in Rs.
1	Ashish Rameshchandra Kacholia	Public	5,00,000	25,00,00,000
2	Nikhil Ramesh Jaisinghani	Public	50,000	2,50,00,000
3	RBA Finance and Investment Company	Public	5,00,000	25,00,00,000
4	Niveshaay Hedgehogs Fund	Public	1,00,000	5,00,00,000
5	RG Family Trust	Public	1,00,000	5,00,00,000
6	Nexta Enterprises LLP	Public	25,000	1,25,00,000
7	Krijuna Wealth LLP	Public	10,000	50,00,000
8	Vivek Jain	Public	1,00,000	5,00,00,000
9	Deepak Kumar Agarwal	Public	65,000	3,25,00,000
10	Biren Pravin Gandhi	Public	25,000	1,25,00,000
11	Abhinav Arora	Public	20,000	1,00,00,000



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12	Rakesh Mittal	Public	20,000	1,00,00,000
13	Hemant Kumar Gupta	Public	10,000	50,00,000
14	Koushik M	Public	3,000	15,00,000
15	Amar Amarbahadur Maurya	Public	3,000	15,00,000
16	Manjulaben Muktilal Parikh	Public	2,000	10,00,000
Total			15,33,000	76,65,00,000

2. Allotment of 18,64,000 (Eighteen Lakh Sixty Four Thousand) Fully Convertible Warrants, carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, at an issue price of 500/- (Rupees Five Hundred only) each including premium of 490/- (Rupees Four Hundred Ninety Only) each on preferential basis to the following Persons belonging to the Promoter/ Promoter group or Non-promoters upon receipt of 25% of the Issue Price (i.e. 125 per warrant) from the following allottees in accordance with provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018

Sr. No.	Name of Allottees	Category	No. of Warrants Allotted	Total Amount Received @ Rs. 125/- per Warrant (including premium) in Rs.
1	Sandalwood Holding Trust	Promoter Group	8,00,000	10,00,00,000
2	Growing Tree Family Trust	Public	2,00,000	2,50,00,000
3	Expertpro Realty Private Limited	Public	1,50,000	1,87,50,000
4	Nexta Enterprises LLP	Public	1,00,000	1,25,00,000
5	Shinohub Growth Ventures LLP	Public	20,000	25,00,000
6	Rajat Goyal	Public	3,64,000	4,55,00,000
7	Renu Devi Saraogi	Public	50,000	62,50,000
8	Hemant Kumar Gupta	Public	25,000	31,25,000
9	Arpita Sagar Brahmbhatt	Public	22,000	27,50,000
10	Yogesh Mittal	Public	10,000	12,50,000
11	Vineeta Agarwal	Public	5,000	6,25,000
12	Tarun Tiwari	Public	5,000	6,25,000
13	Nidhi Goel	Public	5,000	6,25,000
14	Ajay C Sareen	Public	4,000	5,00,000
15	Vineet Parekh	Public	2,000	2,50,000
16	Bhavpreet Singh	Public	2,000	2,50,000
17	Razdan Consulting LLP	Public	60,000	75,00,000
18	Pankaj Jawaharlal Razdan	Public	40,000	50,00,000
Total			18,64,000	23,30,00,000

The Warrants, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company



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having face value of 10/- each on the receipt of balance 75% of the Issue Price (i.e. balance Rs. 375/- per warrant) within a period of 18 months from the date allotment of Warrants in one or more tranches from the above Allottees pursuant to exercise of conversion option against each such Warrant. Further, pursuant to the above allotment of warrants, there is no change in the paid-up share capital of the Company.

The meeting of the board of directors **commenced at 10:00 A.M. and concluded at 10: 20 A.M.**

We request you to take the above information on record.

Thanking you,
Yours faithfully,

For and on behalf of

For Z-Tech (India) Limited
(Formerly known as Z-Tech (India) Private Limited)

Ashish Goel
Company Secretary & Compliance Officer
Date: 14.03.2025