Z-TECH (INDIA) LIMITED
CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No. 249, Mangla Puri, Gadaipur, Delhi-110030 E-mail: cs@ztech-india.com, Contact No: 011-47047231
Website: www.z-techindia.com

Statement of Deviation/Variation in utilization of funds raised

Name of Listed Entity	Z-Tech (India) Limited
Mode of Fund Raising	Preferential Issue of Convertible Warrants
Date of Raising Funds	12.02.2026 (Date of Allotment)
Amount Raised (In Rs. Crore)	12.29 (Upfront receipt of 25% of total consideration)
Report filed for Quarter/ year ended	30.09.2026 (2nd Quarter for FY 2026-27)
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholders approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee after review	NIL
Comments of the Auditors, if any	NIL

Sr. No.	Object as disclosed in the offer Document	Amount as proposed in the offer document (Rs. In Crore)	*Revised Cost (Rs. In Crore)	**Amount raised during the Quarter through allotment of 8,55,400 Warrants (Rs. In Crore)	Amount utilized in (Rs. In Crore)			Unutilized amount (Rs. In Crore)	Remarks if any
					As at beginning of the quarter (01.07.2026)	During the quarter (01.07.2026 to 30.09.2026)	At the end of the quarter (30.09.2026)	Amount of Deviation /Variation for the quarter according to applicable object (Rs. In Crore)	
1	General Corporate Purpose	8.62	7.38	12.29	0.00	0.00	0.00	NIL	3.00	None
2	Capital Expenditure in Theme parks and Geo-Tech Segment	24.44	20.90		5.26	0.00	5.26	NIL		None
3	Working Capital requirements	24.44	20.90		4.03	0.00	4.03	NIL		None
	Total	**57.50**	**49.18**	**12.29**	**9.29**	0.00	**9.29**	**NIL**		

*** At the time of allotment, warrants worth Rs. 8.31 crores were not subscribed due to which the issue size reduced from Rs. 57.50 crore to Rs. 49.18**
****The Amount of Rs. 12.29 Crore representing 25% of the warrant issue price were received during the quarter ended 31.03.2026**
***** The balance amount of subscribed warrants i.e. 8,55,400 @ (575*3/4)=Rs. 36,88,91,250/- to be received in 18th Months.**

For M/s NAV & Co LLP
Chartered Accountants
Firm Reg No: 023868N / N500443
Peer Review Certificate No. 015165



CA Priya Kumari
Partner
Membership No.: 445211
UDIN:26445211IGOUVR2696
Place: New Delhi
Date:13.11.2026