Z-TECH (INDIA) LIMITED
CIN: L74899DL1994PLC062582
Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030
E-mail: cs@ztech-india.com, **Contact No:** 011-47047231
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To, Date: 13.09.2026

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai -400 051

NSE Symbol: ZTECH
Sub: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of Board Meeting

Dear Sir / Madam,

We wish to inform you that, at the Board Meeting held today, i.e., Sunday 13th September, 2026 at 07.00 P.M., the Board of Directors of the company considered and approved the following businesses: -

1. Allotment of 5,85,300 (Five Lacs Eighty-Five Thousand Three Hundred Only) equity shares of face value of Rs. 10/- each at an issue price of Rs 500/- per share (including a premium of Rs.490/- per share) to person belonging to the Promoter Group and Non-Promoter Group Category, upon conversion of equivalent number of warrants. The said conversion has been effected upon receipt of balance consideration amounting to Rs. **21,94,87,500**/- (Twenty-One Crore Ninety-Four Lacs Eighty-Seven Thousand Five Hundred only) representing 75% of the issue price per warrant, pursuant to the exercise of the right of conversion into equity shares.

   The Board has also noted that **13th September, 2026** is the last date for exercising the option for conversion of the outstanding warrants into equity shares.

   However, two (02) warrant holders holding an aggregate of 24,000 convertible warrants have not exercised their option for conversion within the stipulated conversion period and have not paid the balance 75% consideration of Rs. 375/- per warrant, aggregating to Rs. 90,00,000/-. Accordingly, the aforesaid 24,000 warrants have lapsed upon expiry of the stipulated conversion period. Consequently, in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the terms and conditions of the issue of warrants, the upfront amount of Rs. 30,00,000/- (Rupees Thirty Lakh only), being 25% of the issue price of the said 24,000 warrants received by the Company at the time of allotment of such warrants, stands forfeited by the Company.

The details of the allottees are as follow:-

Name of the Allottee	Category (Promoter Group/Non-promoter	No of warrants held (prior to conversion)	No of Equity Shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)	No of warrants pending for conversion
Sandalwood Holding Trust	Promoter Group	1,31,000	1,31,000	4,91,25,000	Nil
Rajat Goyal	Non-Promoter	2,80,000	2,80,000	10,50,00,000	Nil
Renu Devi Saraogi	Non-Promoter	50,000	50,000	1,87,50,000	Nil
Expertpro Realty Pvt Ltd.	Non-Promoter	43,000	43,000	1,61,25,000	Nil
Pankaj Jawaharlal Razdan	Non-Promoter	40,000	40,000	1,50,00,000	Nil
Hemant Gupta	Non-Promoter	25,000	25,000	93,75,000	Nil
Yogesh Mittal	Non-Promoter	10,000	10,000	37,50,000	Nil
Tarun Tiwari	Non-Promoter	5,000	5,000	18,75,000	Nil
Ajay Chamanlal Sareen	Non-Promoter	1,300	1,300	4,87,500	Nil

Further, the issued, subscribed and paid- up Equity Share Capital of the Company stands increased to Rs. 15,97,02,480/-consisting of 1,59,70,248 fully paid-up Equity Shares of Rs. 10/-each

The newly allotted equity shares shall rank pari-passu in all respects with the existing equity shares of the Company. The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular bearing, reference number SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024, amended from time to time, are given below;

Sr. No.	Item	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified	Preferential allotment on Private Placement Basis

	institutions placement, preferential allotment etc.)	
3	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	5,85,300 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 5,85,300 warrants, against receipt of the balance subscription amount of Rs. 375 /- per warrant (i.e. 75% of the issue price), aggregating to INR Rs. **21,94,87,500/-**
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Name of the Investor	1. Sandalwood Holding Trust 2. Rajat Goyal 3. Renu Devi Saraogi 4. Expertpro Realty Pvt Ltd. 5. Pankaj Jawaharlal Razdan 6. Hemant Gupta 7. Yogesh Mittal 8. Tarun Tiwari 9. Ajay Chamanlal Sareen
b.	Post allotment of securities - outcome of the subscription	Upon this allotment of shares, the post allotment paid up capital stands at Rs. 15,97,02,480/-consisting of 1,59,70,248 fully paid up Equity Shares of Rs. 10/-each
c.	Issue price/ allotted price (in case of convertibles)	Rs.500 per warrant
d.	Number of Investors	09 (Nine)
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottee to whom the warrants have been allotted. Consequent upon the conversion of 5,85,300 warrants into 5,85,300 equity shares and allotment of the said equity shares by the Company, no warrants remain outstanding for conversion, other than the warrants which have lapsed as stated below. 13th September, 2026 was the last date for exercising the option for conversion of the outstanding warrants into equity shares. However, two (02) warrant holders holding an aggregate of 24,000 warrants have not exercised their option for conversion within the stipulated period and have not paid the balance 75% consideration

		of Rs. 90,00,000/-.Accordingly, 24,000 warrants have lapsed upon expiry of the stipulated conversion period. Consequently, in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the terms and conditions of the issue of warrants, the upfront amount of Rs. 30,00,000/- (Rupees Thirty Lakh only), being 25% of the warrant issue price received by the Company at the time of subscription and allotment of the said 24,000 warrants, stands forfeited by the Company. Accordingly, consequent to the conversion of the eligible warrants and lapse of the aforesaid 24,000 warrants, no warrants remain outstanding or pending for conversion.

Further, the Board meeting commenced at 07.00 pm and concluded at 7:30 pm.

This is for your kind perusal. We request you to take the same on your record

Thanking you,

Yours faithfully,

For Z-TECH (INDIA) LIMITED

ASHISH GOEL

Digitally signed by ASHISH GOEL
Date: 2026.09.13 20:56:02 +05'30'

NAME: ASHISH GOEL
DESIGNATION: COMPANY SECRETARY
MEMBERSHIP NO: A23217