Z-TECH (INDIA) LIMITED

CIN: L74899DL1994PLC062582
Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030
E-mail: cs@ztech-india.com, **Contact No:** 011-47047231
Website: www.z-techindia.com

To, Date: 13.08.2026

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai -400 051

NSE Symbol: ZTECH
Sub: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of Board Meeting

Dear Sir / Madam,

We wish to inform you that, at the Board Meeting held today, i.e., Thursday 13th August, 2026 at 03.00 P.M., the Board of Directors of the company considered and approved the following businesses: -

1. The Unaudited financial Results (Standalone) for the Quarter year ended June 30, 2026 along with the Limited Review Report thereon as received from the Statutory Auditor of the Company.
   The results along with the Limited Review Report thereon duly signed by the Auditor of the Company is enclosed herewith as **Annexure-I**
   The Financial Results will also be available on the Company's website at https://www.z-techindia.com

2. Allotment of 1,07,000 (One Lacs Seven Thousand) equity shares of face value of Rs. 10/- each at an issue price of Rs 500/- per share (including a premium of Rs.490/- per share) to person belonging to the Non-Promoter Group Category, upon conversion of equivalent number of warrants. The said conversion has been effected upon receipt of balance consideration amounting to Rs. 4,01,25,000/- (Four Crore One Lacs Twenty Five Thousand only) representing 75% of the issue price per warrant, pursuant to the exercise of the right of conversion into equity shares.

The details of the allottees are as follow:-

Name of the Allottee	**Category (Promoter Group/Non-promoter**	**No of warrants held (prior to conversion)**	**No of Equity Shares allotted**	**Amount received being 75% of the issue price per warrant (In Rs.)**	**No of warrants pending for conversion**
Expertpro Reality Pvt Ltd.	Non-promoter	1,50,000	1,07,000	4,01,25,000/-	43,000

Further, the issued, subscribed and paid- up Equity Share Capital of the Company stands increased to Rs. 14,87,14,480/-consisting of 1,48,71,448 fully paid-up Equity Shares of Rs. 10/-each

The newly allotted equity shares shall rank pari-passu in all respects with the existing equity shares of the Company. The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular bearing, reference number SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024, amended from time to time, are given below;

Sr. No.	Item	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on Private Placement Basis
3	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	1,07,000 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 1,07,000 warrants, against receipt of the balance subscription amount of Rs. 375 /- per warrant (i.e. 75% of the issue price), aggregating to INR Rs. 4,01,25,000/-
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Name of the Investor	1. Expertpro Reality Pvt Ltd
b.	Post allotment of securities - outcome of the subscription	Upon this allotment of shares, the post allotment paid up capital stands at Rs. Rs. 14,87,14,480/-consisting of 1,48,71,448 fully paid up Equity Shares of Rs. 10/-each
c.	Issue price/ allotted price (in case of convertibles)	Rs.500 per warrant
d.	Number of Investors	1 (One)
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 13,22,800 warrants remain pending for conversion.

3. Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit a certificate indicating the utilisation of the issue proceeds certified by Statutory Auditor confirming that there is no deviation or variation in the use of proceeds from the allotment of 8,55,400 (Eight Lacs Fifty Five Thousand Four Hundred) warrants, each exercisable into, or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Re. 10/- each ("Convertible Warrants"). The Certificate is enclosed herewith as **Annexure-II**.

4. Appointment of M/s. Jai Kishan & Associates, Practicing Company Secretaries as Secretarial Auditor of the Company for the Financial Year 2026-27.

The information as required under Regulation 30 read with Schedule III - Para A(7) of Part A of the Listing Regulations (as applicable) and SEBI Circular bearing Ref. No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 for appointment of Secretarial Auditor is enclosed herewith as **Annexure-III**.

Further, the Board meeting commenced at 03.00 pm and concluded at 07.10 pm.

This is for your kind perusal. We request you to take the same on your record

Thanking you,

Yours faithfully,

For Z-TECH (INDIA) LIMITED

For Z-TECH (INDIA) LIMITED

Managing Director

NAME: SANGHAMITRA BORGOHAIN
DESIGNATION: MANAGING DIRECTOR
DIN: 08578955

Z-TECH (INDIA) LIMITED
Plot 140 Khasra No 249 Mangla Puri Gadaipur New Delhi DL 110030
CIN : L74899DL1994PLC062582
FOR THE QUARTER ENDED JUNE 30, 2026

Rs. In Lakhs except EPS & DEPS

Particulars	Quarter Ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Audited
Revenue from Operations	2914	5883	2048	15579
Other Income	205	389	10	560
Total Income	**3119**	**6272**	**2058**	**16139**
Expenses				
Cost of Material Consumed	1617	2944	1113	8669
Employee Benefit Expenses	398	359	252	1203
Finance Cost	147	148	9	188
Depreciation & Amortization Expenses	118	113	25	201
Other Expense	234	646	181	1407
Total Expenses	**2514**	**4209**	**1582**	**11668**
Profit befor Tax	**605**	**2063**	**476**	**4471**
Tax Expense				
Current Tax	152	410	119	1014
Deferred Tax	48	(261)	52	(129)
Profit for the period	**405**	**1914**	**304**	**3586**
Earning per Equity Share				
Equity Shares of Par Value Rs. 10/- each				
Basic (in Rs. per share)	2.79	13.23	2.12	24.95
Diluted (in Rs. per share)	2.74	13.08	2.12	24.67
Weighted Average equity shares used in computing earnings per equity share				
Basic (in shares)	14504956	14458248	14330248	14369525
Diluted (in shares)	14789984	14629088	14330248	14536765

For and on behalf of Board of Directors
Z-Tech (India) Limited

For Z-TECH (INDIA) LIMITED
Managing Director

Udin:26445211DSENQV7813
Place:Delhi
Date: 13.08.2026

Sanghamitra Borgohain
MANAGING DIRECTOR
DIN: 08578955

Notes:

1 The above Unaudited financial results for the quarter ended June 30, 2026 have been reviewed by Audit committee and approved by the Board of Directors in their respective meetings held on 13-08-2026. The statutory auditors have carried out a Limited Review of these results in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The financial results have been prepared in accordance with the applicable provisions of the Companies Act, 2013 and the Accounting Standards (AS) prescribed under Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

3 During the quarter ended June 30, 2026, 1,01,200 share warrants , carrying an exercise price of ₹500 per warrant, were converted into an equal number of fully paid-up equity shares of the Company upon receipt of the balance 25% consideration payable on such warrants. Consequently, 1,01,200 equity shares were allotted during the quarter and the paid-up equity share capital of the Company increased accordingly.

4 Based on guiding principles given in AS-17 "Segment Reporting", the business segment has been considered as the primary segment and the geographic segment has been considered as the secondary segment. The Company has reorganised its segments namely, **Creative Park development & Operations, Engineered Infra.**

INR In Lacs

Particulars	Quarter Ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
Revenue by Business Segment				
Creative Park development & Operations	2,180	3,357	1,549	11,261
Engineered Infra	735	2,525	499	4,318
Add: Other Unallocable Income	205	389	10	560
Total	**3,119**	**6,272**	**2,058**	**16,139**
Less: Inter Segment Revenue				-
Net Revenue from operations	**3,119**	**6,272**	**2,058**	**16,139**
Segment profit before tax, depreciation and non-controlling Interest:				
Creative Park development & Operations	737	1,602	563	4,225
Engineered Infra	55	346	43	492
Total	**792**	**1,948**	**605**	**4,717**
Less: Other Unallocable Expenditure	89	(127)	120	186
Less: Finance Cost	98	12	9	60
Profit before tax and non-controlling interests	**605**	**2,063**	**476**	**4,471**

5 **Statement of Utilization of Funds Raised**

Sr. No.	Object as disclosed in the offer Document	Amount as proposed in the offer document (Rs. in Crore)	Revised Cost (Rs. in Crore)	Amount raised through allotment of 8,55,400 Warrants (Rs. In Crore)	Amount utilized in (Rs. In Crore)				Unutilized amount (Rs. In Crore)
					As at beginning of the quarter (01.04.2026)	During the quarter (01.04.2026 to 30.06.2026)	At the end of the quarter (31.03.2026)	Amount of Deviation/Variation for the quarter according to applicable object (Rs. In Crore)	
1	General Corporate Purpose	8.62	7.38		0.00	0.00	0.00	NIL	
2	Capital Expenditure in Theme parks and Geo-Tech Segment	24.44	20.90	12.29	3.30	1.96	5.26	NIL	3.00
3	Working Capital requirements	24.44	20.90		3.48	0.55	4.03	NIL	
	Total	**57.50**	**49.18**	**12.29**	**6.78**	2.51	**9.29**	**NIL**	

6 Figures of the previous year/period have been regrouped/ rearranged wherever considered necessary.

For Z-TECH (INDIA) LIMITED

For and on behalf of Board of Directors
Z-Tech (India) Limited

Managing Director

Udin:26445211DSENQV7813
Place: Delhi
Date: 13.08.2026

Sanghamitra Borgohain
MANAGING DIRECTOR
DIN: 08578955

Z-TECH (INDIA) LIMITED
(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")
CIN: L74899DL1994PLC062582

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Statement of Deviation/Variation in utilization of funds raised

Name of Listed Entity	Z-Tech (India) Limited
Mode of Fund Raising	Preferential Issue of Convertible Warrants
Date of Raising Funds	12.02.2026 (Date of Allotment)
Amount Raised (In Rs. Crore)	12.29 (Upfront receipt of 25% of total consideration)
Report filed for Quarter/ year ended	30.06.2026 (1st Quarter for FY 2026-27)
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholders approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee after review	NIL
Comments of the Auditors, if any	NIL

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Sr. No.	Object as disclosed in the offer Document	Amount as proposed in the offer document (Rs. in Crore)	Revised Cost (Rs. in Crore)	Amount raised during the Quarter through allotment of 8,55,400 Warrants (Rs. In Crore)	Amount utilized in (Rs. In Crore)				Unutilized amount (Rs. In Crore)	Remarks if any
					As at beginning of the quarter (01.04.2026)	During the quarter (01.04.2026 to 30.06.2026)	At the end of the quarter (31.03.2026)	Amount of Deviation/Variation for the quarter according to applicable object (Rs. In Crore)		
1	General Corporate Purpose	8.62	7.38		0.00	0.00	0.00	NIL		None
2	Capital Expenditure in Theme parks and Geo-Tech Segment	24.44	20.90	12.29	3.30	1.96	5.26	NIL	3.00	None
3	Working Capital requirements	24.44	20.90		3.48	0.55	4.03	NIL		None
	Total	**57.50**	**49.18**	**12.29**	**6.78**	2.51	**9.29**	**NIL**		

* At the time of allotment, warrants worth Rs. 8.31 crores were not subscribed due to which the issue size reduced from Rs. 57.50 crore to Rs. 49.18

**The Amount of Rs. 12.29 Crore representing 25% of the warrant issue price were received during the quarter ended 31.03.2026

*** The balance amount of subscribed warrants i.e. 8,55,400 @ (575*3/4)=Rs. 36,88,91,250/- to be received in 18th Months

For M/s NAV & Co LLP
Chartered Accountants
Firm Reg No: 023868N / N500443
Peer Review Certificate No. 015165

NAV & CO LLP
CA INDIA
FRN:023868N/
N500443
CHARTERED ACCOUNTANTS

CA Priya Kumari
Partner
Membership No.: 445211
UDIN: 26445211RVQMCB2652

Place: New Delhi
Date: 13.08.2026

Annexure – III

Sr. No.	Particulars	Secretarial Auditor
		Jai Kishan & Associates, Companies Secretaries
1	Reason for Change	Appointment
2	Date of appointment/cessation & term of appointment	13th August, 2026 for the Financial Year 2026-27
3	Brief Profile	M/s. Jai Kishan & Associates, Companies Secretaries are leading service providers and specialists in rendering Secretarial and compliance related services in Company Law, SEBI, FEMA, Trademark matters and have an experienced team of Company Secretaries