



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, **Contact No:** 011-35017243

Website: www.z-techindia.com

To,

Date: 11th November, 2025

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai -400 051

NSE Symbol: ZTECH

Sub: Investor(s) Presentation

Dear Sirs/ Ma'am,

With reference to above captioned subject, please find attached Investor presentation. The Presentation will be uploaded on the Company's website at www.z-techindia.com.

Request you to kindly take the same on record.

Thanking you,

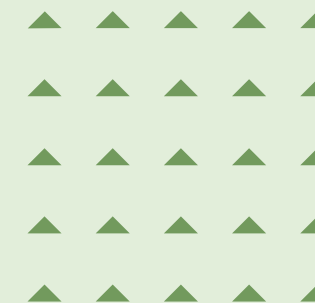
For Z-TECH (INDIA) LIMITED

NAME: SANGHAMITRA BORGOHAIN
DESIGNATION: MANAGING DIRECTOR
DIN: 08578955

Encl: As Above



Creating a better tomorrow!



-Tech (INDIA) Limited



Disclaimer



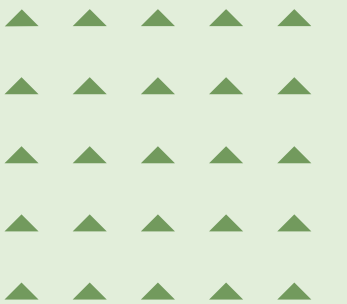
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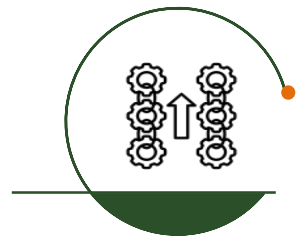
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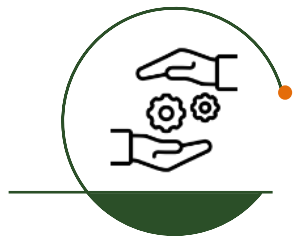
Table of Contents



Company Overview



Industry Overview



Business Overview



Financial Highlights



Way Ahead



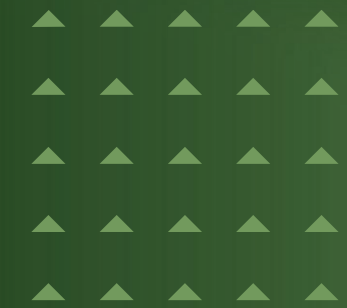
Company Overview





Our Values

We believe **joy is for everyone**,
that means cohesive success
for all key stakeholders -
people, shareholders,
customers, and society!



Our Mission

To be a catalyst for positive
change and enable our clients'
to elevate people's lives
through their engagement with
environment and communities

Our Vision

To conceptualize, design
and execute **innovative
solutions to make outdoors
great again** while assuring
resilient business growth

About Us



Pioneering Sustainable Infrastructure & Environmental Solutions

- Incorporated in 1994
- Headquartered in New Delhi
- 4 branches in Delhi, Lucknow, Mumbai and Kolkata



Business Segments

- Sustainable Creative Park Development
- Industrial Wastewater Management
- Geo Technical Specialized Solutions



Experienced Management Team

- Significant experience in Construction Industry
- Long term vision and proven ability to achieve long term goals for Company



Cutting-Edge R&D Infrastructure

- Dedicated lab for technology development and customization
- Tie-ups with analytical laboratories across India



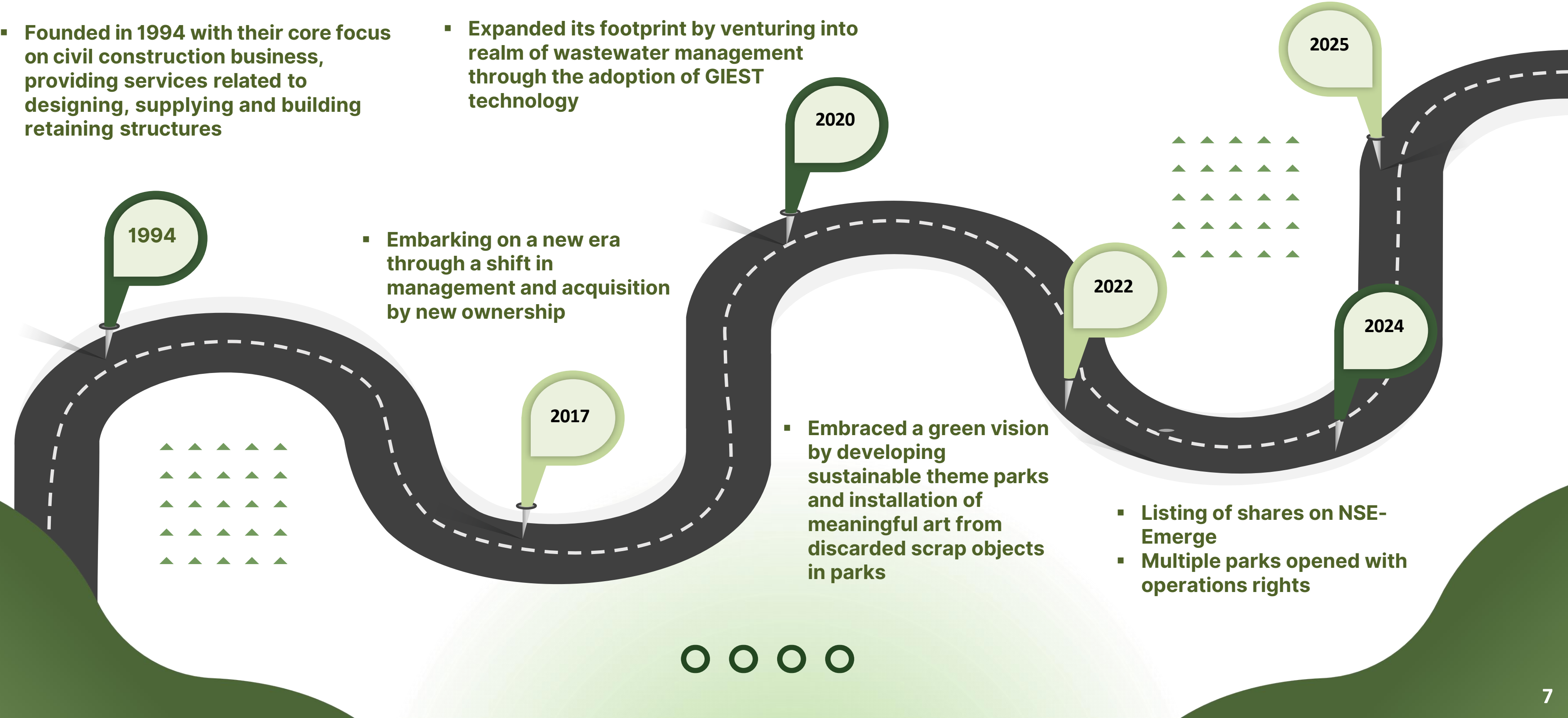
Strong Pan India Presence

- Strong presence in more than 20 states across India

Journey So Far



- Founded in 1994 with their core focus on civil construction business, providing services related to designing, supplying and building retaining structures
- Expanded its footprint by venturing into realm of wastewater management through the adoption of GIEST technology
- Secured Major Contracts and Expansion Initiatives
- Expansion into 'Fast Forward' Sports Arenas and Pet Parks
- Announced a private placement to raise ₹100 crore



Professional Management



**Ms. Sanghamitra
Borgohain**

**Managing Director
20 years of Experience**



Dr. Navneet Singh

**Non-Executive
Independent Director
20 years of Experience**



Mr. Anuj Kumar Poddar

**Whole Time Director
25+ years of Experience**



Mr. Steve A Pereira

**Independent Director
23 years of Experience**



Mr. Aditya Rungta

**Independent Director
14 years of Experience**



Mr. Sunil Ghorawat

**Chief Business
Officer 25+ years of
Experience**



Mr. Dilip Kohli

**Chief Financial
Officer 30+ years of
Experience**



Mr. Ashish Goel

**Company Secretary &
Compliance Officer
14+ years of Experience**



Key Strengths



Experienced Management

- Over 25 years of business experience
- Supported by team of professionals having knowledge of our various business functions

Strong Brand Value and Repeat Customer Orders

- Esteemed client base across Indian Theme Park Industry, Geotechnical Service Industry, Agro Chemicals and Specialty Chemicals Industry
- Most of our clients give us repeat orders and have been with us for last many years

Cutting-Edge R&D Infrastructure

- Equipped with state-of-the-art technology and tools, enabling innovative research and development activities

Efficient Business Model

- Proper identification of projects and cost optimization, result helps us to maximize efficiency
- Modern construction equipment ensures better control over execution and timely completion of projects

Strong Pan India Presence

- Strong presence across theme-based city parks, industrial wastewater management, and specialized geo technical solutions

Quality Assurance and Standards

- Provides top-notch solutions to customers through selection of materials, use of high-tech equipment, skilled labor, and adherence to the best construction practices



Company Snapshot



18+
Creative Parks
Developed



35+
Upcoming
Creative Parks



130+
Team Size



90+
Clients



67
Completed
Projects



63
Ongoing
Projects



198.42 Cr
Worth Total
Order Book



ISO 9001:2015
Certified



FY25
ROE – 11.81%
ROCE – 11.69%



FY25 (₹ In Crore)
Revenue – 94.40
EBITDA – 27.81
PAT – 20.18

Industry Overview



The Indian Geotechnical Services Industry

- India's Geosynthetics Industry size is projected to reach ₹ 15,523.8 crore (US\$ 1,891.7 million) by 2033
- Over the assessment period from 2023 to 2033, the demand for Geosynthetics in India is predicted to grow with a CAGR of 8.4%
- Ongoing developments in road and railroad networks are significantly driving the growth of the Geosynthetics industry in India
- Favorable government support through policies and initiatives is enhancing the use and demand for Geosynthetics
- The rise in construction applications of Geosynthetics, particularly in transportation infrastructure like highways, railways, bridges, and airports, is a key growth factor. Increasing environmental conservation efforts are making Geosynthetics popular due to their ability to prevent excessive soil erosion
- The growing need for high-performance Geosynthetics in road construction is expected to improve India's Geosynthetics industry share

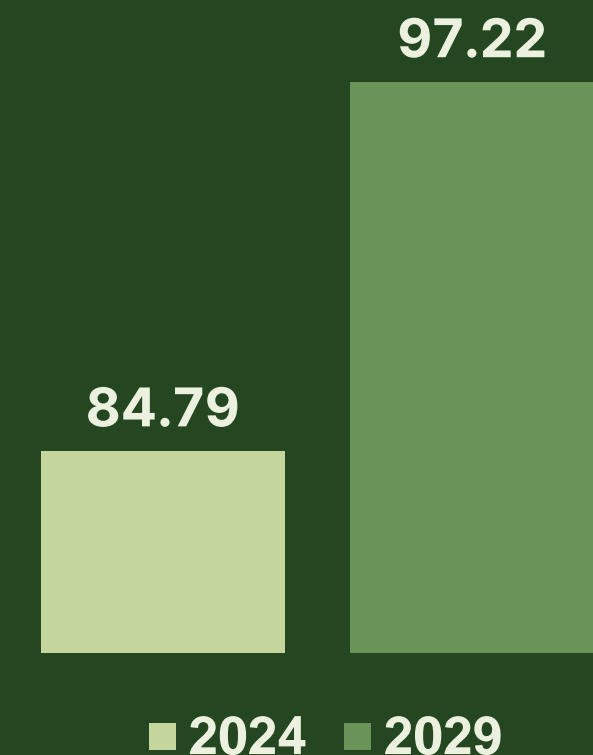


Wastewater Management in India

- The India Water and Wastewater Treatment Technology Market size was estimated at INR 8,364 crore (USD 1.02 billion) in 2024 and is expected to reach ₹ 14,013 crore (USD 1.71 billion) by 2029, growing at a CAGR of 10.78% during the forecast period (2024-2029)
- India, along with China, Indonesia, Nigeria, and the United States, is expected to lead the world's urban population surge by 2050, increasing the need for municipal water treatment
- The Indian government aims to provide 100% of its population with safe and adequate drinking water within premises by 2024 or 2025, which will boost the demand for municipal water treatment plants
- By 2030, India's water demand is expected to exceed supply by two times, indicating severe water scarcity and increasing the need for water treatment systems. Major end-user industries for anaerobic biological treatment include municipal wastewater treatment, food and beverage manufacturing, chemical effluent, and agricultural waste
- The Council on Energy, Environment, and Water (CEEW), in association with the 2030 Water Resources Group, is working to improve wastewater management in India and increase private investments in wastewater treatment plants. The urban sewage capacity in India has grown significantly in recent years, driving the demand for innovative water treatment technologies



Indian Water & Wastewater Treatment Technology Market (In ₹ Cr)



Parks Business In India

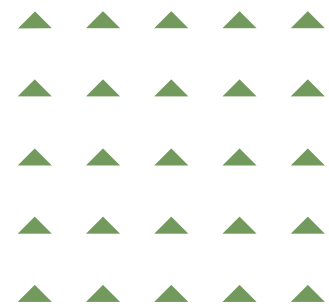
Indian Theme Park market size is ₹ 1,865 Crores in 2024

- With total urban population of 54 crores in India and an average of 300 parks per city (target cities across India 150), the total addressable market is estimated at ₹28,800 crores

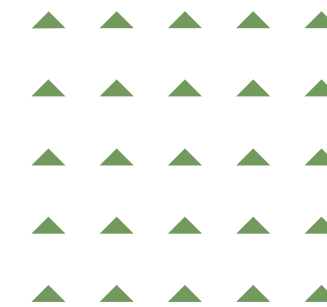
The Indian theme park industry is on a thrilling ride, fueled by several factors:

- **Rising disposable income:** As India's economy flourishes, families have more leisure spending power, creating a demand for entertainment experiences
- **Growing middle class:** A burgeoning middle class with a taste for entertainment is a key driver of growth. (Source: World Bank, 2023)
- **Urbanization and changing lifestyles:** Rapid urbanization fosters a desire for family-friendly entertainment options outside the home
- **Influx of international brands:** Global theme park chains are recognizing India's potential, bringing new attractions and boosting the industry's profile





Creative Parks



Designed to offer joy, ideas & entertainment at affordable ticket prices

Theme and design curated according to **location, site and local preferences**

Range of concepts: **Educational, entertaining, spiritual, wellness-based, adventurous, or something completely unique**

Focus on building outdoors habit & inspiring environmental consciousness through **sustainable designs and Waste-to-Art sculptures**



How do they work?

We revive rundown outdoor spaces or dilapidated parks.

Use creative concepts and intuitive designs.

Ensure broad-based appeal across demographic segments.



Types of Creative Parks



- Spiritual
- Historical
- Happiness
- Waste-to-Wildlife
- Wellness
- Sashakti (for the specially abled)
- Thematic
- Other



Common to All Parks



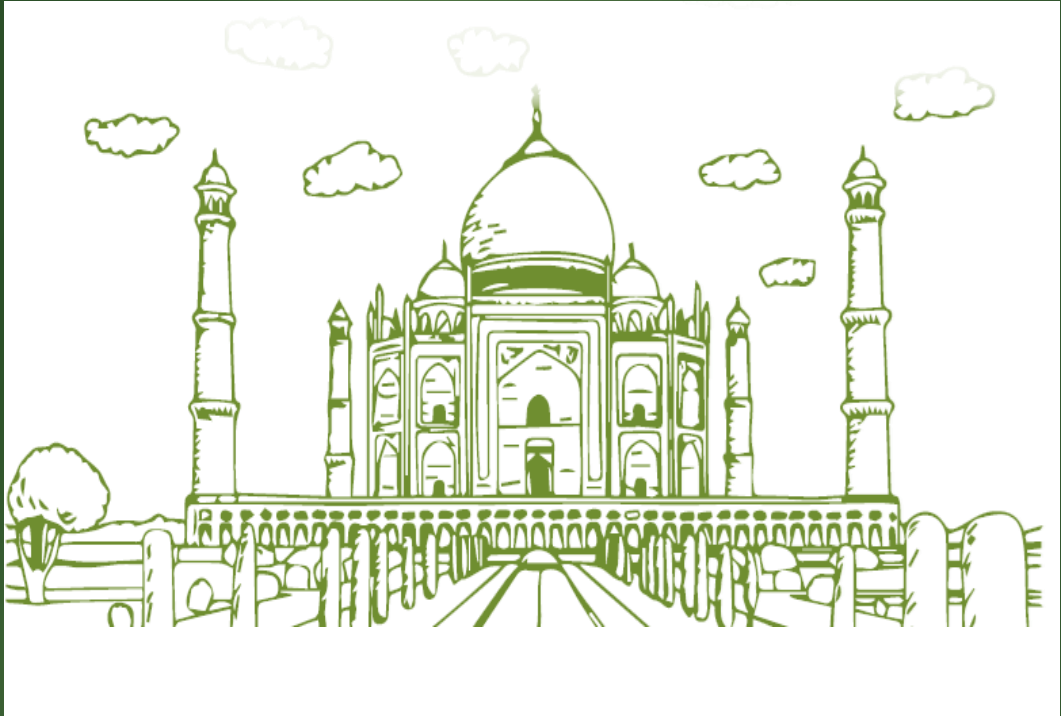
- Entertaining and relatable
- Kids Play Areas
- Food Court
- Event Areas
- Activities
- Sustainable Design



Business Overview



Diversified Business Segments



Creative Parks Development

- **Creating wonders out of waste!**
Developing urban green nests!
Curating immersive experiences!
- **6 thriving urban green nests, over 5k tonnes of waste reclaimed and repurposed**

Projects

Delivered	#18 ₹ 132.53 Cr
Ongoing	# 19 ₹ 113.12 Cr



Industrial Wastewater Management

- **Enabling eco-conscious industrial processes!** Helping clients be agile to evolving regulations!
- **Bringing life back to wastewater!**
- **4 years of partnering over 6 esteemed clients, elevating profitability, and recycling over 517 million gallons of wastewater**

Projects

Delivered	#16 ₹ 23.53 Cr
Ongoing	# 05 ₹ 4.93 Cr



Geo Technical Specialized Solutions

- **Giving strength to structures!**
Partnering nation-building!
- **Innovative and bespoke infra-solutions!**
- **Over 25 years and over 300 projects in partnering nation building**

Projects

Delivered	#33 ₹ 88.39 Cr
Ongoing	# 39 ₹ 80.37 Cr

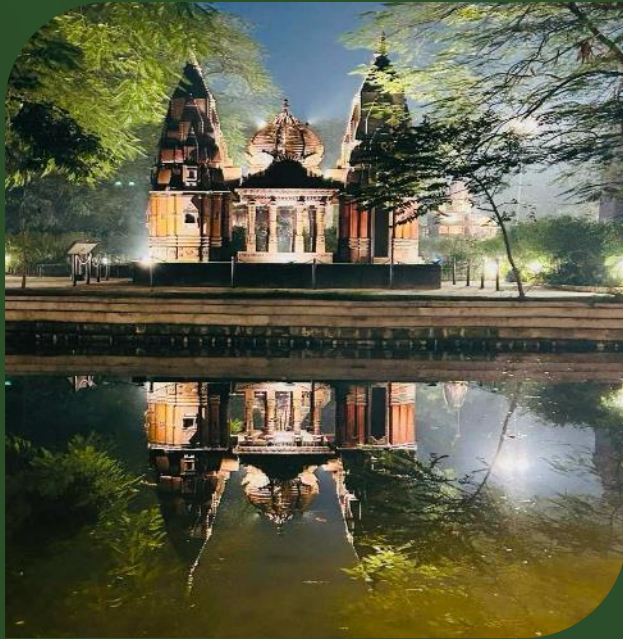
Hábitat | Creative Parks



Kathak Selfie Park,
Lucknow



Happiness Park, Lucknow



UP Darshan Park, Lucknow



Shivalaya Park, Prayagraj



Shaheedi Park, Delhi



Harmony Park, Lucknow



Bharat Darshan Park, Delhi



World Of Dinosaurs, Delhi

Hábitat | Completed Projects



Park Name



Location & City



Contract Amount

Shaheedi Park	ITO, New Delhi	₹ 12.84 Crore
Bharat Darshan Park Phase-2	Punjabi Bagh, New Delhi	₹ 17.44 Crore
World of Dinosaurs	Sarai Kale Khan, New Delhi	₹ 13.99 Crore
UP Darshan Park	Gomti Nagar, Lucknow	₹ 8.59 Crore
Jungle Trail	Urban Safari	₹ 26.94 Crore
Periya Kulam Selfie Park	Coimbatore	₹ 0.53 Crore
Happiness Park	Hazratganj, Lucknow	₹ 3.93 Crore
G-20 Selfie Park	Mahipalpur Delhi	₹ 5.41 Crore
Kathak Selfie Park	Lucknow	₹ 0.38 Crore
Heritage Park	Karol Bagh, New Delhi	₹ 2.72 Crore
Life of Rani Jhansi	Jhansi	₹ 1.69 Crore
Shivalaya Park	Prayagraj	₹ 14.83 Crore
Harmony Park	Lucknow	₹ 7.42 Crore
Fast Forward Sports	Lucknow	₹ 2.50 Crore
Dinosaur Park	Pimpri Chinchwad	₹ 7.23 Crore
Evolution of Cars	Pimpri Chinchwad	₹ 0.79 Crore
Sculpture Raptor Run Vulturee	Bikaner	₹ 0.37 Crore
Anokhi Duniya Park	Bulandshahar (Khurja)	₹ 5.28 Crore

Hábitat | Ongoing Projects



Park Name



Location & City



Contract Amount

Shaheedi Park	ITO, New Delhi	₹ 13.40 Crore
Bharat Darshan Park Phase-2	Punjabi Bagh, New Delhi	₹ 18.69 Crore
World of Dinosaur	Sarai Kale Khan, New Delhi	₹ 8.16 Crore
Fantasy Kingdom	New Delhi	₹ 2.97 Crore
Jungle Trail	Noida	₹ 22 Crore (Company Investment)
2D/3D Sculpture, Furniture and Play equipment	At different places, New Delhi	₹ 1.80 Crore
World Park	Pimpri Chinchwad	₹ 2.77 Crore
Bollywood Park	Pimpri Chinchwad	₹ 9.80 Crore
Saat Ajoobe Park	Moradabad	₹ 1.12 Crore
Khil Mil Park	Auriaya	₹ 1.12 Crore
Gujarat Darshan Park	Gandhinagar	₹ 5.02 Crore
Vishwa Ekta Park	Jammu	₹ 5.21 Crore

Hábitat | Ongoing Projects



Park Name



Location & City



Contract Amount

Bihar Gaurav Park	Patna	₹ 5.63 Crore
World Park	Ahmedabad	₹ 18.45 Crore
Beautification Work	Shimla	₹ 4.51 Crore
Brij Dham Park	Firozabad	₹ 0.75 Crore
Selfie Park	Shahjahnpur	₹ 0.27 Crore
Sanskriti Park	Ghaziabad	₹ 8.95 Crore
Children Park	MCD	₹ 4.49 Crore

Agua | Geist : Wastewater Management

- Using our proprietary GEIST technology, we specialize in treating industrial wastewater for chemical recovery
- Our solutions manage pollution control regulations and rejuvenate industrial wastewater, transforming 'waste into wealth' through sustainable and responsible by-product management
- Dedicated Lab for technology development and customization

Business Model

- Design, Build, and Operate Model (DBO)
- EPC & ONM
- Engineering and Supervision Model

About GEIST

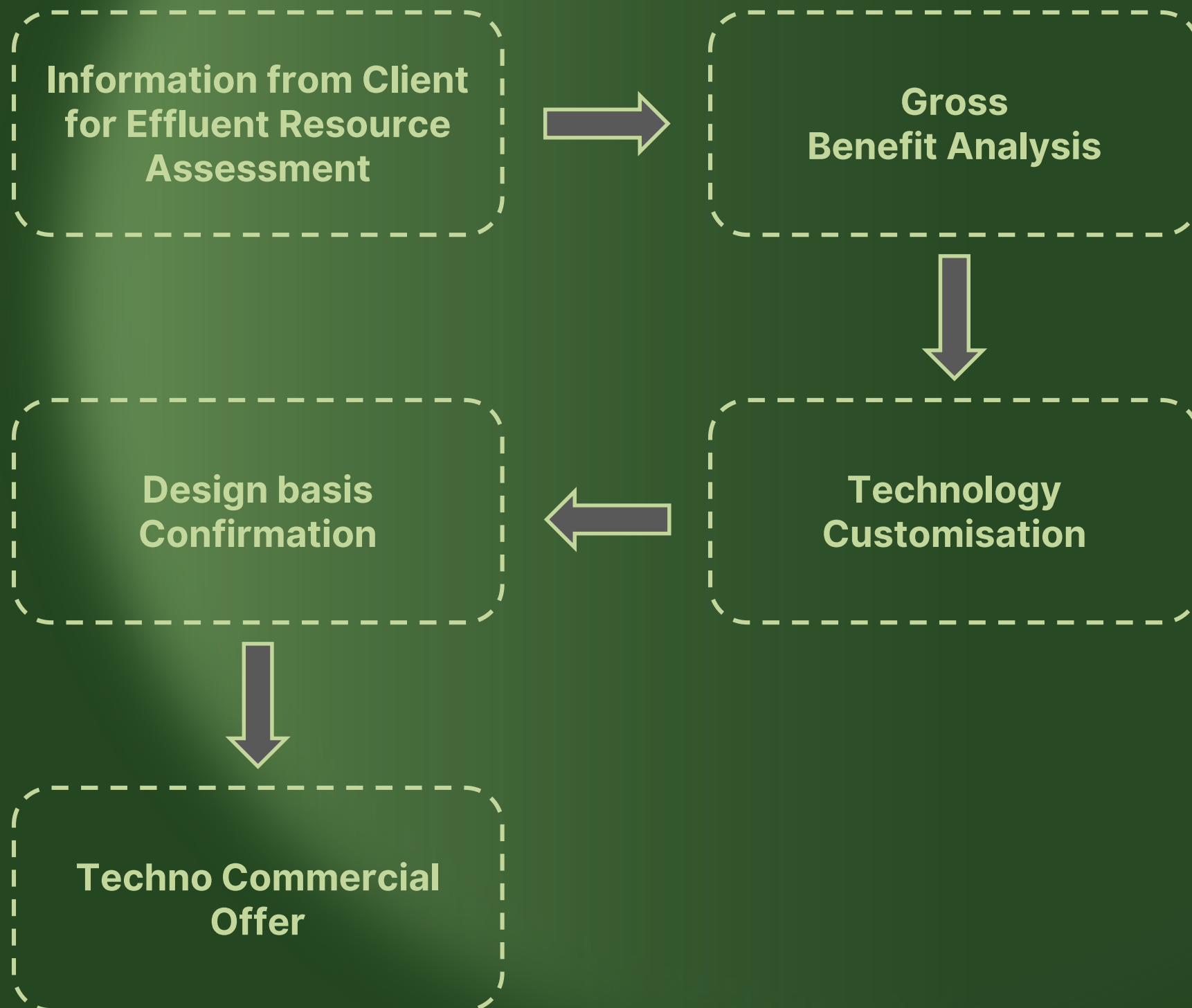
- In 2020, our company acquired the GEIST technology from Earl Exim Private Limited
- Comprises of a bouquet of technologies which includes freeze crystallization, calcium magnesium recovery, stable bleaching powder technology, selective extraction and monochloro acetic acid, and caters various industries that excrete the chemical laden water



How Geist works and its benefits

Molecules recovered from GEIST Technology

Molecules recovered from GEIST Technology



Inorganic Molecules

- Aluminium Chloride Hexahydrate
- Ammonium Sulphate
- Anhydrous Sodium Sulphate
- Phosphoric acid
- Potassium carbonate
- Potassium chloride
- Potassium Hydroxide
- Potassium Nitrate
- Potassium Sulphate
- Sodium Bisulfite
- Sodium Chloride

Organic Molecules

- Acetaldehyde
- Acetic Acid
- Butraldehyde
- Cellosolve
- Formaldehyde
- Formic acid
- Glycerol
- Glycolic acid
- Glycols
- Polyglycerol
- Para-Toluene Sulfonic Acid\
- Dimethyl Sulfoxide

Agua | Completed Projects



Project Name



Location & City



Contract Amount

Engineering, Design and supply of Acetic Acid and DMSO	Navin Fluorine Advanced Sciences Limited	₹ 2.22 Crore
Citrus Capacity Enhancement Project Phase 1	Mane Kancor Ingredients Private Limited	₹ 1.80 Crore
Sulphate removal system installation	Gujarat Alkalies and Chemicals Limited	₹ 0.75 Crore
Operation and maintenance of Anydrous Sodium Sulphate Plant	Gujarat Alkalies and Chemicals Limited	₹ 0.72 Crore
Engineering and commissioning assistance for Acetamide recovery scheme for 10,000 TPA Hydrate Project	Gujarat Alkalies and Chemicals Limited	₹ 0.27 Crore

Agua | Completed Projects



Project Name



Location & City



Contract Amount

Trail run F/Nano Filtration ZLD Plant	Grasim Industries Limited	₹ 0.05 Crore
Recovery From RO Reject Water and Acidic Effluent	Hindalco Industries Limited	₹ 0.06 Crore
Design and supply of recovery system of Acetic Acid - NF01	Navin Fluorine Advanced Sciences Ltd	₹ 2.78 Crore
Design & Supply of copper hydroxide from Mother Liquor Stream - NF03	Navin Fluorine Advanced Sciences Ltd.	₹ 2.00 Crore
Engineering and commissioning assistance for Acetamide recovery scheme for 10,000 TPA Hydrate Project	ANHYDROUS SODIUM SULPHATE,TYPE:RECOVERY SYSTEM,FROM LEAN BRINE	₹ 3.20 Crore
Supply of Dryer 4DR-890	SHRIRAM ALKALI & CHEMICALS (A Unit of DCM Shriram Ltd)	₹ 0.41 Crore

Agua | Completed Projects



Project Name



Location & City



Contract Amount

Design & Supply for Water Treatment	SHRIRAM ALKALI & CHEMICALS (A Unit of DCM Shriram Ltd)	₹ 7.54 Crore
Engineering of ANSS Plant	SHRIRAM ALKALI & CHEMICALS (A Unit of DCM Shriram Ltd)	₹ 1.25 Crore
MnSO4 recovery from sludge	COROMANDEL INTERNATIONAL LIMITED	₹ 0.03 Crore
Supervision & Installation Services	ELPPE CHEMICALS PRIVATE LTD	₹ 0.45 Crore

Agua | Ongoing Projects



Project Name



Location & City



Contract Amount

Design & Supply of Anhydrous Sodium Sulphate Recovery System	Shriram Alkali & Chemicals Limited	₹ 2.47 Crore
Engineering of ANSS Plant	Shriram Alkali & Chemicals Limited	₹ 1.25 Crore
Sodium Sulphate recovery technology	Kutch Chemical Industries	₹ 0.14 Crore
Project Management And Site Supervision For Anhydrous Sodium Sulphate recovery System	The Andhra Sugars Limited	₹ 0.70 Crore
Supply of Manpower for O&M SRS Plant and O&M ANSS Plant	SHRIRAM ALKALI & CHEMICALS (A Unit of DCM Shriram Ltd)	₹ 0.38 Crore

Terra | Geo-Technical Solutions



- We offer engineering solutions to address challenges related to soil and rock mechanics
 - Retaining Wall and Reinforced Soil Structure
 - Asphalt Reinforcement
 - Drainage of Structure
 - Basal Reinforcement or Ground Improvement
 - Erosion Control Or Slope Protection
 - Soil Stabilization
 - Landslide Mitigation

Business Model

- EPC & ONM - In this model, we refrain from making direct investments. Instead, our role is limited to offering engineering, procurement and setting up of plant, for which we receive revenue



Terra | Completed Projects



Project Name



Location & City



Contract Amount

Supply of RE Wall System on NH-95 EPC	Gammon Engineers and Contractor	₹ 1.54 Crore
Supply and erection of RE- Wall	Pan India Infraprojects Pvt. Ltd.	₹ 3.87 Crore
Reinfortment Soil wall System NH-166	Dilip Buildcon Ltd	₹ 11.21 Crore
Supply and Installation of PVD at Kochi Shipyard	Larsen & Toubro Limited	₹ 1.95 Crore
Construction of Concrete Structure		₹ 0.52 Crore
Formation of outer ring road for Erode Tower	Renaatus Projects Private Ltd.	₹ 1.56 Crore
Construction of RE wall	Shree SM Autade Pvt Ltd.	₹ 5.96 Crore
Geocompsite Drain	EKK Infrastructure Ltd.	₹ 0.63 Crore
Paraweb Geostrap		₹ 0.18 Crore
Construction of RE wall at Nileshwaram, Kerala		₹ 1.00 Crore
RE wall System NH-161 under Bharat mala Project	Dilip Buildcon Ltd	₹ 17.24 Crore
RE wall System NH-2 under NHDP Phase -5		₹ 8.62 Crore

Terra | Completed Projects



Project Name



Location & City



Contract Amount

Construction of RE Wall with PET Geogrids	Bhartia Infra Projects Ltd.	₹ 1.19 Crore
Supply of RE Wall System at NH 37 Numaligarh Jorhat	Hindustan Construction Co. Ltd.	₹ 1.39 Crore
Construction Re Wall at Kubai Bridge	Mackintosh Burn Ltd.	₹ 0.98 Crore
Construction of RE Wall at NH 215 Koida in Odisha	RKD Construction Pvt Ltd.	₹ 4.28 Crore
Supply of Geogrids for Construction of R.E. Wall	Shree Balaji Engicons Private Ltd.	₹ 3.11 Crore
Supply of crash barrier & friction slab casting		₹ 1.34 Crore
Construction of reinforced Soil wall		₹ 1.42 Crore
Supply and Installation of PVD	S. P. Singla Constructions Pvt. Ltd.	₹ 0.91 Crore
Construction RE Wall System at NH33 in Jharkhand	Ananda Construction	₹ 0.97 Crore
RE Wall, Geogrid	Electro Mech Engineers	₹ 0.16 Crore

Terra | Completed Projects



Project Name



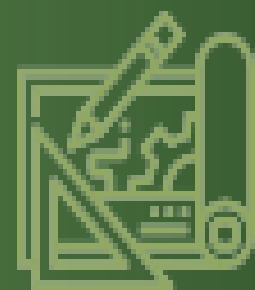
Location & City



Contract Amount

RE Wall, Geogrid	Rajbir Construction	₹ 2.16 Crore
RE Wall, Geogrid	Mackintosh Burn	₹ 0.26 Crore
Purulia Crash Barrier	Rajbir Construction	₹ 0.70 Crore
RE Wall, Geogrid	RKEC Projects	₹ 1.74 Crore
RE Wall, Geogrid	J.M. Mahatre Infra	₹ 4.33 Crore
North 24 Parganas	Dineshchandra R. Agarwal Infracon	₹ 0.04 Crore

Terra | Completed Projects



Project Name



Location & City



Contract Amount

Slope Protection Work	SR United Infra Developers	₹ 1.01 Crore
RE Wall -Geostrap-Cavity-EPC-Arakkonam Project (SH 58-II)	RPP-DHANYA (JV)	₹ 4.67 Crore
Soil Nailing	SR United Infra Developers	₹ 0.50 Crore
PVD Ground Work	Gammon Engineers & Contractors Pvt. Ltd	₹ 1.41 Crore
RE WALL GEOSTRAP	Gammon Engineers & Contractors Pvt. Ltd	₹ 1.55 Crore

Terra | Ongoing Projects



Project Name



Location & City



Contract Amount

RE Wall-Geogrid Loops- Block Wall	Tata Projects Ltd.	₹ 6.22 Crore
RE Wall-Geogrid Loops (NH352A & 700A)	KCC Buildcon Private Ltd.	₹ 0.03 Crore
RE Wall-Geogrid Cavity (NH58 & 74)	S.P Singla Constructions Private Ltd.	₹ 1.29 Crore
RE Wall-Geogrid-cavity con. NH-27	Shivam Infra-Tech Private Ltd.	₹ 0.93 Crore
RE Wall-Geostrap-Cavity-EPC-NH 844	Sree Infra Tech	₹ 1.42 Crore
RE Wall-Geostrap-Cavity-EPC-Bharat mala	SR United Infra Developers	₹ 1.22 Crore
RE Wall-Geostrap- Cavity-EPS-Bharat mala Project	Sritharani Infra Developers Pvt. Ltd	₹ 0.51 Crore
RE Wall-Geostrap- Cavity-EPC-Omallur (SH 86)	Prayog Projects	₹ 0.65 Crore
RE Wall-Geogrid-cavity con. NH-27	Shivam Infra-Tech Private Ltd.	₹ 0.81 Crore
RE Wall, Geogrid	Bridge & Roof Co. India Ltd.	₹ 0.37 Crore
RE Wall, Geogrid	Sri Babul Nath	₹ 1.25 Crore

Terra | Ongoing Projects



Project Name



Location & City



Contract Amount

RE Wall Geostrap	Sildiliya Construction	₹ 0.46 Crore
Crash Barrier	Sri Babul Nath	₹ 0.05 Crore
HDPE Liner	SG Construction & Environmental Engineering Services	₹ 0.08 Crore
RE Wall Geostrap	Anand Construction Infrastructure	₹ 0.08 Crore
RE Wall Geostrap	Classic Coal Construction	₹ 0.49 Crore
RE Wall Geogrid	Rajkeshri Projects	₹ 10.71 Crore
Geocell	RKEC Projects	₹ 0.35 Crore
Earth Work	S P Singla Construction	₹ 12.09 Crore
Cleaning and Grubbing Work		₹ 0.14 Crore
Gabion Geo Work	ITD Cementation	₹ 4.86 Crore
RE Wall Geostrap	Sadguru Engineers & Allied Services	₹ 2.72 Crore
HDPE Geomembrane	Environmental Engineering Services	₹ 0.02 Crore

Terra | Ongoing Projects



Project Name



Location & City



Contract Amount

HDPE Geomembrane	Environmental Engineering Services	₹ 0.02 Crore
Geosynthetics Material supply	Shree Balaji Ingicons	₹ 0.73 Crore
Construction of RE Wall at ROB	Shree Balaji Ingicons	₹ 0.20 Crore
Supply of Geocomposite Drain	BN Infraprojects LLP	₹ 0.26 Crore
Construction of RE Wall at ROB	Shree Balaji Ingicons	₹ 0.71 Crore
Ground Improvement	J Kumar Infrastructure	₹ 1.94 Crore
RE Wall - Casting Erection and Supervision	Shivalaya Construction	₹ 5.26 Crore
ROB RE Wall EPC	Prabha Infrastructure	₹ 0.87 Crore
Construction of RE Wall	Bhardwaj Unibuild Private Limited	₹ 5.67 Crore
Construction of RE Wall	SPS Construction India Pvt. Ltd.	₹ 1.23 Crore

Terra | Ongoing Projects



Project Name



Location & City



Contract Amount

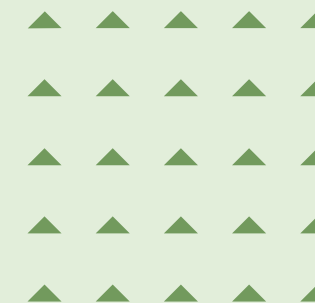
Work order for Design, Drawing, supply of mould, soil reinforcement element and required manpower for technical support and casting, erection for KE wall for above project.	J Kumar Infrastructure Limited	₹ 0.10 Crore
Construction of RE Wall at JP Ganga Path	SPS Construction India Pvt. Ltd.	₹ 1.31 Crore
Supply and Installation of Slope Protection Measures for Chittoor-Thatchur Expressway Road Project	EKK Infrastructure Limited	₹ 0.50 Crore
Construction of RE wall at Ranchi	Arbind Kumar Singh	₹ 0.62 Crore
Construction of RE wall for "Construction of Approaches for JB-01 in Jharsuguda-Barpali Section under South Eastern Railway at Jharsuguda, Orissa	Shree Balaji Ingicons Ltd.	₹ 0.70 Crore
RE Wall Construction	EKK Infrastructure Limited	₹ 13.53 Crore

Marquee Clients





Creating a better tomorrow!



-Tech (**INDIA**) Limited

Result Update



Financial Overview



Managing Director's Message



Commenting on results,
Ms. Sanghamitra Borgohain,
Managing Director,
Z-Tech (India) Limited said:

"During the second quarter, we reported revenue of Rs. 34.5 crore, while EBITDA and PAT Rs. 7.0 crore and Rs. 6.1 crore driven by accelerated execution of creative parks and engineering projects with a focus on strengthening brand equity, enhancing operational efficiency, and positioning each of our business verticals for long-term success.

Our business model has been designed around sustainable, asset-light infrastructure creation with strong annuity potential. The 'creative parks' segment, under our Habitat vertical, continues to be our key growth driver, with execution momentum and visibility improving quarter after quarter. We have already demonstrated the scalability of this model, having delivered 17+ parks so far and with 11 parks and creative projects under construction. By March 2026, we expect to have 15–20 operational parks contributing recurring revenues from ticketing, F&B, events, and other allied activities. The long-term goal is to reach more than 100 creative parks over the next three years, supported by strong partnerships with state and local governments.

Our other verticals—Terra and Agua—continue to strengthen the foundation of the company. Terra, our geosynthetics and stabilization division, provides steady growth and execution visibility, while Agua, our industrial wastewater treatment business, is being repositioned from Goa to Vadodara to drive faster customer access and higher-margin growth from FY27 onward. Overall, The combination of high-visibility order book, rising share of recurring revenues, and a clear roadmap for demerger-driven value unlocking reinforces our confidence in sustaining a high-growth trajectory in the years ahead."

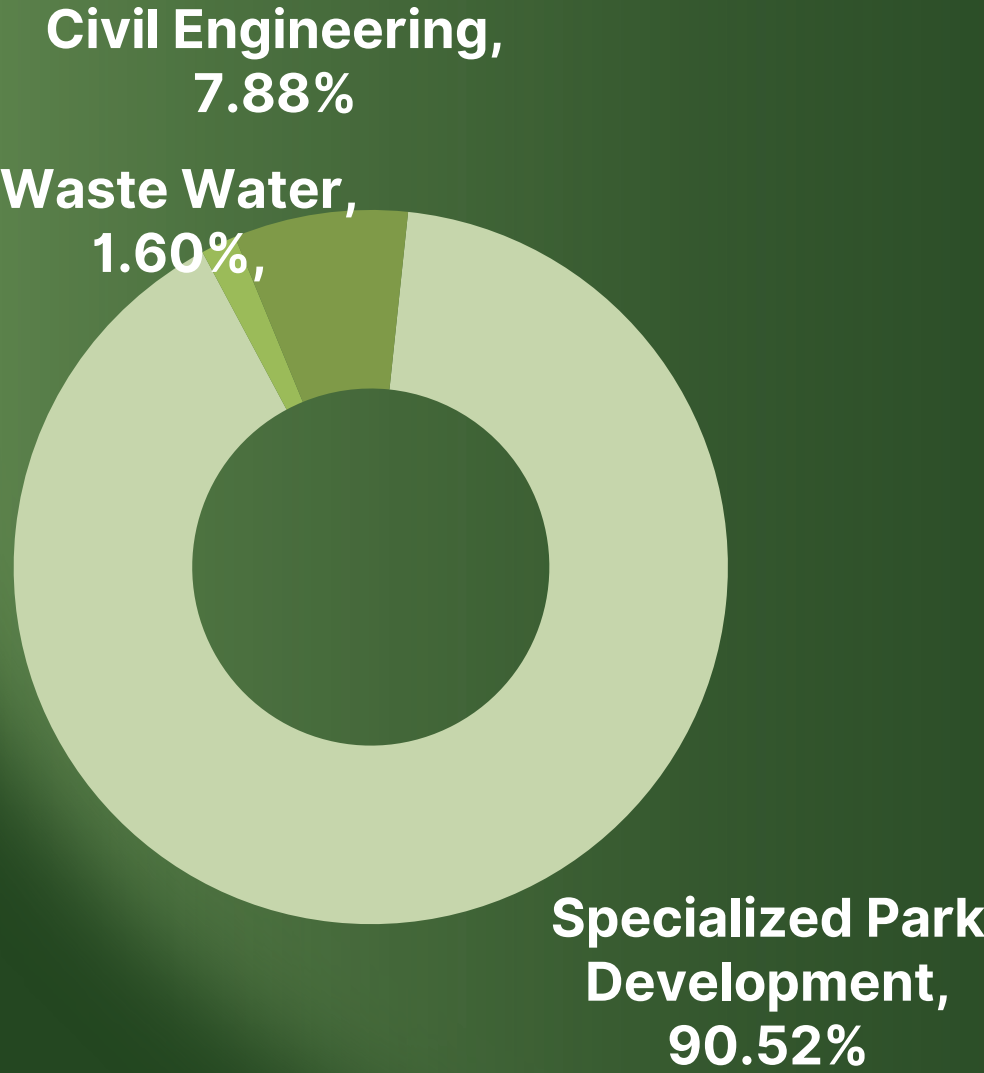
While we remain focused on disciplined execution, operational excellence, and building long-term value through sustainable and inclusive urban infrastructure, we continue to explore various inorganic growth opportunities to strengthen and expand our products and services. With a robust order book, a strong balance sheet, and an experienced leadership team, Z-Tech is well positioned to sustain high growth, improve cash flows, and enhance shareholder value. Looking ahead, we are also evaluating the strategic separation of our park and infrastructure businesses to sharpen focus and unlock further value for stakeholders.

I would like to express my gratitude to the entire Z-Tech (India) family, our clients, creditors, banks, financial institutions, and all other stakeholders. Your trust and support inspire us to continually strive for excellence."

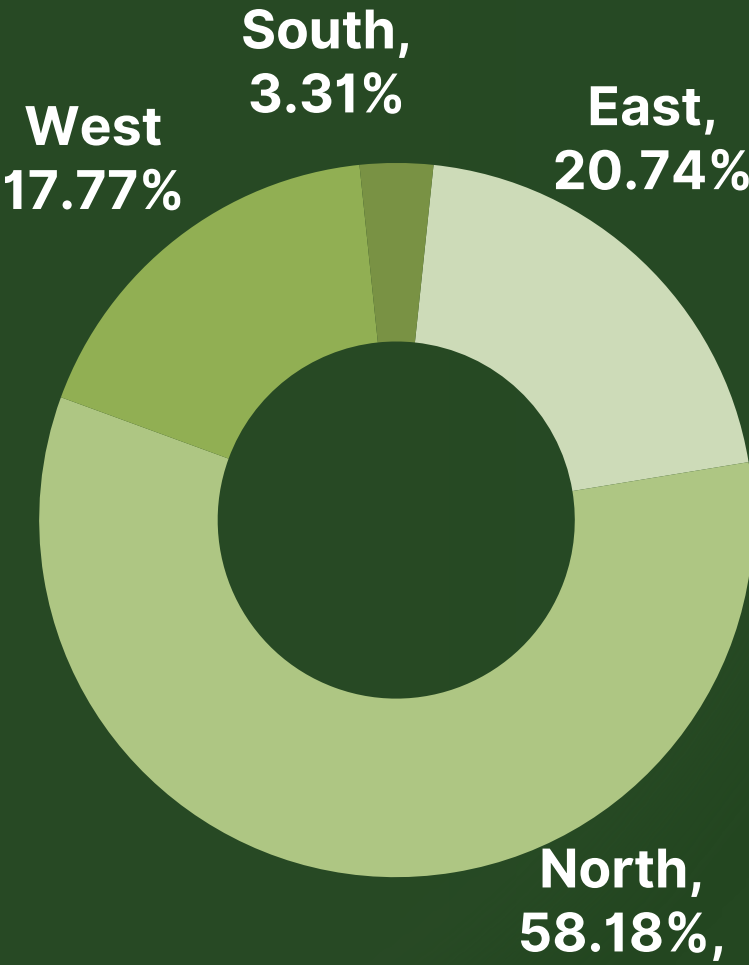


Consolidated Q2 FY26 Revenue Breakup

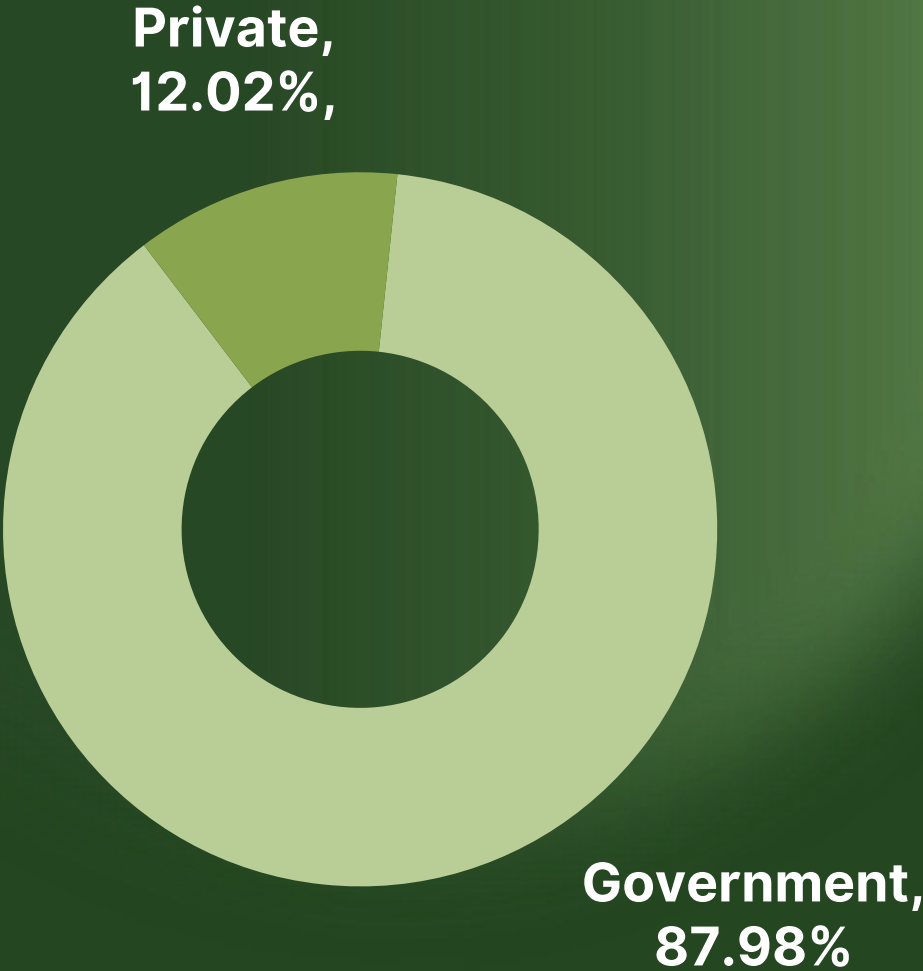
Segment-wise Revenue Break-up



Region-wise Revenue Break-up



Contract-wise Revenue Break-up



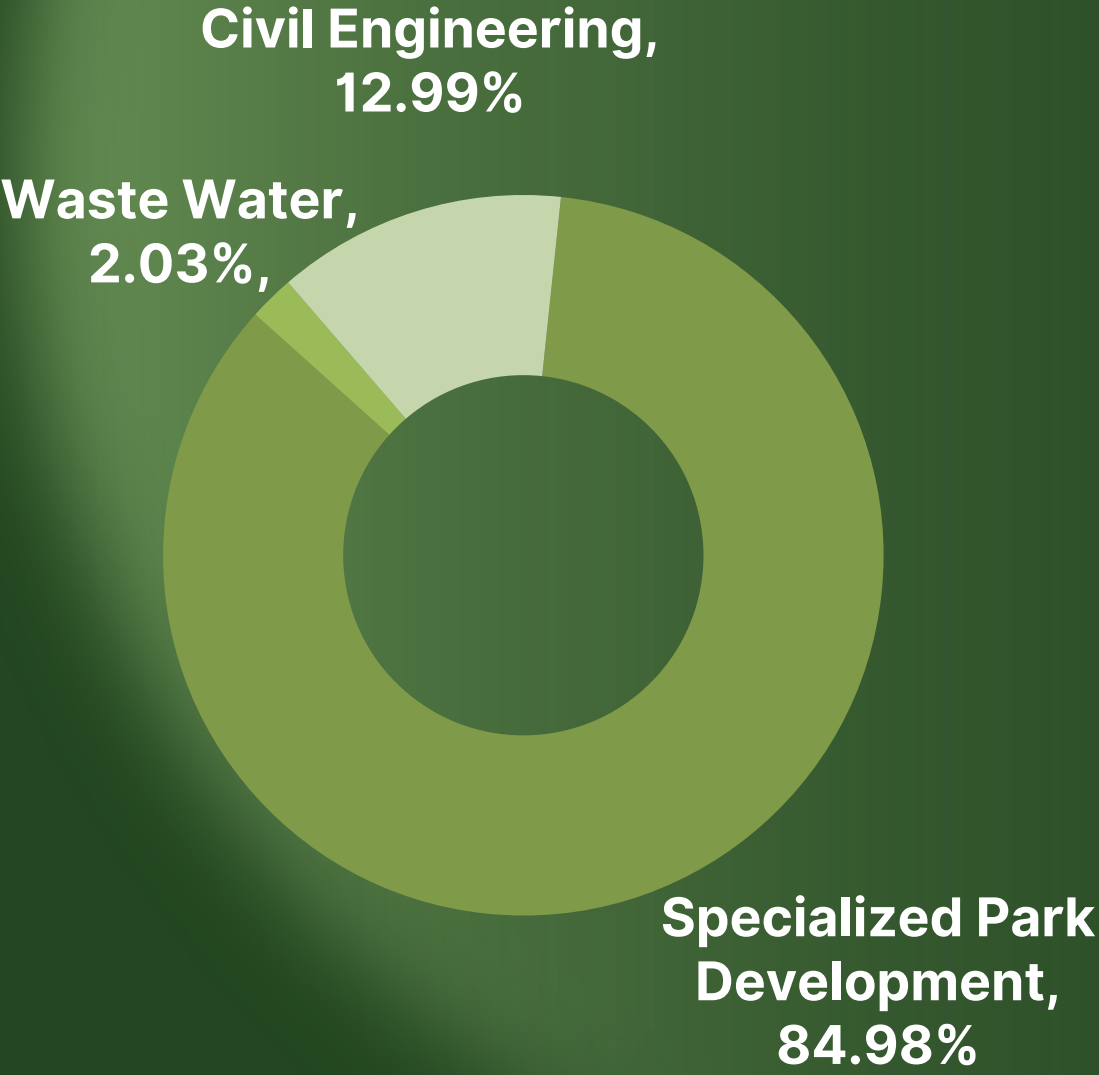
Q2 FY26 Consolidated Financial Highlights

Rs. in Crore	Q2 FY26	Q2 FY25	Y-o-Y %	Q1 FY26
Total Income	34.50	19.04	81.2%	20.48
Raw Materials	22.00	12.44		11.13
Employee Cost	2.88	1.67		2.52
Other Expenses	2.61	1.10		1.81
Total Expenditure	27.49	15.20		15.47
EBITDA (Excluding other Income)	7.01	3.84	82.68%	5.01
EBIDTA Margin (%)	20.32%	20.16%	16 bps	24.45%
Other Income	1.33	0.27		0.10
Depreciation	0.26	0.17		0.25
Interest / Finance Cost	0.19	0.03		0.09
Exceptional Item (Gain) / Loss	0.00	0.00		0.00
Share of Profit and Loss	0.00	0.00		0.00
Profit Before Tax	7.89	3.91	101.91%	4.76
Tax	1.84	0.91		1.72
Profit After Tax	6.06	3.00	102.04%	3.04
Profit After Tax Margin (%)	17.56%	15.74%	182 bps	14.86%
Basic EPS (Rs.)	4.23	2.34	80.77%	2.12

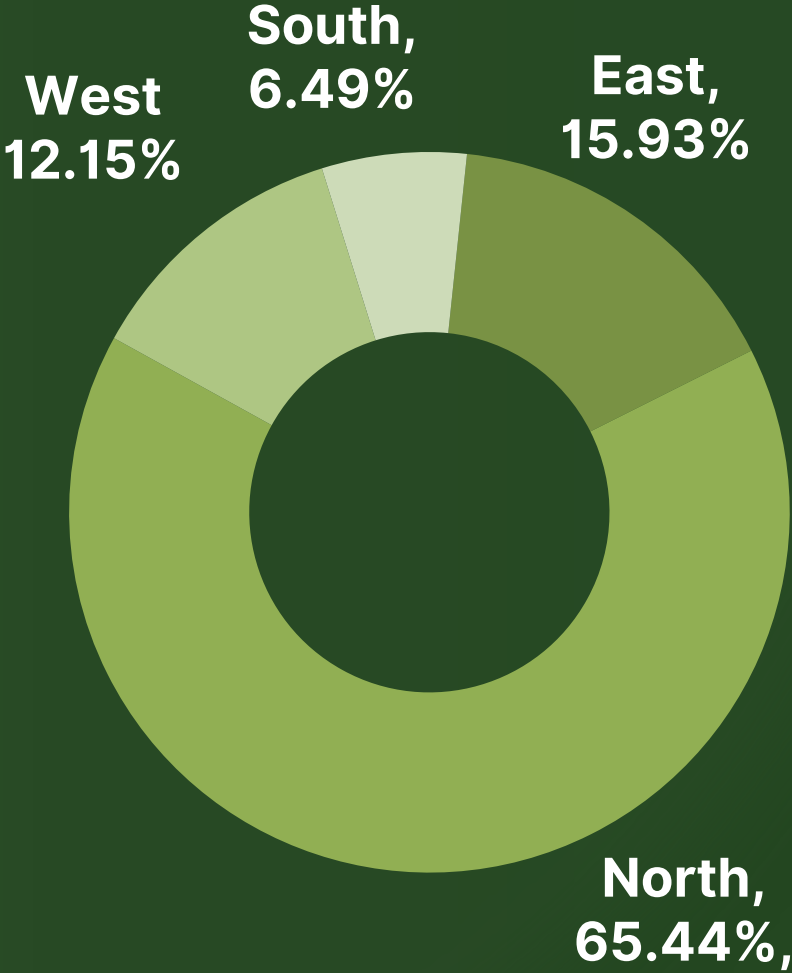
- Total Income in Q2 FY26 was Rs. 34.50 crore as against Rs. 19.04 crore in Q2 FY25, YoY growth of 81.2%
- EBITDA (excluding other income) was Rs. 7.01 crore in Q2 FY26 as against Rs. 3.84 crore in Q2 FY25
- Profit After Tax at Rs. 6.06 crore in Q2 FY26 as against Rs. 3.00 crore in Q2 FY25

Consolidated H1 FY26 Revenue Breakup

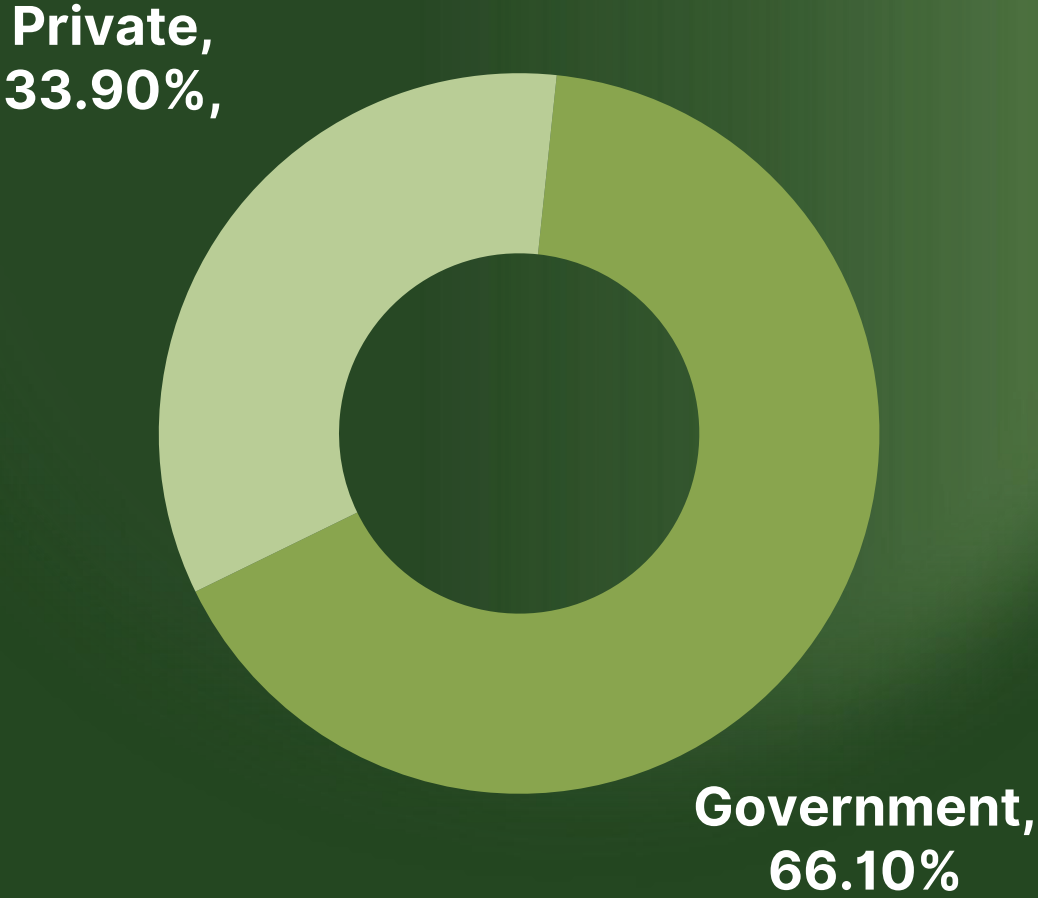
Segment-wise Revenue Break-up



Region-wise Revenue Break-up



Contract-wise Revenue Break-up



H1 FY26 Consolidated Financial Highlights

Rs. in Crore	H1 FY26	H1 FY25	Y-o-Y %
Total Income	54.98	35.27	55.85%
Raw Materials	33.13	23.03	
Employee Cost	5.40	3.05	
Other Expenses	4.42	1.99	
Total Expenditure	42.96	28.06	
EBITDA (Excluding other Income)	12.02	7.21	66.71%
EBIDTA Margin (%)	21.86%	20.44%	142 bps
Other Income	1.43	0.28	
Depreciation	0.52	0.35	
Interest / Finance Cost	0.28	0.04	
Exceptional Item (Gain) / Loss	0.00	0.00	
Share of Profit and Loss	0.00	0.00	
Profit Before Tax	12.65	7.10	78.18%
Tax	3.55	1.75	
Profit After Tax	9.10	5.35	70.19%
Profit After Tax Margin (%)	16.55%	15.16%	139 bps
Basic EPS (Rs.)	6.35	4.60	38.04%

- Total Income in H1 FY26 was Rs. 54.98 crore as against Rs. 35.27 crore in H1 FY25, YoY growth of 55.9%. This growth was mainly driven by sustainable theme park business
- EBITDA (excluding other income) was Rs. 12.0 crore in H1 FY26 as against Rs. 7.2 crore in H1 FY25, YoY growth of 66.7%
- Profit After Tax at Rs. 9.1 crore in H1 FY26 as against Rs. 5.4 crore in H1 FY25, YoY growth of 70.2%

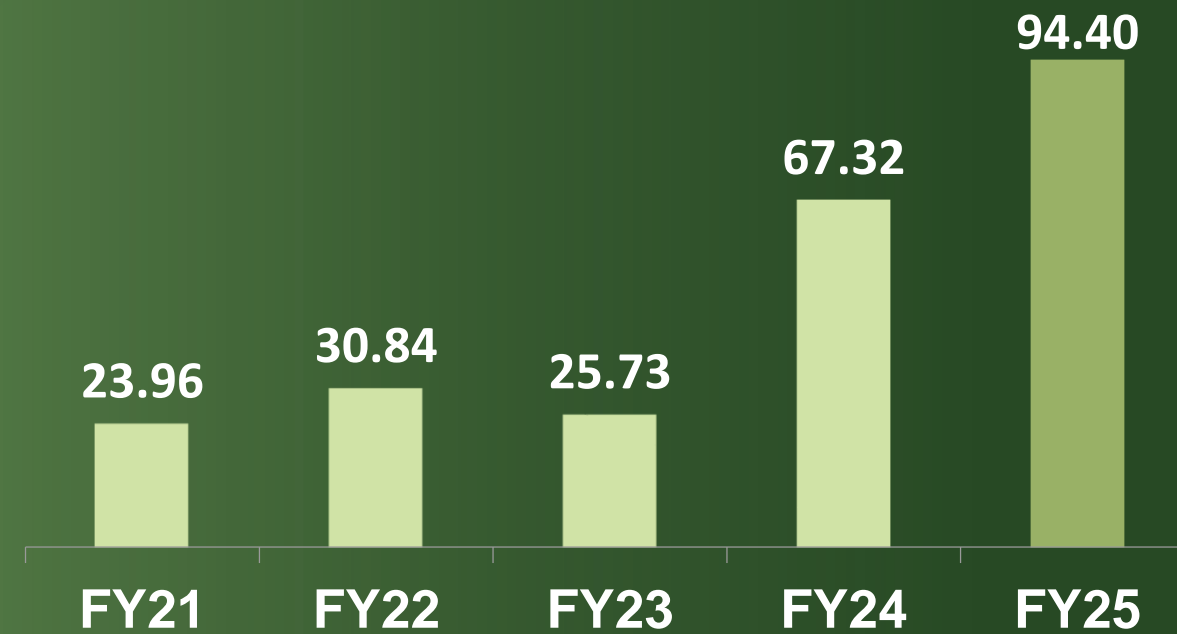
Consolidated Balance Sheet Highlights

Equities & Liabilities (Rs. Crore)	As on 30 th Sept. 25	As on 31 st March '25
Shareholder's Funds	156.66	147.56
Share capital	14.33	14.33
Other Equity	142.33	133.23
Money received against share warrant	23.30	23.30
Non-current liabilities	4.88	1.84
Financial Liabilities		
Borrowing	4.15	1.57
Provisions	0.33	0.27
Deferred Tax Liabilities (Net)	0.41	
Other Non-Current Liabilities		
Current liabilities	26.01	34.18
Financial Liabilities		
Borrowing	0.23	0.22
Trade Payable	18.64	24.16
Others		0.00
Other Current Liabilities	3.94	6.50
Provisions	3.20	3.30
Current tax liability (Net)		
Total Equities & Liabilities	210.84	206.88

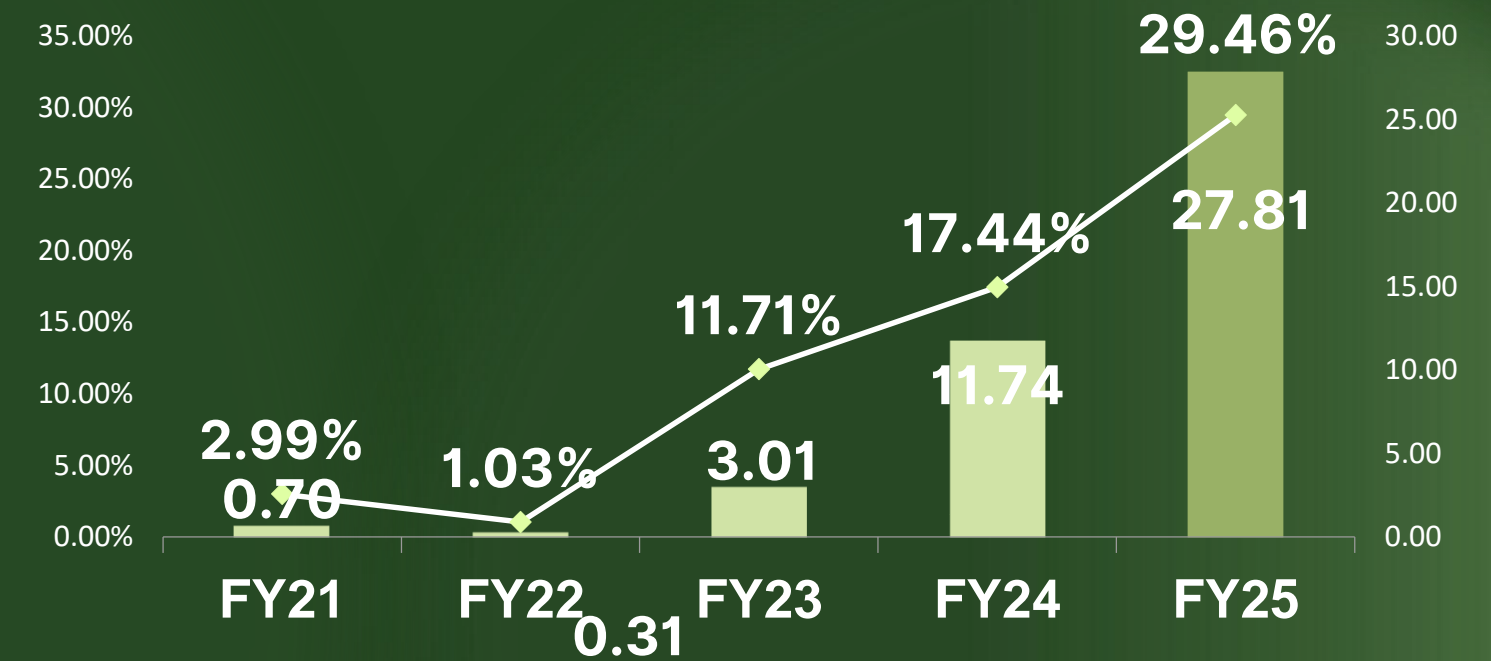
Assets (Rs. Crore)	As on 30 th Sept. 25	As on 31 st Mar '25
Non-current assets	51.77	47.19
Property, Plant & Equipment	3.21	2.95
Capital WIP	34.14	29.38
Investments Property		0.00
Intangible Assets	6.85	7.03
FA - Investments	0.00	0.00
FA - Trade Receivables	0.00	0.00
FA - Others	0.00	0.00
Deferred tax assets	0.00	0.03
Other Non Current Assets	7.56	7.79
Current assets	159.08	159.69
Inventories	1.04	2.17
Investments		0.00
Trade receivables	80.31	48.87
Cash & Cash equivalent	1.63	3.80
Bank Balance other than above	0.00	0.00
Loans	18.97	11.85
Other	0.00	0.00
Other Current Assets	57.12	93.00
Total Assets	210.85	206.88

Consolidated Financial Highlights

Revenue from Operations (Rs. Crore)



EBITDA (Rs. Crore) / EBITDA Margin (%)



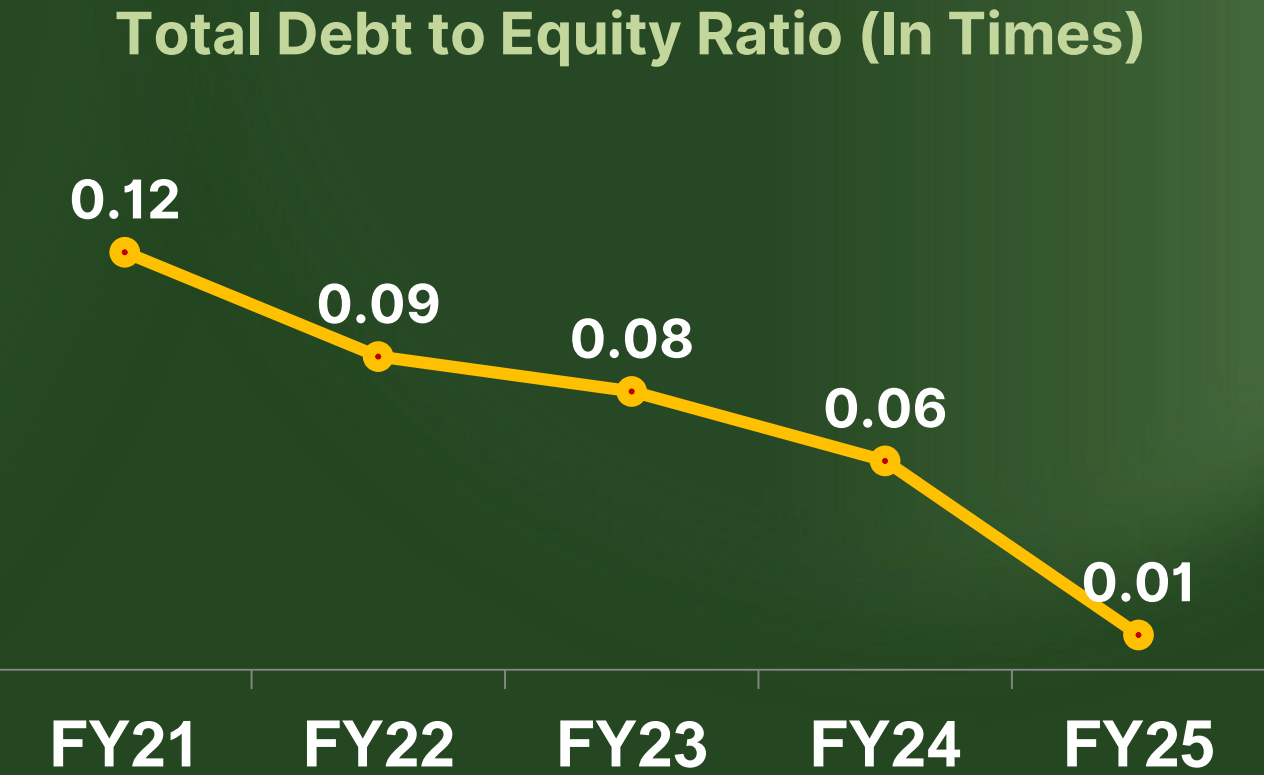
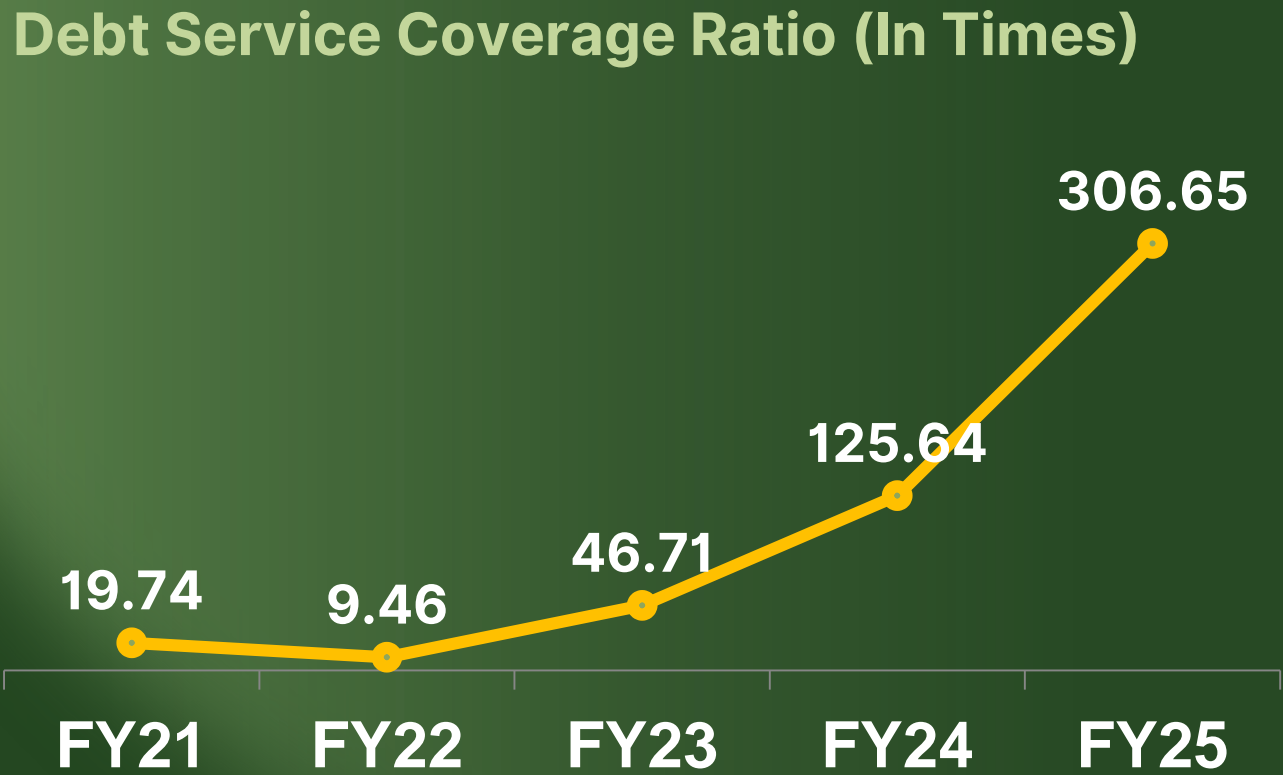
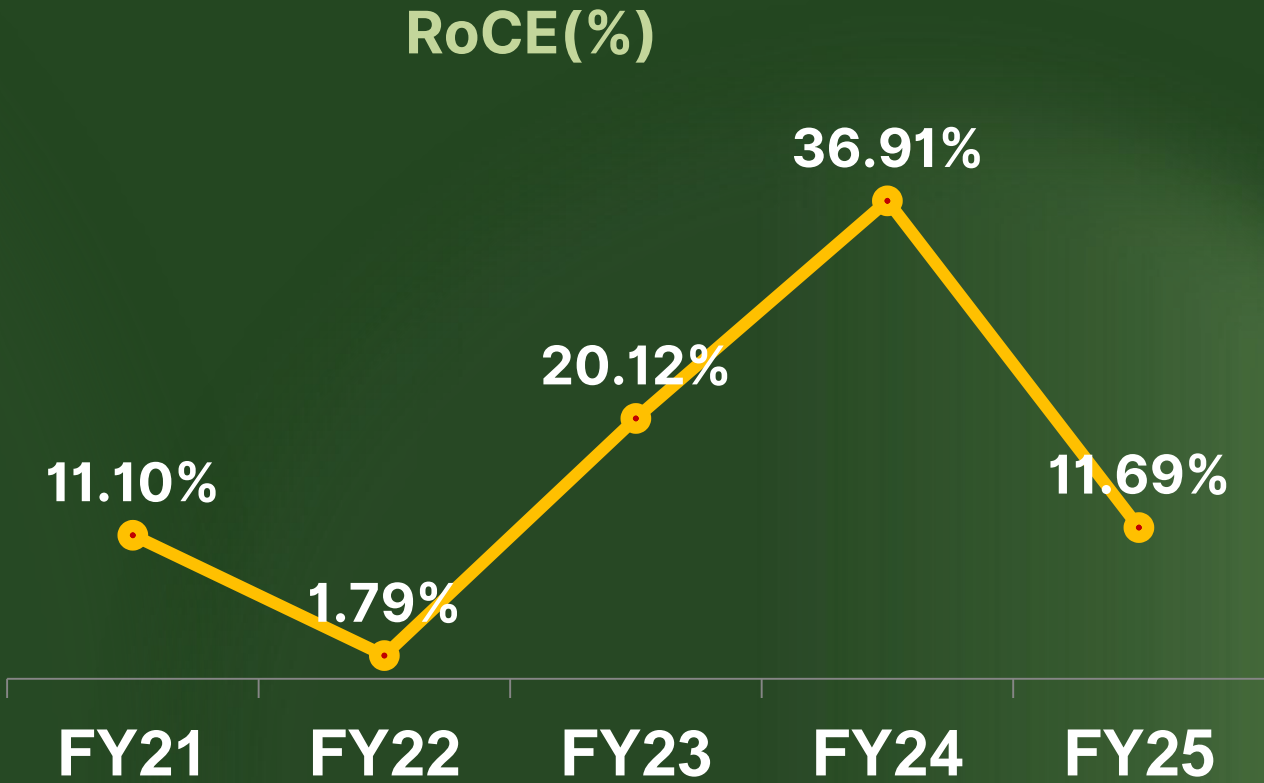
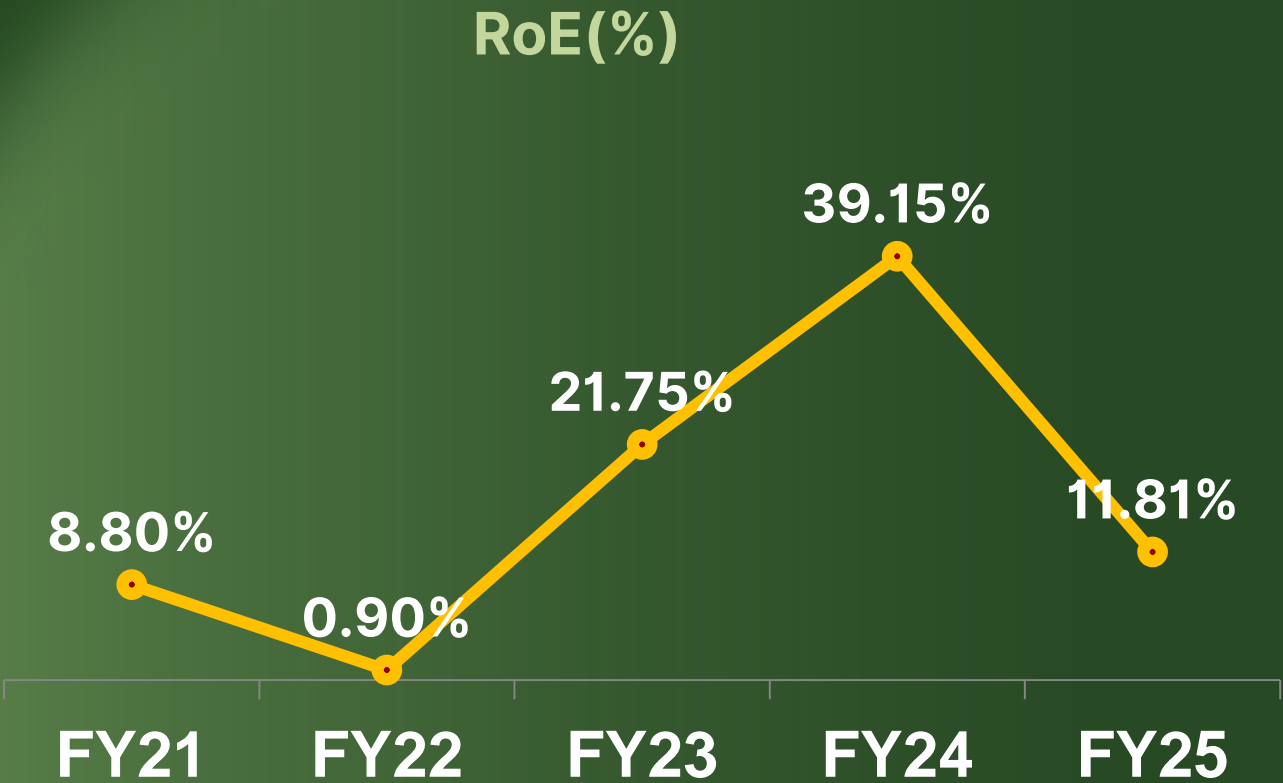
PAT (Rs. Crore) PAT Margin (%)



Net Worth (Rs. Crore)



Consolidated Key Ratios



RoE = Net Profit/Net Worth / Debt Service Coverage Ratio = EBITDA/Finance Cost / RoCE = PAT/(Shareholders Fund + Total Debt) / Debt -Equity Ratio = Total Debt/Equity
* IPO of 33,91,200 shares of Rs. 37.30 in FY2024

Working Capital & Borrowings

Working Capital (Rs. Crore) – Bar Chart
Working Capital (Days) – Line Chart



Borrowing (Rs.Crore)



Way Forward



Way Ahead

Portfolio Momentum with geographical expansion

- Focusing on calibrated geographic and inorganic expansion to penetrate untapped markets in MENA & South Asia
- Diversify our geographic portfolio as a strategy for mitigating headwinds



Consistent Investments in research & development

- Consistently encouraging trajectory of our research & development as a core enabler to innovative solutions for an ever-evolving market landscape, contracted evolution of attractive acquisition opportunities and to accomplish fiscal and operating discipline

People Investments

- Focusing on workplace vitality as a cornerstone of human capital strategy
- We strongly believe that people are our most valuable intangible asset for our success and competitive advantage

Greater Good at the core

- Consistently focusing on research & development as a core enabler for operating and leveraging assets sustainably while expanding our revenue and margins

THANK YOU!



Company :	Investor Relations Advisors :
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