Z-TECH (INDIA) LIMITED

CIN: L74899DL1994PLC062582
Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030
E-mail: cs@ztech-india.com, **Contact No:** 011-47047231
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To, Date: 08th September 2026

The Manager- Listing Department
National Stock Exchange India Limited
SME platform
'Exchange Plaza', C-1 Block G,
Bandra Kurla complex, Bandra (E), Mumbai 400051.

Ref: NSE Symbol: ZTECH
ISIN: INE0ISZ01012
Dear Sir/ Madam,

Sub.: Outcome of the Board Meeting held on Tuesday, the 8th day of September, 2026
Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations").

With reference to the captioned subject, we wish to inform you that:

The Meeting of the Board of Directors of the Company was held on Tuesday 08th September 2026 at 03:00 PM (IST)

The Board of Directors of the Company has approved the followings, viz.,

1. Considered and Fixed the time, date, venue/platform of the 32nd Annual General Meeting of the Company and fixed the cut-off date for eligibility to participate in the remote e-voting.
2. Considered and approved the draft notice calling the 32nd Annual General Meeting of the Company.
3. Considered and approved the draft report of the Board of Directors for the FY ended March 31st, 2026.
4. Considered and approved the draft Annual Report for the FY ended March 31st, 2026.
5. Allotment of 3,95,200 (Three Lacs Ninety-Five Thousand Two Hundred Only) equity shares of face value of Rs. 10/- each at an issue price of Rs 500/- per share (including a premium of Rs.490/- per share) to person belonging to the Promoter Group and Non-Promoter Group Category, upon conversion of equivalent number of warrants. The said conversion has been effected upon receipt of balance consideration amounting to Rs. 14,82,00,000/- (Fourteen Crore Eighty-Two Lacs Only) representing 75% of the issue price per warrant, pursuant to the exercise of the right of conversion into equity shares

   The details of the allottees are as follow:-

Name of the Allottee	Category (Promoter Group/Non-promoter	No of warrants held (prior to conversion)	No of Equity Shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)	No of warrants pending for conversion
Sandalwood Holding Trust	Promoter Group	4,16,000	2,85,000	10,68,75,000	1,31,000
Razdan Consulting LLP	Non-promoter Group	60,000	60,000	2,25,00,000	Nil
Rajat Goyal	Non-promoter Group	3,24,000	44,000	1,65,00,000	2,80,000
Shinohub Growth Ventures LLP	Non-promoter Group	3,500	3,500	13,12,500	Nil
Ajay Chamanlal Sareen	Non-promoter Group	4,000	2,700	10,12,500	1,300

Further, the issued, subscribed and paid- up Equity Share Capital of the Company stands increased to Rs. 15,58,49,480/- consisting of 1,55,84,948 fully paid-up Equity Shares of Rs. 10/-each

The newly allotted equity shares shall rank pari-passu in all respects with the existing equity shares of the Company. The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular bearing, reference number SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024, amended from time to time, are given below;

Sr. No.	Item	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on Private Placement Basis
3	Total number of securities proposed to be issued or the total	3,95,200 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 3,95,200 warrants, against receipt of the

	amount of which the securities will be issued (approximately)	balance subscription amount of Rs. 375 /- per warrant (i.e. 75% of the issue price), aggregating to INR Rs. 14,82,00,000/-
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Name of the Investor	1. Sandalwood Holding Trust 2. Razdan Consulting LLP 3. Rajat Goyal 4. Shinohub Growth Ventures LLP 5. Ajay Chamanlal Sareen
b.	Post allotment of securities - outcome of the subscription	Upon this allotment of shares, the post allotment paid up capital stands at Rs. 15,58,49,480/- consisting of 1,55,84,948 fully paid up Equity Shares of Rs. 10/-each
c.	Issue price/ allotted price (in case of convertibles)	Rs.500 per warrant
d.	Number of Investors	05 (Five)
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 6,09,300 warrants remain pending for conversion.

Please take note that the said Meeting concluded at 05:00 PM(IST)

This is for your information and record.

Thanking you,
Yours faithfully,
For Z-Tech (India) Limited

ASHISH GOEL

Digitally signed by ASHISH GOEL
Date: 2026.09.08 19:04:17 +05'30'

Ashish Goel
Company Secretary and Compliance Officer
Mem No. A23217