



Z-TECH (INDIA) LIMITED
(Formerly known as “Z-TECH (INDIA) PRIVATE LIMITED”)

CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, **Contact No:** 011-35017243

To,
The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai -400 051

Date: 5th December, 2025

Dear Sir/Madam,

Sub.: Corrigendum to the Notice of Extra Ordinary General Meeting of the Company to be held on Thursday, 18th December, 2025

This has reference to the Notice of Extra Ordinary General Meeting dated November 18, 2025, which was already emailed to all the shareholders of the Company on November 26, 2025. The Company through this corrigendum (“Corrigendum”) wishes to bring to the attention of the Shareholders, certain modifications/alterations in the Explanatory Statement forming part of Item No. 2 of the Extra Ordinary General Meeting notice dated 18th November, 2025 as detailed attached hereto.

This corrigendum to the EGM Notice shall form integral part of Notice dated November 18, 2025, circulated to the shareholders of the Company. Accordingly, all the concerned Shareholders, National Stock Exchange, Depositories, Registrar and Share Transfer Agents, Agencies appointed for E-Voting, other Authorities, Regulators and all other concerned persons are requested to take note of the above corrections. This corrigendum will be available on the Website of the Company.

Kindly take note of the above information

Thanking you,

Yours Faithfully,

For Z-Tech (India) Limited

Sd/-

Ashish Goel

Company Secretary and Compliance Officer

Place: New Delhi



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, **Contact No:** 011-35017243

Website: www.z-techindia.com

CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING

Dear Shareholder,

This corrigendum ("Corrigendum") is issued in continuation to the notice dated November 18, 2025 ("Notice") and issued to the Members on November 26, 2025 convening the Extraordinary General Meeting of Z-Tech (India) Limited ("Company") on Thursday, December 18, 2025 at 01:00 PM (IST), through video conferencing/other audio-visual means, for seeking shareholders' approval for the matters contained in the Notice.

The Company has applied for In-principal approval with National Stock Exchange of India Limited ("NSE") for issue and allotment of up to 10,00,000 (Ten Lakh) fully convertible warrants ("Warrants/ Convertible Warrants") into Equity Shares on preferential basis

Pursuant to further communication received from the National Stock Exchange, the Company is issuing this Corrigendum to provide certain amendments, modifications and/or additional information to the disclosures contained in the Explanatory Statement annexed to the Notice. The Notice shall be read in conjunction with this Corrigendum.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice

Changes to Explanatory Statement to Item No 2

Point 06. of the Explanatory Statement of EGM notice shall be read as under:-

Basis on which the price has been arrived at along with report of the registered valuer:

Articles of Association (AOA) specified method for determination of issue price, the minimum price of Rs. 565.08/- (Rupees Five Hundred Sixty-Five and Eight Paise Only) has been determined taking into account the valuation report dated 18th November, 2025 issued by **IBBI Registered Valuer Mr. Krishna Chaitanya Janga, Independent Registered Valuer (IBBI Regd. No. IBBI/RV/05/2019/12328)** having office at 113A, Usha Enclave, Srinagar Colony Main Rd, SBH Colony, Yousufguda, Hyderabad, Telangana-500045, no valuation is required in terms of Regulation 166A(1), since no proposed allottee along with person acting in concert is being allotted shares/warrants more than 5% of the fully diluted capital of the company.

Accordingly, the floor price in terms of SEBI (ICDR) Regulations is Rs. 565.08/- (Rupees Five Hundred Sixty-Five and Eight Paise Only) per equity Share. The issue price is Rs. 575/- (Rupees Five Hundred Seventy Five Only) per equity share which is not lower than the minimum price determined in compliance with applicable provisions of SEBI (ICDR) Regulations.



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-35017243

Website: www.z-techindia.com

The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at the link: https://www.z-techindia.com/_files/ugd/871a4b_77a36ae2659747bebe52f13a7bb18423.pdf

Point 17. of the Explanatory Statement of EGM notice shall be read as under:-

The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter:

Name of the Proposed Allottee	Current Status of proposed allottee	Proposed Status of allottees
Growing Tree Family Trust [^]	Non-Promoter	Non-Promoter
Pratima Dutta	Non-Promoter	Non-Promoter
Razdan Consulting LLP ^{^^}	Non-Promoter	Non-Promoter
Pankaj Jawaharlal Razdan ^{^^^}	Non-Promoter	Non-Promoter
Gautam Raj Shroff	Non-Promoter	Non-Promoter
Rahul Dhanesh Parikh	Non-Promoter	Non-Promoter
Japan Vyas	Non-Promoter	Non-Promoter
Sunil Yadav	Non-Promoter	Non-Promoter
Navin Ghorawat	Non-Promoter	Non-Promoter
Anita Yeshwant Gaidhane	Non-Promoter	Non-Promoter
Siddarth Razdan	Non-Promoter	Non-Promoter
Priyanka Kumar	Non-Promoter	Non-Promoter

[^]The Growing Tree Family Trust holds 2,00,000 warrants issued and allotted on 14.03.2025, which remain under the temporary ISIN (INE0ISZ13017) and are under lock-in till 14.03.2026.

^{^^}The Razdan Consulting LLP holds 60,000 warrants issued and allotted on 14.03.2025, which remain under the temporary ISIN (INE0ISZ13017) and are under lock-in till 14.03.2026.

^{^^^}The Pankaj Jawaharlal Razdan holds 40,000 warrants issued and allotted on 14.03.2025, which remain under the temporary ISIN (INE0ISZ13017) and are under lock-in till 14.03.2026.

Point 23. of the Explanatory Statement of EGM notice shall be read as under:-

Practising Company Secretary's Certificate:

The Revised PCS certificate from M/s Jai Kishan & Associates. (Company Secretaries), certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: https://www.z-techindia.com/_files/ugd/871a4b_3e1857b8c4764c36ac31f828d9438d96.pdf

All other contents of the EGM Notice together with the explanatory statement thereof, save and except as modified or supplemented by the Corrigendum, shall remain unchanged. Capitalized terms used but



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: L74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, **Contact No:** 011-35017243

Website: www.z-techindia.com

not defined herein shall have the same meaning ascribed to them in the EGM Notice and the explanatory statement thereof.

This Corrigendum shall form an integral part of the EGM Notice together with the explanatory statement thereof, which has already been circulated to the members of the Company on November 26, 2025, and on and from the date hereof, the EGM Notice together with the explanatory statement thereto shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, depositories, registrar and share transfer agent, agencies appointed for e-voting, other authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This Corrigendum is available on the website of the Company at www.z-techindia.com, the websites of the Stock Exchange at www.nseindia.com respectively, and is also available on the website of CDSL at www.evotingindia.com.

For Z-Tech (India) Limited

Sd/-

Ashish Goel

Company Secretary & Compliance Officer

Date: 05.12.2025

Place: Delhi.