



February 13, 2025

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Allotment of 88,407 fully paid up equity shares of Rupees 10/- each upon conversion of fully convertible warrants

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated June 18, 2024, August 14, 2024 and pursuant to the approval of the shareholders, and in principle approval of stock exchange regarding allotment 26,44,836 fully convertible warrants, each convertible, exchangeable at the option of warrants holders into fully paid up equity shares of Rs. 10/- each of the Company, at an issue price of Rs. 509/- (including warrant subscription money and warrant exercise money) ("warrants"), we wish to inform you that pursuant to the receipt of the warrant exercise money being 75% of the warrant issue price i.e. Rs 381.75/- each aggregating to an amount of 3,37,49,372.25/- (Rupees Three Crores Thirty Seven Lakhs Forty Nine Thousand Three Hundred Seventy Two and Two Five Paise Only) from the 2 warrant holders, the Board of Directors of Zota Health Care Limited ("Company") has in its meeting held on Thursday, February 13, 2025 has approved allotment of 88,407 (Eighty Eight Thousand Four Hundred and Seven Only) fully paid up equity shares of the Company having face value of Rs.10/- (Rupees Ten) each, at an issue price of Rs. 509.00/- (Rupees Five Hundred and Nine Only, (including premium of Rs. 499/- (Rupees Four Hundred Ninety Nine Only) each, upon conversion of 88,407 warrants, issued by way of a preferential allotment to the Non-Promoter Group Category.

Equity shares to be allotted on exercise of warrants on the preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 27,79,41,260/- consisting of 2,77,94,126 Equity Shares of Rs.10/- each to Rs. 27,88,25,330/- consisting of 2,78,82,533 Equity Shares of Rs.10/- each.

Registered Office:

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat-395002 Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web: www.zotahealthcare.com
CIN: L24231GJ2000PLC038352

After considering the aforementioned allotment of 88,407 equity shares pursuant to conversion of fully convertible warrants; the reconciliation of outstanding Warrants as allotted on August 14, 2024 would remain as below:

Particulars	No. of Warrants
Total Warrants allotted on August 14, 2024	26,44,836
Less: Warrants converted into equity shares on December 04, 2024	1,63,425
Less: Warrants converted into equity shares on January 13, 2025	2,23,080
Less: Warrants converted into equity shares on February 13, 2025	88,407
Total Outstanding Warrants	21,69,924

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as (Annexure A).

Kindly take the same on record and disseminate the information to public.

This is for your information and record.

Thanking you,

Yours faithfully,

For Zota Health Care Limited

Ashvin Variya
(Company Secretary & Compliance Officer)
Encl: a/a

Annexure A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

Disclosure post allotment of Securities by way of preferential issue:

Sr. No.	Particulars	Details																
Additional details in case of preferential issue																		
1	Outcome of the subscription	Conversion of warrants into fully paid up equity shares issued by way of a preferential allotment to the Non Promoter Group Category, Allotment of 88,407 fully paid up equity share of the Company having face value of Rs.10/- (Rupees Ten) each, at an issue price of Rs. 509.00/- (Rupees Five Hundred and Nine Only, (including premium of Rs. 499/- (Rupees Four Hundred Ninety Nine Only)). Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 27,79,41,260/- consisting of 2,77,94,126 Equity Shares of Rs.10/- each to Rs. 27,88,25,330/- consisting of 2,78,82,533 Equity Shares of Rs.10/- each.																
2	Issue Price / allotted price (in case of convertibles)	The equity shares are issued at a price of Rs. 509/- each.																
3	Number of investor(s)	02 (Two) <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 10%;">SR. NO</th> <th style="width: 50%;">NAME OF ALLOTTEES</th> <th style="width: 20%;">CATEGORY (PROMOTER / NON-PROMOTER)</th> <th style="width: 20%;">NO OF EQUITY SHARES ALLOTTED</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Ramgopal Investment And Trading Company Private Limited</td> <td>Non-Promoter</td> <td>73673</td> </tr> <tr> <td>2</td> <td>Raghav Bahl</td> <td>Non-Promoter</td> <td>14734</td> </tr> <tr> <td colspan="3" style="text-align: right;">TOTAL</td> <td>88,407</td> </tr> </tbody> </table>	SR. NO	NAME OF ALLOTTEES	CATEGORY (PROMOTER / NON-PROMOTER)	NO OF EQUITY SHARES ALLOTTED	1	Ramgopal Investment And Trading Company Private Limited	Non-Promoter	73673	2	Raghav Bahl	Non-Promoter	14734	TOTAL			88,407
SR. NO	NAME OF ALLOTTEES	CATEGORY (PROMOTER / NON-PROMOTER)	NO OF EQUITY SHARES ALLOTTED															
1	Ramgopal Investment And Trading Company Private Limited	Non-Promoter	73673															
2	Raghav Bahl	Non-Promoter	14734															
TOTAL			88,407															
4	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.																
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																