

February 10, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Allotment of 5,71,961 fully paid-up equity shares of Rupees 10/- each upon conversion of fully convertible warrants

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated June 18, 2024, August 14, 2024 and pursuant to the approval of the shareholders and in principle approval of the stock exchange regarding allotment of 26,44,836 fully convertible warrants, each convertible, exchangeable at the option of warrants holders into fully paid-up equity shares of Rs. 10/- (Rupees Ten Only) each of the Company, at an issue price of Rs. 509/- (including warrant subscription money and warrant exercise money) ("**warrants**"), we, Zota Health Care Limited ("**Company**") would like to inform you that pursuant to the receipt of the warrant exercise money being 75% of the warrant issue price i.e. Rs 381.75/- each aggregating to an amount of Rs. 21,83,46,111.75/- (Rupees Twenty One Crores Eighty Three Lakhs Forty Six Thousand One Hundred Eleven and Seventy Five Paise Only) from the 11 warrant holders, the Board of Directors of the Company has by way of circular resolution passed on Tuesday, February 10, 2026, approved allotment of 5,71,961 (Five Lakh Seventy One Thousand Nine Hundred Sixty One) fully paid-up equity shares of the Company having face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 509/- (Rupees Five Hundred and Nine Only, including premium of Rs. 499/- (Rupees Four Hundred Ninety Nine Only)) each, upon conversion of 5,71,961 warrants, issued by way of a preferential allotment to the Non-Promoter Group Category.

Equity shares allotted on exercise of warrants on the preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 34,06,06,260/- consisting of 3,40,60,626 Equity Shares of Rs. 10/- each to Rs. 34,63,25,870/- consisting of 3,46,32,587 Equity Shares of Rs. 10/- each.

Registered Office:

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat-395002 Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web: www.zotahealthcare.com
CIN: L24231GJ2000PLC038352

After considering the aforementioned allotment of 5,71,961 equity shares pursuant to conversion of fully convertible warrants; the reconciliation of outstanding Warrants as allotted on August 14, 2024 would remain as below:

Particulars	No. of Warrants
Total Warrants allotted on August 14, 2024	26,44,836
Less: Warrants converted into equity shares on December 04, 2024	1,63,425
Less: Warrants converted into equity shares on January 13, 2025	2,23,080
Less: Warrants converted into equity shares on February 13, 2025	88,407
Less: Warrants converted into equity shares on May 20, 2025	33,484
Less: Warrants converted into equity shares on June 10, 2025	3,03,065
Less: Warrants converted into equity shares on July 02, 2025	3,40,829
Less: Warrants converted into equity shares on July 21, 2025	2,10,510
Less: Warrants converted into equity shares on August 20, 2025	14,734
Less: Warrants converted into equity shares on September 13, 2025	1,61,158
Less: Warrants converted into equity shares on October 02, 2025	95,921
Less: Warrants converted into equity shares on November 10, 2025	1,51,537
Less: Warrants converted into equity shares on January 02, 2026	1,07,556
Less: Warrants converted into equity shares on January 20, 2026	1,79,169
Less: Warrants converted into equity shares on February 10, 2026	5,71,961
Total Outstanding Warrants	NIL

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **(Annexure A)**.

Kindly take the same on record and disseminate the information to public.

This is for your information and record.

Thanking you,

Yours faithfully,

For Zota Health Care Limited

Ashvin Variya
(Company Secretary & Compliance Officer)
Encl: a/a

Annexure A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Disclosure post allotment of Securities by way of preferential issue:

Sr. No.	Particulars	Details																																																				
Additional details in case of preferential issue																																																						
1	Outcome of the subscription	Conversion of warrants into fully paid-up equity shares issued by way of a preferential allotment to the Non-Promoter Group Category, Allotment of 5,71,961 fully paid-up equity shares of the Company having face value of Rs. 10/- (Rupees Ten) each, at an issue price of Rs. 509/- (Rupees Five Hundred and Nine Only including premium of Rs. 499/- (Rupees Four Hundred Ninety Nine Only)) each. Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 34,06,06,260/- consisting of 3,40,60,626 Equity Shares of Rs. 10/- each to Rs. 34,63,25,870/- consisting of 3,46,32,587 Equity Shares of Rs. 10/- each.																																																				
2	Issue Price / allotted price (in case of convertibles	The equity shares are issued at a price of Rs. 509/- each.																																																				
3	Number of investor(s)	<div>11 (Eleven)</div> <table><tr><th>SR. NO</th><th>NAME OF ALLOTTEES</th><th>CATEGORY (PROMOTER / NON-PROMOTER)</th><th>NO OF EQUITY SHARES ALLOTTED</th></tr><tr><td>1</td><td>Sameer Manchanda</td><td>Non-Promoter</td><td>56,250</td></tr><tr><td>2</td><td>Karan Manoj Maheshwari</td><td>Non-Promoter</td><td>11,050</td></tr><tr><td>3</td><td>Nirmal Kumar Deepchand Gangwal</td><td>Non-Promoter</td><td>73,673</td></tr><tr><td>4</td><td>Manan Keval Doshi</td><td>Non-Promoter</td><td>22,102</td></tr><tr><td>5</td><td>Kalpita Agencies Private Limited</td><td>Non-Promoter</td><td>44,204</td></tr><tr><td>6</td><td>Astralit Investments Private Limited</td><td>Non-Promoter</td><td>73,673</td></tr><tr><td>7</td><td>Sejal Rahul Parikh</td><td>Non-Promoter</td><td>22,102</td></tr><tr><td>8</td><td>Kaushik Daga</td><td>Non-Promoter</td><td>1,47,347</td></tr><tr><td>9</td><td>Satya Pal Gulati</td><td>Non-Promoter</td><td>14,734</td></tr><tr><td>10</td><td>Naresh Saraaf</td><td>Non-Promoter</td><td>33,153</td></tr><tr><td>11</td><td>Vikas Vijaykumar Khemani</td><td>Non-Promoter</td><td>73,673</td></tr><tr><td colspan="3">TOTAL</td><td>5,71,961</td></tr></table>	SR. NO	NAME OF ALLOTTEES	CATEGORY (PROMOTER / NON-PROMOTER)	NO OF EQUITY SHARES ALLOTTED	1	Sameer Manchanda	Non-Promoter	56,250	2	Karan Manoj Maheshwari	Non-Promoter	11,050	3	Nirmal Kumar Deepchand Gangwal	Non-Promoter	73,673	4	Manan Keval Doshi	Non-Promoter	22,102	5	Kalpita Agencies Private Limited	Non-Promoter	44,204	6	Astralit Investments Private Limited	Non-Promoter	73,673	7	Sejal Rahul Parikh	Non-Promoter	22,102	8	Kaushik Daga	Non-Promoter	1,47,347	9	Satya Pal Gulati	Non-Promoter	14,734	10	Naresh Saraaf	Non-Promoter	33,153	11	Vikas Vijaykumar Khemani	Non-Promoter	73,673	TOTAL			5,71,961
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4	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.																																																				
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																																																				