

August 08, 2025

To,
The Manager
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Madam,

Trading Symbol: ZOTA

Sub: Press Release on Unaudited Financial Results for the quarter ended June 30, 2025

With reference to the captioned subject; we, Zota Health Care Limited are forwarding herewith enclosed a copy of press release on Unaudited Financial Results for the quarter ended June 30, 2025.

This is for your information and record.

Thanking you,

Yours faithfully,

For Zota Health Care Limited

Ashvin Variya (Company Secretary & Compliance Officer)

Place: Surat

Encl: Press Release

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CIN: L24231GJ2000PLC038352





Zota Health Care Limited Delivers Strong Q1FY26 Performance with 84% YoY Revenue Growth

Q1FY26 Consolidated Revenues Grew to ₹ 10,358 lakhs: 84% YoY growth; EBITDA Turned Positive to ₹ 483 lakhs.

DavaIndia Networks Expands to 1,745 Stores Nationwide

Surat, 8th August 2025:

Zota Health Care Limited, one of the leading pharmaceutical companies with an aim is to provide affordable, high-quality, generic medicines predominantly for chronic conditions, in addition to proprietary medicinal, OTC, ayurvedic, cosmetic, and nutraceutical products, announced financial results for the First Quarter ended 30th June 2025.

Q1FY26 Business Highlights:

Doubleston	Q1FY26			Q1FY25		
Particulars	coco	FOFO	Total	сосо	FOFO	Total
Total No. of Davaindia stores*	986	759	1745	387	645	1032
Quarterly Footfall (lakhs)	22.95	12.4	35.35	8.6	8.9	17.5
Quarterly GMV (₹ lakhs)	₹ 5,290	₹ 3,488	₹ 8,778	₹ 2,050	₹ 2,608	₹ 4,658
Average wallets spend (₹)	₹ 231	₹ 281		₹ 238	₹ 290	

As on 30th June 2025

Key Operational & Financial Highlights:

- Consolidated Revenue from operation stood at ₹ 10,358 lakhs in Q1FY26 an increase of 84% YoY from ₹ 5,630 lakhs in Q1FY25.
- Consolidated Gross Profit stood at ₹ 5,845 lakhs compared to ₹ 2,996 lakhs during Q1FY25, a significant increase of 95%.
- Consolidated EBITDA turned positive in Q1FY26 to ₹ 483 lakhs.
- Added 163 new stores during Q1FY26 with 134 COCO & 29 FOFO stores.
- DavaIndia Networks Expands to 1,745 Stores Nationwide.
- Zota Group Appoints Renowned Actor and Entrepreneur Mr. Suniel Shetty as Brand Ambassador

Commenting on the Q1FY26 performance, Mr. Ketan Kumar Zota, Chairman, Zota Health Care Limited said,

"We are pleased to report a strong start to FY26, with Zota Health Care delivering an impressive 84% year-on-year consolidated revenue growth in Q1. This performance was driven by robust demand for affordable generics and our continued efforts to expand access across the country. The growing prevalence of diabetes, cardiovascular diseases, and respiratory disorders remains a key driver of demand for cost-effective medicines. Additionally, the rise of e-pharmacies is significantly improving accessibility in remote areas, supporting last-mile delivery and broadening the reach.

During the quarter, we added 163 new stores, including 134 COCO and 29 FOFO outlets. COCO stores grew significantly from 387 to 986 on YoY, strengthening our company-owned infrastructure, while FOFO stores increased from 645 to 759 on YoY, supporting our asset-light expansion strategy. Quarterly footfalls more than doubled to 35.35 lakhs, up from 17.5 lakhs in Q1 FY25, fuelled by our aggressive store expansion strategy and growing brand awareness. To further boost brand visibility and consumer engagement, we appointed renowned actor and entrepreneur Mr. Suniel Shetty as our Brand Ambassador during the quarter. This surge in footfall translated into an 88% increase in (GMV), which rose to ₹8,778 lakhs from ₹4,658 lakhs in the same period last year. Notably, this growth was well-distributed across both COCO and FOFO formats.





Looking ahead, we remain committed to sustaining this momentum by deepening our national footprint and enhancing store-level efficiencies. Our growth strategy is well-aligned with the evolving trends in the Indian generics market, and we are well-positioned to capitalize on the rising demand for affordable, high-quality medicines across the country."

About Zota Health Care Limited:

Zota Health Care Ltd. (Zota), listed on the NSE, has been a key player in the Indian healthcare industry since 2000. Headquartered in Surat, Zota's team of over 520 professionals drives its growth and strong market presence. The company specializes in the development, manufacturing, and marketing of high-quality pharmaceutical, ayurvedic, nutraceutical, and over-the-counter products.

Zota operates through three main divisions: marketing, export, and the retail pharmacy chain. In 2017, Zota launched Davaindia, a generic pharmacy chain offering over 2,000 SKUs of quality medicines. Davaindia's strategic business model ensures efficient management of the entire product life cycle through backward and forward integration.

Zota is renowned for its innovative Research and Development team, consistently investing in pioneering healthcare solutions, reinforcing its reputation in the industry. For more information, visit: www.zotahealthcare.com

For details please contact:

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