

PARAM CAPITAL

208/209, 'The Capital', Plot No,C-70, Block 'G', Bandra-Kurla Complex, Bandra (East), Mumbai-400 051
Tel: 022-67314000

July 19, 2023

To,

1) NSE
Exchange Plaza
Bandra-Kurla Complex
Mumbai - 400051
takeover@nse.co.in

2) Zota Health Care Limited
Zota House
2/896, Hira Modi Street,
Sagrampura, Surat-395002
cszota@zotahealthcare.com

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

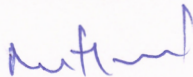
Script: Zota Health Care Limited

With reference to the subject cited above, please find the enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,
For Param Capital



Mukul Mahavir Agrawal
Partner

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI
(Substantial Acquisition of Shares and Takeovers Regulations), 2011**

PART A- Details of the Acquisition

1	Name of Target Company (TC)	Zota Health Care Ltd		
2	Name of Acquirer and Person Acting in Concert (PAC) with the Acquirer	1)Param Capital through its Partner Mukul Mahavir Agrawal 2)Asha Mukul Agrawal		
3	Whether Acquirer belongs to Promoter/Promoter Group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	NSE		
5	Details of the Acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC(**)
	Before the Acquisition under consideration, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	13,16,989	5.095%	5.095%
	b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
	c) Voting rights (VRs) otherwise than by equity shares	-	-	-
	d) warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specifiy holding in each category)	-	-	-
	e) Total (a+b+c+d)	13,16,989	5.095%	5.095%
	Details of Acquisition			
	a) Shares carrying voting rights acquired	4,50,000	1.741%	1.696%
	b) VRs acquired otherwise than by equity shares	-	-	-
	c) warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specifiy holding in each category) acquired	4,50,000	1.741%	1.696%
	d) Shares encumbered/invoked/released by the acquirer	-	-	-
	e) Total (a+b+c+d)	9,00,000	3.482%	3.392%
	After the Acquisition, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	17,66,989	6.836%	6.659%
	b) Voting rights (VRs) otherwise than by equity shares	-	-	-
	c) warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specifiy holding in each category) after acquisition	4,50,000	1.741%	1.696%
	d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
	e) Total (a+b+c+d)	22,16,989	8.577%	8.355%
6	Mode of Acquisition/Sale (e.g. open market/public issue/rights issue/ preferential allotment/ inter-se transfer, etc.)	Preferential Allotment		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants are acquired on payment of 25% of the Issue Price, each warrant to be converted into 1 Equity Shares on payment of balance amount not later than 18 months from the date of allotment		
8	Date of Acquisition of/date of receipt of intimation of allotment of Shares/ VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	4,50,000 Equity shares and 4,50,000 warrants were allotted on 18/07/2023		
9	Equity Share Capital/total voting capital of the TC before the said acquisition	2,51,60,327 Equity Shares of Rs.10/- each		
10	Equity Share Capital/total voting capital of the TC after the said acquisition	2,58,47,327 Equity Shares of Rs.10/- each		
11	Total diluted share/voting capital of the TC after the said acquisition	2,65,34,327 Equity Shares of Rs.10/- each		

Part-B***

Name of the Target Company : Zota Health Care Ltd.

Name(s) of the acquirer and Perons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter Group	PAN of the acquirer and/or PAC
Param Capital through its partner Mukul Mahavir Agrawal	No	
Asha Mukul Agrawal	No	

Singature of the acquirer/ Authorised Signatory
For Param Capital

Mukul Mahavir Agrawal
Partner

Place : Mumbai
Date : July 19, 2023