

Kunjbihari J Shah

A-101, Devraj Flats, Judges Bunglow Squuare, Bodakdev, Ahmedabad 380054

Date: October 01, 2024

To,

BSE Limited

P J Towers,

Dalal Street,

Mumbai – 400 001

To,

Audit Committee

Zodiac Energy Limited

U.G.F-4,5,6, Milestone Building,

Near Khodiyar Restaurant, Near Drive In Cinema,

Thaltej Ahmedabad – 380 054, Gujarat, India

To,

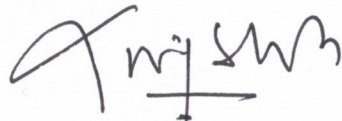
National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051.

Sub: Re-Submission of Intimation under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

In terms of Regulation 31(1) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, I, Kunjbihari Jugalkishor Shah, Promoter of M/s. Zodiac Energy Limited , do hereby declare and inform that I have Encumbrance over the 7,40,870 Equity Shares of M/s. **Zodiac Energy Limited** held by me in the form of Pledging of Share to **SBICAP SECURITIES LIMITED** Trustee of State Bank of India (SBI) for this Loan Facility for the purpose of Security of Loan Sanction by State Bank of India (SBI) to M/s. Zodiac Energy Limited for Solar Power Plant under Feeder Level Solarization under PM-KUSUM Scheme Issued by UGVCL. Details are attached herewith- *Annexure-1*



Kunjbihari Jugalkishor Shah
Promoter – Zodiac Energy Limited

Place: Ahmedabad

Encl: A/a

Kunjbihari J Shah

A-101, Devraj Flats, Judges Bungalow Square, Bodakdev, Ahmedabad 380054

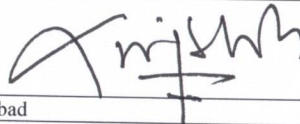
ANNEXURE – 1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	Zodiac Energy Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	October 01, 2024
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Kunjbihari Jugalkishor Shah
Details of the creation of encumbrance:	

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)			Promoter already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number of Shares	% of total Share Capital	% w.r.t diluted share capital	Number	% of total Share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons For encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Kunjbihari Jugalkishor Shah	88,35,040	58.53%	--	10,50,000	6.95%	Creation	September 21, 2024	Pledge	Security of Loan Sanction by State Bank of India (SBI) to M/s. Zodiac Energy Limited for Solar Power Plant under Feeder Level Solarization under PM-KUSUM Scheme Issued by UGVCL.	7,40,870	4.91%	State Bank of India (SBI)	17,90,870	11.86%

Signature of the Authorized Signatory:



Place :

Ahmedabad

Date :

October 01, 2024

**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.