



Zeal & Innovation in **M**edicine

Ref No.: ZLL/CS/BSE/NSE

Date: 13.03.2026

BSE Limited, Corporate Relationship Department P. J. Towers, Dalal Street, Mumbai- 400 001 Company Code- 541400	National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (Symbol - ZIMLAB)
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") and in furtherance to our earlier communication dated 21<sup>st</sup> January, 2026 and 16<sup>th</sup> February, 2026 we wish to inform you that the Board of Directors in their meeting held on 13<sup>th</sup> March, 2026 have approved allotment of 47,64,497 (Forty Seven Lakh Sixty Four Thousand Four Hundred and Ninety Seven) Equity Shares by way of preferential issue on a private placement basis for cash consideration at a price of INR 73.46/- (Indian Rupees Seventy Three and Paise Forty Six only) per Equity Share, which includes a premium of INR 63.46/- (Indian Rupees Sixty Three and Paise Forty Six only) per Equity Share, aggregating to INR 34,99,99,949.62/- (Indian Rupees Thirty Four Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred and Forty Nine and Paise Sixty Two only) to Florintree Trinex LLP, a limited liability partnership registered under the Limited Liability Partnership Act, 2008 ("Investor"), who belongs to Non-promoter group.

The Company has received in-principle approval from the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) vide their letters dated 27<sup>th</sup> February, 2026 in relation to the issue of the aforesaid equity shares on a preferential basis. The Allotted Equity Shares shall rank pari-passu, in all respects, with the existing equity shares of the Company.

Consequent to the said Allotment, the paid-up equity share capital of the Company stands increased from INR 48,73,58,140 (4,87,35,814 fully paid-up equity shares of INR 10/- each) to INR 53,50,03,110 (5,35,00,311 fully paid-up equity shares of INR 10/- each).

The meeting of the Board of Directors commenced at 11:30 a.m and concluded at 02:15 p.m

## ZIM LABORATORIES LIMITED

[www.zimlab.in](http://www.zimlab.in) | [info@zimlab.in](mailto:info@zimlab.in) | CIN : L99999MH1984PLC032172



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The details required under Regulation 30 of the SEBI (LODR) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1 /P/CI R/2023/123 dated July 13, 2023, is also enclosed as Annexure- I

Kindly take the intimation on record.

Thanking you,

Yours faithfully,  
For ZIM LABORATORIES LIMITED

(Piyush Nikhade)  
Company Secretary and Compliance Officer  
Membership No. A38972

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Works : B-21/22, MIDC Area, Kalmeshwar – 441 501 Dist. Nagpur  
Maharashtra, India. Ph. + 91.718.271370 | Fax : +091.7118.271470

Regd. Office : Sadoday Gyan (Ground Floor), Opp. NADT, Nelson Square,  
Nagpur – 440013. Maharashtra, India. Ph. +091.712.2981960



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**Disclosure under sub-para (1) [i.e., Acquisition(s) (including agreement to acquire)] of Para (A) of Part (A) of Schedule III to the Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015:**

**Annexure I**

Sr. No.	Particulars	Details														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid up equity shares of the Company each having face value of INR 10/- (Indian Rupees Ten only) (" <b>Equity Shares</b> ")														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutional placement, preferential allotment, etc.)	Preferential issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	47,64,497 (Forty Seven Lakh Sixty Four Thousand Four Hundred and Ninety Seven) Equity Shares, at a price of INR 73.46/- (Indian Rupees Seventy Three and Paise Forty Six only) per Equity Share aggregating upto INR 34,99,99,949.62/- (Indian Rupees Thirty Four Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred and Forty Nine and Paise Sixty Two only)														
4.	<b>Additional information in case of a Preferential Issue:</b>															
i.	Name of the investor	Florintree Trinex LLP (" <b>Investor</b> ")														
ii.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<p>Details of shareholding of the investor, prior to and after the Preferential Issue, is as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of allottee</th> <th colspan="2">Pre-Preferential Issue</th> <th colspan="2">Post-Preferential Issue</th> </tr> <tr> <th>No. of Equity Shares</th> <th>%</th> <th>No. of Equity Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Florintree Trinex LLP</td> <td>-</td> <td>-</td> <td>47,64,497</td> <td>08.91</td> </tr> </tbody> </table>	Name of allottee	Pre-Preferential Issue		Post-Preferential Issue		No. of Equity Shares	%	No. of Equity Shares	%	Florintree Trinex LLP	-	-	47,64,497	08.91
Name of allottee	Pre-Preferential Issue			Post-Preferential Issue												
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Florintree Trinex LLP	-	-	47,64,497	08.91												

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		<p><i>*The percentage has been calculated on the basis of the post issue equity share capital of the Company and excluding any Equity Shares to be allotted consequent to exercise of employee stock options</i></p> <p><u>Issue price:</u> INR 73.46/- (Indian Rupees Seventy Three and Paise Forty Six only) per Equity Share.</p> <p><u>Number of investors:</u> 01 (one)</p>
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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