

6 March 2023

Mr. Manoj Dere
Company Secretary & Compliance Officer
Zuari Agro Chemicals Limited (Company)
Jai Kissan Bhawan, Zuarinagar, Goa- 403726

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra East,
Mumbai-400051

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

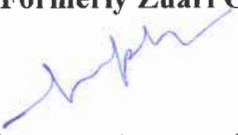
This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Faithfully,

**For Zuari Industries Limited
(Formerly Zuari Global Limited)**


**Laxman Aggarwal
Company Secretary**

Encl: As above



ZUARI INDUSTRIES LIMITED

(formerly Zuari Global Limited)

CIN No.: L65921GA1967PLC000157

Corp. Off : 5th Floor, Tower – A, Global Business Park, M. G. Road, Sector 26,
Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 / +91 124 404 3572

Website : www.adventz.com, E-mail: ig.zgl@adventz.com

Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ('TC')						ZUARI AGRO CHEMICALS LIMITED ("ZACL")								
Names of the Stock Exchanges where the shares of the target company are listed						1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED								
Date of reporting						06-03-2023								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						ZUARI INDUSTRIES LIMITED ("ZIL") (FORMERLY ZUARI GLOBAL LIMITED)								
Details of the creation/release of encumbrance:														
Name of the promoter/Promoter Group (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event {creation / release / Invocation	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Promoter														
Zuari Industries Limited (formerly Zuari Global Limited)	84.11.601	20.00	79.38.124	18.87	Creation of Pledge	28.02.2023	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 4,73,477 Equity Shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI	4,73,477	1.13	Catalyst Trusteeship Limited (Debenture Trustee) on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I (Debenture Holder)	84.11.601	20	



								Prudential Corporate Credit Opportunities Fund AIF I) for securing the Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I.						
Zuari Management Services Limited	50,78,909	12.08	50,78,909	12.08	-	-	-	-	-	-	-	-	50,78,909	12.08
Texmaco Infrastructure & Holdings Limited	30,00,125	7.13	-	-	-	-	-	-	-	-	-	-	-	-
Globalware Trading and Holdings Limited	74,91,750	17.81	-	-	-	-	-	-	-	-	-	-	-	-
Promoter Group														
Adventz Finance Private Limited	15,45,842	3.67	-	-	-	-	-	-	-	-	-	-	-	-
New Eros Tradecom Limited	11,96,767	2.85	11,96,767	2.85	-	-	-	-	-	-	-	-	11,96,767	2.85
Jeewan Jyoti Medical Society	1,38,550	0.33	-	-	-	-	-	-	-	-	-	-	-	-
Duke Commerce	1,11,000	0.26	-	-	-	-	-	-	-	-	-	-	-	-
Adventz Securities Enterprises Limited Akshay Poddar	98,804	0.23	-	-	-	-	-	-	-	-	-	-	-	-
	1,50,585	0.36	-	-	-	-	-	-	-	-	-	-	-	-



Saroj Kumar Poddar as Trustee of Saroj and Jyoti Poddar Holdings Private Trust	1.50.000	0.36	-	-	-	-	-	-	-	-	-	-	-
Basant Kumar Birla	30.000	0.07	-	-	-	-	-	-	-	-	-	-	-
Saroj Kumar Poddar ₹9.406		0.07	-	-	-	-	-	-	-	-	-	-	-
Jyotsna Poddar	21.621	0.05	-	-	-	-	-	-	-	-	-	-	-

**For Zuari Industries Limited
(Formerly Zuari Global Limited)**


Laxman Aggarwal
Company Secretary



Date: 06/03/2023

Place: Gurugram

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.