Feel Safe

February 18, 2015

The Manager
Listing Department,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Fax No. 26598237 / 26598238

Stock Code - ZICOM

Ref: ISIN INE 871B01014

Dear Sir / Madam,

Sub: Outcome of Preferential Issue Committee Meeting

Further to our letter dated February 16, 2015 intimating you of the Preferential Issue Committee Meeting to be held today, we have to inform you that the Committee of Directors at its said meeting has approved allotment of 26,00,000 Equity Shares of Rs. 10/- each of the Company, on preferential / private placement basis, for cash, at a price of Rs. 160/- per Share, i.e. at a premium of Rs. 150/- per Share, to the following persons / entities:

Sr. No.	Name of Allottees	Maximum No. of Equity Shares allotted
1.	Mr. Atim Kabra (NRI)	10,40,850
2.	Frontline Strategy Limited (Foreign Company)	2,59,150
3.	Mr. Arvind Darab Dubash	6,50,000
4.	Mrs. Sudha Darab Dubash	6,50,000
	Total	**26,00,000**

The said allotment is being made in accordance with SEBI's Guidelines for Preferential Issue, i.e. Chapter VII of SEBI ICDR Regulations. The Equity Shares shall be under lock-in as per SEBI Guidelines. Further the allotment to Non-Resident Indian and Foreign Company shall be subject to RBI's approval.

With the above allotment, the Paid-up Share Capital of the Company has increased to 2,01,99,829 Equity Shares of Rs. 10/- each aggregating to Rs. 20,19,98,290/- and the Securities Premium Account of the Company has increased by Rs. 39,00,00,000/-.

Kindly take note of the above and acknowledge receipt.

Thanking you,

Yours faithfully,
For **Zicom Electronic Security Systems Limited**

K.Trivedi

Kunjan Trivedi
Company Secretary

Zicom Electronic Security Systems Ltd.
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