Feel Safe

February 16, 2015

The Manager
Listing Department,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Fax No. 26598237 / 26598238

Stock Code - ZICOM

Ref: ISIN INE 871B01014

Dear Sir / Madam,

Sub: **Intimation of Preferential Issue Committee Meeting**

Further to our letter dated January 16, 2015 informing about the outcome of Extraordinary General Meeting; we have to inform you that a meeting of the Preferential Issue Committee of Directors is scheduled to be held on Wednesday, February 18, 2015, to consider inter alia, allotment on preferential / private placement basis of 26,00,000 Equity Shares of Rs. 10/- each of the Company for cash, at a price of Rs. 160/- per Share, i.e. at a premium of Rs. 150/- per Share, to the following persons / entities:

Sr. No.	Name of Proposed Allottees	Maximum No. of Equity Shares to be allotted
1.	Mr. Atim Kabra	10,40,850
2.	Frontline Strategy Limited	2,59,150
3.	Mr. Arvind Darab Dubash	6,50,000
4.	Mrs. Sudha Darab Dubash	6,50,000
	Total	**26,00,000**

The said allotment is being made in accordance with SEBI's Guidelines for Preferential Issue, i.e. Chapter VII of SEBI ICDR Regulations. The Equity Shares shall be under lock-in as per SEBI Guidelines.

We shall intimate you about the outcome of the said meeting.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For **Zicom Electronic Security Systems Limited**

Kunjan Trivedi
Company Secretary

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