V. RAMAN KUMAR

2 Hermes House, Worli Sea Face, Mumbai – 400030. Tel/Fax : 2491 3098, Cell : 98191 38087

July 13, 2012

The Manager,
Listing Department,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Fax No. 26598237 / 26598238

Dear Sir,

Sub: **Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Zicom Electronic Security Systems Limited**

Ref: **ISIN INE 871B01014**
Stock Code: ZICOM

Pursuant to the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, enclosed herewith is the copy of Disclosure, in the prescribed format, in connection with acquisition of total 33,00,000 Equity Shares (20.63%) in Zicom Electronic Security Systems Limited (Zicom) by myself [4,00,000 Equity Shares (2.50%)] together with Aark Singapore Pte. Ltd. [29,00,000 Equity Shares (18.13%)], wherein I am a Director and Shareholder holding 100% of the share capital of the said Company, being Person Acting in Concert. This is for your reference and record.

I hereby comply with the requirement of disclosing the said information within the prescribed time limit.

Kindly take a note of the above disclosure and acknowledge receipt.

Thanking you,

Yours faithfully,

V. Raman Kumar

Encl: as above

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**Zicom Electronic Security Systems Limited**		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: **Mr. V. Raman Kumar** PAC: **Aark Singapore Pte. Ltd.**		
3. Whether the Acquirer belongs to Promoter/Promoter group	**No**		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**Bombay Stock Exchange Limited** **The National Stock Exchange of India Limited**		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	**Nil**	**Nil**	**Nil**
b) Voting rights (VR) otherwise than by equity shares	**Nil**	**Nil**	**Nil**
c) Warrants / convertible securities / any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	**Nil**	**Nil**	**Nil**
Total (a+b+c)	**Nil**	**Nil**	**Nil**

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Details of acquisition			
a) Shares carrying voting rights acquired			
1. Mr. V. Raman Kumar	**4,00,000**	**2.50**	**2.27**
2. Aark Singapore Pte. Ltd.	**29,00,000**	**18.13**	**16.45**
b) VRs acquired otherwise than by equity shares	**Nil**	**Nil**	**Nil**
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	**Nil**	**Nil**	**Nil**
Total (a+b+c)	**33,00,000**	**20.63**	**18.72**
After the acquisition, holding of:			
a) Shares carrying voting rights			
1. Mr. V. Raman Kumar	**4,00,000**	**2.50**	**2.27**
2. Aark Singapore Pte. Ltd.	**29,00,000**	**18.13**	**16.45**
b) VRs otherwise than by equity shares	**Nil**	**Nil**	**Nil**
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	**Nil**	**Nil**	**Nil**
Total (a+b+c)	**33,00,000**	**20.63**	**18.72**
6. Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	**Preferential Allotment**		
7. Date of acquisition of / date of receipt of intimation of allotment of shares /VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	**July 13, 2012**		

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8. Equity share capital / total voting capital of the TC before the said acquisition	**`12,69,98,290/- comprised of 1,26,99,829 Equity Shares of ` 10/- each.**
9. Equity share capital / total voting capital of the TC after the said acquisition	**`15,99,98,290/- comprised of 1,59,99,829 Equity Shares of ` 10/- each.**
10. Total diluted share / voting capital of the TC after the said acquisition	**`17,62,50,290/- comprised of 1,76,25,029 Equity Shares of ` 10/- each. Pls. refer to note below (*).**

Note:

(*) Diluted share / voting capital has been computed considering full conversion of outstanding 16,00,000 Warrants allotted to Promoter Group Companies (on the same date i.e. July 13, 2012) and 25,200 outstanding Stock Options into equal number of Equity Shares, assuming their full conversion.

V. Raman Kumar

Place: MUMBAI
Date: July 13, 2012