July 13, 2012

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Stock Code - ZICOM

Ref: ISIN INE 871B01014

Dear Sir/Madam

Sub: Outcome of Preferential Issue Committee Meeting

Further to our letter dated July 12, 2012 intimating you of the Preferential Issue Committee Meeting to be held today, we have to inform you that the Committee of Directors at its said meeting has approved the following:

1. Allotment of 33,00,000 Equity Shares of ₹ 10/- each of the Company on preferential basis for cash, at a price of ₹ 46/- per Share, i.e. at a premium of ₹ 36/- per Share, to the following foreign entities:

Sr. No.	Name of Proposed Allottees	Maximum No. of Equity Shares to be allotted
1.	Aark Singapore Pte. Ltd., Singapore	29,00,000
2.	Mr. V. Raman Kumar, an NRI	4,00,000
	Total	**33,00,000**

2. Allotment of 16,00,000 Warrants, each Warrant carrying an entitlement to subscribe to one (1) Equity Share of ₹ 10/- each of the Company, on preferential basis for cash at a price ₹ 46/- per Share, i.e. at a premium of ₹ 36/- per Share, to the following Promoter Group Companies:

Sr. No.	Name of the Promoters	Maximum No. of Warrants to be allotted
1.	Baronet Properties & Investments Private Limited	8,00,000
2.	Coronet Properties & Investments Private Limited	8,00,000
	Total	**16,00,000**

The above allotments are being made in accordance with SEBI's Guidelines for Preferential Issue, i.e. Chapter VII of SEBI ICDR Regulations. The Face Value of the Warrants is equal to 25% of the offer price of the Resulting Equity Shares to which the warrant holders are entitled to subscribe i.e. ₹ 11.50 per Warrant. The Equity Shares and Warrants including the Resulting Equity Shares shall be under lock-in as per SEBI ICDR Regulations. Further, the warrant holders are entitled to exercise the rights attach to the Warrants, to subscribe to one (1) Equity Share, within 18 months from the date of their allotment.

Kindly take note of the above and acknowledge receipt.

Thanking you,

Yours faithfully,
For **Zicom Electronic Security Systems Limited**

K Trivedi

Kunjan Trivedi
Company Secretary