being there...
Certified ISO 9001:2015, ISO 27001:2013, CMMI ML5
Regd. Office: B-42, Industrial Estate, Sanath Nagar
Hyderabad - 500 018, Telangana, India
Phone: +91 40 2381 3281/3294/2894/4894
Fax: +91 40 2381 3694
Email: info@zentechnologies.com, Website: www.zen.in
Corporate Identity Number: L72200TG1993PLC015939

July 26, 2026

To	To
Listing Department	**Dept. of Corp. Services**
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, C-1, Block G,	Phiroze Jeejeebhoy Towers
Bandra Kurla Complex,	Dalal Street
Bandra (E), Mumbai – 400051	Mumbai- 400001
Symbol: ZENTEC	**Scrip Code: 533339**

Dear Sir/Madam,

Sub: Press Release

Please find attached press release on the Un-audited Financial Results of the Company for the quarter ended June 30, 2026.

The above information is also available on the website of the Company: https://www.zentechnologies.com/press-releases

This is for your kind information and records.

Thanking You

Yours sincerely,

For Zen Technologies Limited

SOURAV DHAR
Digitally signed by SOURAV DHAR
Date: 2026.07.26 23:03:20 +05'30'

Sourav Dhar
Company Secretary & Compliance Officer

Encl: As above

Hyderabad, July 26, 2026

Zen Technologies, India's leading anti-drone technology and defense training solutions provider announced its financial results for Q1FY27

Consolidated Financial Highlights Q1FY27

(₹ In Crore) Un-Audited Figures

REVENUE	EBITDA	PAT (adjusted for NCI)
141.64	**57.88**	**34.46**

Q1 FY27 revenue is consistent with our expectations and reflects the early stage of our current order book's execution cycle, with expected revenue weighted towards Q2 FY27 and Q3 FY27. The order book improved substantially and was largely secured starting from October 2025. The typical execution cycle of these orders is around twelve months. Further orders received till Q2 FY27 are expected to be partially executed by Q4 FY27.

We entered FY27 with clear visibility on execution. We closed the quarter with a consolidated order book of ₹1,239.02 crore as at 30 June 2026 and subsequently received a further simulator order of ₹177.50 crore in July 2026 for the upgradation and integration of Tank and Crew Gunnery Simulators. Taken together, this represents a strong and executable order book, the majority of which is scheduled for conversion into revenue from Q2 FY27 onward. We remain on track with our delivery schedules.

The quarter also advanced our capabilities as a leader in anti-drone systems and defence training solutions. We introduced new products during the quarter, including an AI-powered anti-drone system, the Hyperstrike interceptor drone, the Zen Vrishab unmanned ground vehicle and the Integrated Smart Border Suite. These new products complement our established position in the anti-drone and training markets.

As we have communicated earlier, our ambition is to provide training solutions across all three services — the Army, the Navy and the Air Force. We are today the leader in the Army and Navy domains, and have successfully completed the R&D for our first product offering to the Air Force. Negotiations with OEMs are at an advanced stage, and we are positive that we would be able to formalise partnerships with the OEMs during the course of the year, marking our entry into the air simulator domain.

The procurement environment continues to be positive, with the Government's sustained prioritisation of counter-drone systems, layered air defence and unmanned platforms evidenced by the Defence Acquisition Council (DAC) clearances over the past few months. The procurement prioritisation of the sectors in which Zen operates, together with the continued emphasis on Buy Indian-IDDM, reinforces the relevance of our portfolio. With a materially broadened product suite and a strong order pipeline, we are well placed to convert the opportunities ahead of us as the year progresses.

Consolidated Financials

Particulars (₹ in Crore)	Q1FY27 (Unaudited)	Q4FY26 (Audited)	Q1FY26 (Unaudited)
KEY PERFORMANCE INDICATORS			
Sales	141.64	178.08	158.22
Other Income	19.16	22.70	21.79
Total Revenue	160.79	200.78	180.01
Total Operating Expenses	102.91	127.09	93.51
EBITDA	57.88	73.69	86.49
EBITDA Margins	40.9%	41.4%	54.7%
Operational EBITDA	38.72	50.99	64.70
Operational EBITDA Margins	27.3%	28.6%	40.9%
Interest Cost	1.09	2.02	3.46
Depreciation	7.86	5.84	6.34
Profit before associates, exceptional items and tax	48.93	65.83	76.69
Profit After Tax (Adjusted for Non-Controlling Interest)	34.46	31.53	47.75

About Zen Technologies Limited

Zen Technologies Limited is a pioneer and leader in providing world class state-of-the-art Defence Training and Anti-Drone solutions and has a proven track record in building training systems for imparting defense training and measuring combat readiness of security forces. With a dedicated R&D (recognized by the Ministry of Science and Technology, Government of India) and production facility in Hyderabad, the company has applied for over 230+ patents and shipped more than 1,000 training systems around the world.

Contact Us

Hari Haran Chalat

Chief Financial Officer
Zen Technologies Limited
investors@zentechnologies.com

Safe Harbour