

Zensar Technologies Limited				
Registered Office : Zensar Knowledge Park, Kharadi, Plot # 4 , MIDC, Off Nagar Road, Pune - 411014 , India				
PART I : Statement of Consolidated Unaudited Results for the Quarter ended 30th June, 2013				
(Rs. in Lakhs)				
Particulars	Quarter ended		Year ended	
	30-Jun-2013	31-Mar-2013	30-Jun-2012	31-Mar-2013
	Unaudited		Unaudited	Audited
1 Income from Operations				
(a) Net Sales/Income from Operations	53128	50814	54429	211452
(b) Other Operating Income	226	281	264	1395
Total income from operations	53354	51095	54693	212847
2 Expenses				
a. Purchase of traded goods	5320	5151	7374	23686
b. Changes in inventories of finished goods and stock in trade	(1065)	243	(1167)	(991)
c. Employee benefit expenses	29011	28394	29606	117783
d. Depreciation and amortisation expense	918	937	780	3316
e. Other expenses	12669	9816	11180	42063
Total expenses	46853	44541	47773	185857
3 Profit from Operations before other income, finance costs and exceptional items (1-2)	6501	6554	6920	26990
4 Other Income (Net)	3039	(670)	1673	65
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	9540	5884	8593	27055
6 Finance costs	269	221	271	995
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	9271	5663	8322	26060
8 Exceptional Items	-	-	-	-
9 Profit from ordinary activities before tax (7+8)	9271	5663	8322	26060
10 Tax expense	3177	1753	2866	8607
11 Net Profit from ordinary activities after tax (9-10)	6094	3910	5456	17453
12 Extraordinary items	-	-	-	-
13 Net Profit for the period (11-12)	6094	3910	5456	17453
14 Minority Interest	-	-	-	-
15 Net Profit after tax and minority interest (13-14)	6094	3910	5456	17453
16 Paid-up equity share capital (Face value Rs. 10 each)	4360	4358	4343	4358
17 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				68532
18 Earnings Per Share (EPS) (Face value Rs. 10 each)				
a) Basic	13.98	8.97	12.57	40.12
b) Diluted	13.71	8.80	12.33	39.34

PART II : Selected Information for the Quarter ended 30th June 2013

Particulars	Quarter ended		Year ended	
	30-Jun-2013	31-Mar-2013	30-Jun-2012	31-Mar-2013
	Unaudited		Unaudited	Audited
A PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	22521484	22505184	22453170	22505184
- Percentage of shareholding	51.65%	51.64%	51.70%	51.64%
2 Promoter and Promoter Group shareholding				
a) Pledged / Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non - encumbered				
- Number of shares	21081304	21075804	20975804	21075804
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	48.35%	48.36%	48.30%	48.36%

Particulars	3 months ended 30-June- 2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	26
Disposed of during the quarter	26
Remaining unresolved at the end of the quarter	Nil



Zensar Technologies Limited

Consolidated Segment wise Revenue, Results & Capital employed for the Quarter ended 30th June, 2013

		(Rs. in Lakhs)			
Particulars		Quarter ended		Year ended	
		30-Jun-2013	31-Mar-2013	30-Jun-2012	31-Mar-2013
		Unaudited		Unaudited	Audited
1	Segment Revenue (net of inter segment revenue)				
	Application Management Services	34681	32346	34484	137053
	Infrastructure Management Services	12219	12448	11632	47139
	Products & Licences	6228	6020	8313	27260
	Net Sales / Income From Operations	53128	50814	54429	211452
2	Segment Results Profit / (Loss) before tax and interest from each segment				
	Application Management Services	5660	5712	6212	23335
	Infrastructure Management Services	1246	1301	1006	4648
	Products & Licences	228	197	218	928
	Total	7134	7210	7436	28911
	Less: Interest and finance cost	269	221	271	995
	Less: Unallocable expenditure net of unallocable income	(2406)	1326	(1157)	1856
	Total Profit before Tax	9271	5663	8322	26060

1 Effective April 01, 2013, the Company has reorganised its business into multiple reporting units and realigned the internal financial reporting system. In the context of AS-17, Segment Reporting, the Company has identified the following business segments:

Application Management Services
Infrastructure Management Services
Product and Licenses

The above change is with effect from April 01, 2013, and accordingly previous periods/year segment data is regrouped.

2 Segment Capital Employed

Fixed assets used in the Company's business or liabilities contracted have not been identified to each of the reportable segments, as the fixed assets and the support services are used interchangeably between segments. Accordingly, no disclosure relating to total segment assets and liabilities has been made.



Notes :

- 1 The above financial results were reviewed and recommended by the Audit Committee at its meeting held on 16th July 2013 and taken on record by the Board of Directors at its meeting held on 17th July 2013.
- 2 The consolidated financial results include the results of Zensar Technologies Limited's subsidiaries in USA, UK, Singapore, Japan and China.
- 3 The Limited Review under clause 41 of the Listing Agreement has been carried out by the Statutory Auditors. The Report does not contain anything which would have an impact on the results for the quarter ended 30th June 2013.
- 4 Other Income (Net) for the quarter ended June 30, 2013 includes foreign exchange gain/(loss) of Rs. 2807 lakhs. (Corresponding previous period: net gain of Rs. 1557 lakhs). Other Income (Net) for the quarter and year ended March 31, 2013 includes foreign exchange (loss) of Rs. (801) lakhs and Rs (311) lakhs respectively. The foreign exchange gain for the quarter ended Jun 30, 2013 was primarily due to a prudent hedging policy maintained by the Company.
- 5 During the quarter ended 30th June 2013, the Company issued 1,000 equity shares, pursuant to the exercise of stock options by certain employees under the "2002 ESOP" and 20,800 equity shares under "2006 ESOP" stock option plan.
- 6 Results of Zensar Technologies Limited on a stand alone basis are hosted on the Company's website www.zensar.com.

Stand-Alone Information

Particulars	Quarter ended			(Rs. in Lakhs)
	30-Jun-2013	31-Mar-2013	30-Jun-2012	31-Mar-2013
	Unaudited		Unaudited	Audited
Net Sales/Income from Operations	21576	19809	20907	82507
Profit before tax	6604	3385	6074	17099
Profit after tax	4613	2304	4086	12153

- 7 Figures for the previous periods/year have been regrouped wherever necessary.

Mumbai
Date: July 17, 2013



For and on behalf of the Board

Dr. Ganesh Natarajan
Vice Chairman & Managing Director

Zensar Technologies Limited				
Registered Office : Zensar Knowledge Park, Kharadi, Plot # 4 , MIDC, Off Nagar Road, Pune - 411014 , India				
PART I : Statement of Standalone Unaudited Results for the Quarter ended 30th June, 2013				
(Rs. in Lakhs)				
Particulars	Quarter ended		Year ended	
	30-Jun-2013	31-Mar-2013	30-Jun-2012	31-Mar-2013
	Unaudited		Unaudited	Audited
1 Income from Operations				
(a) Net Sales/Income from Operations	21576	19809	20907	82507
(b) Other Operating Income	239	127	399	1259
Total income from operations	21815	19936	21306	83766
2 Expenses				
a. Purchase of traded goods	212	334	987	3114
b. Employee benefit expenses	11789	11444	11858	47864
c. Depreciation and amortisation expense	724	751	633	2686
d. Other expenses	4996	3870	3910	16380
Total expenses	17721	16399	17388	70044
3 Profit from Operations before other income, finance costs and exceptional items (1-2)	4094	3537	3918	13722
4 Other Income (Net)	2601	(127)	2176	3465
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	6695	3410	6094	17187
6 Finance costs	91	25	20	88
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	6604	3385	6074	17099
8 Exceptional Items	-	-	-	-
9 Profit from ordinary activities before tax (7+8)	6604	3385	6074	17099
10 Tax expense	1991	1081	1988	4946
11 Net Profit from ordinary activities after tax (9-10)	4613	2304	4086	12153
12 Extraordinary items	-	-	-	-
13 Net Profit for the period (11-12)	4613	2304	4086	12153
14 Paid-up equity share capital (Face value Rs. 10 each)	4360	4358	4343	4358
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				46538
16 Earnings Per Share (EPS) (Face value Rs. 10 each)				
a) Basic	10.58	5.29	9.41	27.93
b) Diluted	10.38	5.18	9.23	27.39

PART II : Selected Information for the Quarter ended 30th June, 2013

Particulars	Quarter ended		Year ended	
	30-Jun-2013	31-Mar-2013	30-Jun-2012	31-Mar-2013
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a) Pledged / Encumbered				
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- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
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Zensar Technologies Limited
Consolidated Segment wise Revenue, Results & Capital employed for the Quarter ended 30th June, 2013

Particulars		Quarter ended		(Rs. in Lakhs)	
		30-Jun-2013	31-Mar-2013	30-Jun-2012	Year ended
		Unaudited		Unaudited	31-Mar-2013
1 Segment Revenue (net of inter segment revenue)					
Application Management Services		34681	32346	34484	137053
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- 2 The Limited Review under clause 41 of the Listing Agreement has been carried out by the Statutory Auditors. The Report does not contain anything which would have an impact on the results for the quarter ended 30th June 2013.
- 3 Other Income (Net) for the quarter ended June 30, 2013 includes foreign exchange gain/(loss) of Rs. 2007 lakhs. (Corresponding previous period: net gain of Rs. 2048 lakhs). Other Income (Net) for the quarter and year ended March 31, 2013 includes foreign exchange gain/(loss) of Rs. (258) lakhs and Rs 1442 lakhs respectively. The foreign exchange gain for the quarter ended Jun 30, 2013 was primarily due to a prudent hedging policy maintained by the Company.
- 4 During the quarter ended 30th June 2013, the Company issued 1,000 equity shares, pursuant to the exercise of stock options by certain employees under the "2002 ESOP" and 20,800 equity shares under "2006 ESOP" stock option plan.
- 5 Figures for the previous periods/year have been regrouped wherever necessary.

Mumbai
Date: July 17, 2013



For and on behalf of the Board

[Signature]

Dr. Ganesh Natarajan
Vice Chairman & Managing Director