Zenith Exports Limited

19, R. N. Mukherjee Road, Kolkata - 700 001, India
Phone : 033-2248 7071, 2248 6936
E-mail : sec@zenithexportsltd.net
Website : www.zenithexportsltd.com
CIN : L24294WB1981PLC033902

13th November'2026

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block-G
Bandra-Kurla Complex
Bandra (E)
Mumbai- 400 051
Scrip Code: ZENITHEXPO

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
Scrip Code: 512553

Dear Sir/Madam,

Sub: Outcome of Board Meeting in accordance with Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations'2015 pertaining to Un-audited financial results for the quarter and half year ended September 30, 2026.

Please be informed that the Board of Directors of the Company at its Meeting held today i.e. on **13th November, 2026 (commenced at 03:45 p.m. and concluded at 04:15 p.m.)** has inter alia transacted and approved the following:-

The Standalone Unaudited Financial Results of the Company for the Quarter and Half- Year Ended 30th September, 2026 along with Limited Review Report issued by the Statutory Auditors M/s. V. Goyal & Associates, Chartered Accountants, Kolkata(FRN: 312136E).

Further, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith Un-audited Financial Results for Quarter and Half -Year Ended 30th September, 2026 and Limited Review Report issued by Statutory Auditors on the Standalone Un-audited financial results for the Quarter and Half- Year Ended 30th September, 2026.

Kindly take the above information on record.
Thanking You,
Yours faithfully,
For **ZENITH EXPORTS LIMITED**

ANITA KUMARI GUPTA

Digitally signed by ANITA KUMARI GUPTA
DN: c=IN, postalCode=711101, st=WEST BENGAL, street=28 HAT LANE ,HOWRAH,711101, l=HOWRAH, o=Personal, serialNumber=4813a50ecd9c160e4952446a6f38374793d9ab29e88a2aa2483bb5ab58291e50, pseudonym=31a2363c66ed4d4496c6e18a266ae035, 2.5.4.20=8bf12cc90da3bb966c11250f766e6d68c1b2b1de4bd17f989d55d46cf115e8b, email=ANITAGUPTA2640@GMAIL.COM, cn=ANITA KUMARI GUPTA
Date: 2026.11.13 16:21:19 +05'30'

(Anita Kumari Gupta)
Company Secretary & Compliance Officer
FCS: 11369

V Goyal & Associates
Chartered Accountants
FRN: 312136E | since 1979
CFB-02, 1st Floor, Shilpangan, LB-01, Salt Lake, Sector-3, Kolkata-700106
Contact: 9830044016, 9331004945 | Email: vgoyalassociates@gmail.com

Limited Review Report on the Quarterly Unaudited Standalone Financial Results of Zenith Exports Limited for the quarter and half year ended September 30, 2026 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, As Amended

To
The Board of Directors
Zenith Exports Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Zenith Exports Limited** ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"). The statement has been prepared by company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by SEBI from time to time which has been initiated by us for identification purposes.

2. The Statement, which is the responsibility of the Company's Management, and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34,(Ind AS 34), "Interim Financial Reporting" prescribed under section 133 of the Companies Act'2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410,"Review of Interim Financial Information performed by Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statementis free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

   Our conclusion on the statement is not modified in respect of the above matter.

For V. Goyal& Associates
Chartered Accountants
FRN: 312136E

Vinod Kumar Goyal
(Partner)
(Membership No: 50670)

Place: Kolkata
Date: 13th day of November'2026
UDIN:- 26050670FHX9KH7012

V. GOYAL & ASSOCIATES Chartered Accountants

Zenith Exports Limited

Regd.Office: 19, R.N. Mukherjee Road, Kolkata - 700 001, India
Telephone : 2248-7071,2248-6936,2248-9522,Fax : 91-33-2243-9003
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EXTRACT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER,2026

[in terms of Regulation 47(1) (b) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015]

(Rs. in lakhs)

Sl. No.	Particulars	Quarter ended on September 30,2026 (Unaudited)	Six Months ended on September 30,2026 (Unaudited)	Quarter ended on September 30,2025 (Unaudited)
1	Total Income from Operations (Net)	1,432	2,861	2,071
2	Net Profit/(Loss) for the period (before Tax,Exceptional and/or Extraordinary items)	65	(14)	109
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	65	(14)	109
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	49	(11)	84
5	Total Comprehensive Income for the period[Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	42	38	86
6	Equity Share Capital (Face Value Rs.10/- each)	540	540	540
7	Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-
8	Earnings Per Share (not annualised) (of Rs.10/- each)(for continuing and discontinued operations)		-	-
	Basic and Diluted	0.91	0.20	1.56

Notes:-

1. **The above is an extract of the detailed format of Unaudited Resultes for the Quarter and Half Year ended 30th September,2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements)Regulation,2015. The full format of the Quarter/Half-Year Financial Results are available on the Stock Exchange website(www.bseindia.com and www.nseindia.com) and the Company's website (www.zenithexportslimited.com).**
2. **The Financials results have been prepared in accordance with Companies (Indian Accounting Standards) Rules 2015 (IND-AS) prescribed under section 133 of the Companies.**
3. **The above Standlone Financial Results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 13th November,2026.**
4. **The Staturoty Auditors of the company have carried out Limited Review of the Standalone financial results for the Quarter and Half Year ended 30th September,2026.**
5. **Figures for the previous period/year have been regrouped and reclassified to conform to the classification of Current period where necessary.**

Place: Kolkata

Date: -13th November,2026.

For and on behalf of Board of Directors
For Zenith Exports Limited

Chairman

V. GOYAL & ASSOCIATES Chartered Accountants

Zenith Exports Limited

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30th SEPTEMBER ,2026

(Rs. in lakhs)

Sl. No.	PARTICULARS	Three Months Ended			Six Months Ended		Year Ended
		30/09/2026 (Unaudited)	30/06/2026 (Unaudited)	30/09/2025 (Unaudited)	30/09/2026 (Unaudited)	30/09/2025 (Unaudited)	31/03/2026 (Audited)
1.	(a) Revenue from Operations (Net)	1,329	1,349	1,951	2,678	3,741	6,468
	(b) Other Income	103	80	120	183	222	451
	Total Income	1,432	1,429	2,071	2,861	3,963	6,919
2.	Expenditure						
7	(a) Cost of Materials consumed	734	562	714	1,296	1,448	2,640
	(b) Purchase of traded goods	111	95	178	206	383	617
	(c) Changes in inventories of finished goods,work in progress and stock-in-trade	(222)	91	137	(131)	51	(160)
	(d) Employees benefits expense	257	205	219	462	435	883
	(e) Finance Cost	13	10	16	23	38	68
	(f) Depreciation and Amortisation Expense	15	15	15	30	31	71
	(g) Processing charges	51	82	96	133	211	387
	(h) Power & Fuel	28	25	25	53	46	93
	(i) Exchange fluctuation Loss/(Gain) Net	(11)	11	-	-	-	-
	(j) Provision/(Reversal) for Losses on Forward contract mark to Market basis	-	(26)	14	(26)	26	26
	(k) Other Expenditure	391	438	548	829	992	1,969
	Total Expenditure (a) to (k)	1,367	1,508	1,962	2,875	3,661	6,594
3.	Profit/(Loss) before Exceptional and extraordinary items & tax (1-2)	65	(79)	109	(14)	302	325
4.	Exceptional Items - Refer Note No. 4	-	-	-	-	-	-
5.	Profit/(Loss) before tax (3-4)	65	(79)	109	(14)	302	325
6.	Tax Expense	16	(19)	25	(3)	78	96
	Current Tax	-	-	-	-	-	-
	Deferred Tax	16	(19)	25	(3)	78	96
	Tax for earlier years (net)	-	-	-	-	-	-
	Mat Credit Entitlement	-	-	-	-	-	-
7.	Profit/(Loss) for the period from Continuing operations (5-6)	49	(60)	84	(11)	224	229
8.	Profit/(Loss) from Discontinuing Operation	-	-	-		-	-
9.	Tax Expense of discontinuing operation(including deferred tax)	-	-	-		-	-
10.	Profit/(Loss) from Discontinuing Operation after tax (8-9)	-	-	-		-	-
11.	Profit/(Loss) for the period (7+10)	49	(60)	84	(11)	224	229
12.	Other Comprehensive Income	-					-
	[A] Items that will not be reclassified to Profit or Loss						
	(i) Change in Fair value of FVOCI Investment in Mutual Fund	(10)	75	3	65	15	(19)
	(ii) Income-Tax relating to this items	3	(19)	(1)	(16)	(4)	5
	[B] (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	(ii) Income-Tax relating to items that will be reclassified to Proti or Loss	-	-	-	-	-	-
	Total of (12)	(7)	56	2	49	11	(14)
13.	Total Comprehensive income for the period (11+12)	42	(4)	86	38	235	215
14.	Paid up Equity Share Capital (face Value Rs.10/- per share)	540	540	540	540	540	540
15.	Other Equity	-					7,871
16.	Earnings Per Share (of Rs.10/- each)(not annulized)(For continuing operations) Basic & Diluted	0.91	(1.11)	1.56	0.20	4.15	4.24
17.	Earnings Per Share (of Rs.10/- each)(not annulized)(For Disconcontinued operations) Basic & Diluted	-		-		-	-
18.	Earnings Per Share (of Rs.10/- each)(not annulized)(For continuing operations and Discontinued operations) Basic & Diluted	0.91	(1.11)	1.56	0.20	4.15	4.24

Place : KOLKATA

Date:- 13th November,2026

For and on behalf of Board of Directors
For Zenith Exports Limited

Chairman

GOYAL & ASSOCIATES Chartered Accountants

Zenith Exports Limited

Regd.Office: 19, R.N. Mukherjee Road, Kolkata - 700 001, India
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STANDALONE UNAUDITED SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER & SIX MONTHS ENDED 30th SEPTEMBER ,2026

(Rs. in lakhs)

Sl. No.	PARTICULARS	Three Months Ended			Six Months Ended		Year Ended
		30/09/2026 (Unaudited)	30/06/2026 (Unaudited)	30/09/2025 (Unaudited)	30/09/2026 (Unaudited)	30/09/2025 (Unaudited)	31/03/2026 (Audited)
1.	SEGMENT REVENUE						
a.	Silk Fabrics/Made-ups	264	223	231	487	516	938
b.	Industrial Leather Hand Gloves/Made-ups	813	854	1,432	1,667	2,671	4,257
c.	Weaving Division (Refer Note No.4)	252	272	288	524	554	1,273
d.	Yarn	-	-	-	-	-	-
	TOTAL (a+b+c+d)	1,329	1,349	1,951	2,678	3,741	6,468
	Less : Inter Segment Revenue	-	-	-	-	-	
	Net Sales/Income From Operations	1,329	1,349	1,951	2,678	3,741	6,468
2.	SEGMENT RESULTS Profit/(Loss) before Tax and Interest						
a.	Silk Fabrics/Made-ups	44	(16)	94	28	276	336
b.	Industrial Leather Hand Gloves/Made-ups	22	(1)	13	21	51	(38)
c.	Weaving Division (Refer Note No.4)	32	(29)	17	3	32	124
d.	Yarn	3	(8)	11	(5)	6	14
	TOTAL (a+b+c+d)	101	(54)	135	47	365	436
	Less : (1) Finance Cost	13	10	16	23	38	68
	(2) Other un-allocable expenditure net off un-allocable Income	23	15	10	38	25	43
	Total Profit/(Loss) Before Tax	65	(79)	109	(14)	302	325
3.	SEGMENT ASSETS						
a.	Silk Fabrics/Made-ups	4,305	4,306	4,275	4,305	4,275	4,276
b.	Industrial Leather Hand Gloves/Made-ups	2,598	2,499	2,602	2,598	2,602	2,490
c.	Weaving Division (Refer Note No.4)	1,953	1,707	1,691	1,953	1,691	1,834
d.	Yarn	1,187	1,188	1,192	1,187	1,192	1,195
e.	Unallocable	1	1	1	1	1	1
	Total Assets	10,044	9,701	9,761	10,044	9,761	9,796
4.	SEGMENT LIABILITIES						
a.	Silk Fabrics/Made-ups	505	540	361	505	361	502
b.	Industrial Leather Hand Gloves/Made-ups	196	106	142	196	142	83
c.	Weaving Division (Refer Note No.4)	889	658	819	889	819	793
d.	Yarn	2	4	3	2	3	1
e.	Unallocable	3	4	4	3	4	6
	Total Liabilities	1,595	1,312	1,329	1,595	1,329	1,385

Place : KOLKATA

Date:-13th Nomember,2026

For and on behalf of Board of Directors
For Zenith Exports Limited

Chairman

V. GOYAL & ASSOCIATES Chartered Accountants

Zenith Exports Limited

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Notes:-

1. These Unaudited Standalone Financial Results for the Quarter and Half Year ended 30th September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held 13th November,2026.

2. The Financial Results have been prepared in accordance with Companies (Indian Accounting Standards) Rules 2015 (IND-AS) prescribed under section 133 of the Companies Act, 2013 to the extent applicable.

3. The Statutory Auditors of the Company have Carried out Limited review of Standalone Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026.

4. Zenith Textiles, Mysore Weaving Division formerly 100% EOU Units opted out from EOU Scheme vide approval of the Development Commissioner CSEZ vide Order No. 01/23/94:EOU:CSEZ/987 Dt. 30th July,2026.

5. Figures for the previous period/year have been regrouped and classified to confirm to the classification of Current period where necessary.

Place : **KOLKATA**

Date :- 13th November,2026

For and on behalf of Board of Directors
For Zenith Exports Limited

Chairman

V. GOYAL & ASSOCIATES Chartered Accountants

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STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS ON 30-09-2026

[Disclosure as required under clause 33 of SEBI (Listing Obligation and Disclosure requirement) Regulations 2015

(Rs. In lakhs)

SN	Particulars	As at 30.09.2026 (Unaudited)	As at 30.09.2025 (Unaudited)	As at 31.03.2026 (Audited)
[1]	**ASSETS**			
	Non-Current Assets			
	(a) Property,Plant and Equipment	945	1,140	873
	(b) Capital Work-in-Progress	-	56	-
	(c) Biological Assets Other than Bearer Plants	11	11	11
	(d) Investment Property	324	-	324
	(e) Financial Assets			-
	(i) Investments	1,665	857	1,183
	(ii) Loans	-	-	-
	(iii) Other Financial Assets	433	111	691
	(f) Deferred Tax Assets	239	262	252
	(g) Other Non-Current Assets	1	74	-
	Sub-total	**3,618**	**2,511**	**3,334**
[2]	**Current Assets**			
	(a) Inventories	2,644	2,475	2,584
	(b) Financial Assets			
	(i) Investments	-	-	-
	(ii) Trade Receivables	1,224	1,686	1,532
	(iii) Cash and Cash Equivalents	1,212	1,110	610
	(iv) Bank Balances other than (iii) above	566	1,177	1,031
	(v) Loans	-	-	-
	(vi) Other Financial Assets	48	106	50
	(c) Current Assets (Net)	5	35	22
	(d) Other Current Assets	644	639	633
	Sub-total	**6,343**	**7,228**	**6,462**
	Total Assets	**9,961**	**9,739**	**9,796**
	EQUITY AND LIABILITIES			
	Equity			
	(a) Equity Share Capital	540	540	540
	(b) Other Equity	7,909	7,892	7,871
	Total Equity	**8,449**	**8,432**	**8,411**
	LIABILITIES			
[1]	**Non-Current Liabilities**			
	(a) Financial Liabilities			
	(i) Borrowings	33	4	-
	(ii) Other Financial Liabilities	-	-	-
	(b) Provisions	265	238	234
	(c) Other Non-Current Liabilities	72	42	55
	Sub-total	**370**	**284**	**289**
[2]	**Current Liabilities**			
	(a) Financial Liabilities			
	(i) Borrowings	270	301	212
	(ii) Trade Payables	493	440	519
	(iii) Other Financial Liabilities	115	90	130
	(b) Other Current Liabilities	244	148	177
	(c) Provisions	20	44	58
	(d) Current Tax Liabilities (Net)	-	-	-
	Sub-total	**1,142**	**1,023**	**1,096**
	Total Equity and Liabilities	**9,961**	**9,739**	**9,796**

PLACE : KOLKATA

DATE : 13th November,2026

V. GOYAL & ASSOCIATES Chartered Accountants

For and on behalf of Board of Directors
For ZENITH EXPORTS LIMITED

Chairman

Zenith Exports Limited

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STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2026

(Rs. In lakhs)

SN	Particulars	Six Months ended		Year Ended
		As at 30/09/2026 (Unaudited)	As at 30/09/2025 (Unaudited)	31/03/2026 (Audited)
A	**CASH FLOW FROM OPERATING ACTIVITIES**			
	Net Profit/(Loss) before tax	(14)	302	325
	Adjustment for :			
	Depreciation	30	31	71
	Interest income	(75)	(121)	(228)
	Dividend Income	-	-	-
	Interest Expenses	23	38	68
	Provision of Loss on Forward Contracts	(26)	-	26
	(Profit)/Loss on Sale of Propety,Plant & Euipment (Net)	-	(2)	(2)
	(Profit)/Loss on Sale of Investments (Net)	(18)	-	13
	Operating Profit/(Loss) before Working Capital changes	**(80)**	**248**	**273**
	Adjustment for (Increase)/decrease in :			
	Trade Receivable	308	74	228
	Other Receivable	11	109	219
	Inventories	(60)	(81)	(189)
	Trade Payable,Other Liabilities and Provisions	62	(113)	32
	Cash generated from operations	**241**	**237**	**563**
	Income Tax Paid	(5)	(5)	(22)
	NET CASH INFLOW FROM OPERATING ACTIVITIES (A)	**236**	**232**	**541**
B	**CASH FLOW FROM INVESTING ACTIVITIES**			
	Purchase of Property,Plant & Equipment & Capital work-in-progress	(103)	(109)	(100)
	Purchase of Investments Property	-	-	(50)
	Purchase of Biological Assets	-	-	-
	Sales/Adjustments of Property,Plant & Equipment & Capital Work-in-Progress	-	2	2
	Sale of Biological Assets	-	-	-
	Sales of Investments	844	104	991
	Purchase of Investments	(1,242)	(795)	(2,055)
	Interest Received	77	125	288
	Movement of Fixed Deposit with Bank	723	1,408	974
	NET CASH OUTFLOW FROM INVESTING ACTIVITIES (B)	**299**	**735**	**50**
C	**CASH FLOW FROM FINANCIAL ACTIVITIES**			
	Borrowings/(Repayments) of Long Term Borrowings	-	-	(2)
	Borrowings/(Repayments) of Short Term Borrowings	91	(471)	(563)
	Interest Paid	(23)	(38)	(68)
				-
	NET CASH INFLOW/(OUTFLOW) FROM FINANCING ACTIVITIES (C)	**68**	**(509)**	**(633)**
	NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS [A+B+C]	**603**	**458**	**(42)**
	CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	609	651	651
	CASH & CASH EQUIVALENTS AT THE END OF THE YEAR	1,212	1,109	609
	NET INCREASE/(DECREASE)	**603**	**458**	**(42)**

Notes:- The above Cash Flow Statement has been prepared under the Indirect Method as set out IND AS-7 Statement of Cash Flows.

Place :- KOLKATA

Date :-13th November,2026

V. GOYAL & ASSOCIATES Chartered Accountants

For and on behalf of Board of Directors
For Zenith Exports Limited

Chairman