

Date: 01st April, 2024

To, The BSE LIMITED Department of Corporate Services Floor - 25, Phirozee Jeejeebhoy Tower, Dalal Street, Mumbai - 400001	To, Listing Department, National Stock Exchange Limited Exchange Plaza, C- 1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400 051
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To,
M/s. ZENITH EXPORTS LIMITED (NSE Scrip Code: ZENITHEXPO)
(BSE Scrip Code: 512553)
19, R. N. MUKHARJEE ROAD, KOLKATA, WEST BENGAL, INDIA, 700001

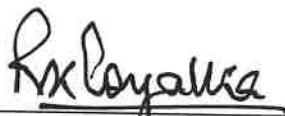
Subject: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,

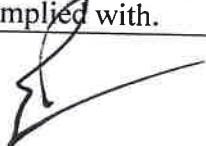


RAJKUMAR ROYALKA
Acquirer

Encl: As Attached

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ZENITH EXPORTS LIMITED
2.	Name of the acquirer(s)	Rajkumar Loyalka
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter
4.	Details of the acquisition	
	a. Name of the person(s) from whom shares are to be acquired	1) Surendra Kumar Loyalka (Promoter) 2) Urmila Loyalka (Promoter)
	b. date of acquisition	28.03.2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1) Surendra Kumar Loyalka-3,00,000 2) Urmila Loyalka -3,00,000
	d. Total shares to be acquired as % of share capital of TC	11.12%
	e. Price at which shares are to be acquired	NA
	f. Rationale, if any, for the transfer	Inter-se Transfer of shares by way of gift without any consideration.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Clause (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NA
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Enclosed as Annexure 'A'
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed as Annexure 'A'

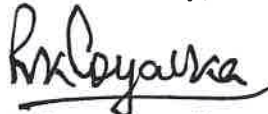


11.	Shareholding details	Before the transaction		After the transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) Mr. Rajkumar Loyalka		20000	0.37
	b	Transferor/ Seller (s) 1)Surendra Kumar Loyalka (Promoter) 2)Urmila Loyalka (Promoter)		620000	11.49
		481496	8.92	181496	3.36
		629150	11.66	329150	6.10

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.

Thanking you,
Yours faithfully,



Rajkumar Loyalka
(Acquirer/Promoter)

Date: 01.04.2024
Place: Ahmedabad

DECLARATION BY ACQUIRER

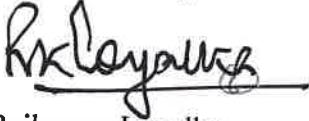
This is with respect to the following acquisition of shares by way of "Gift", being an inter-se transfer of shares amongst the Promoter and Promoter Group of the Target Company (TC) viz. Zenith Exports Limited:

Inter-se Transfer (by way of Gift) of 6,00,000 (11.12%) shares from Promoters of the TC to Mr. Rajkumar Loyalka, being promoter in the shareholding pattern filed by the TC for not less than three years prior to the acquisition.

In this regard, the undersigned being the acquirer to the "Gift", hereby declare that:

- a. the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997);
- b. all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Thanking you,
Yours faithfully,



Rajkumar Loyalka
(Acquirer/Promoter)

Date: 01.04.2024
Place: Ahmedabad

Date: 01st April, 2024

To, The BSE LIMITED Department of Corporate Services Floor - 25, Phirozee Jeejeebhoy Tower, Dalal Street, Mumbai - 400001	To, Listing Department, National Stock Exchange Limited Exchange Plaza, C- 1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400 051
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M/s. ZENITH EXPORTS LIMITED (NSE Scrip Code: ZENITHEXPO)
(BSE Scrip Code: 512553)
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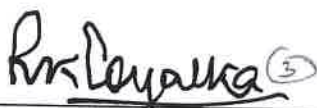
Subject: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,



RAJKUMAR ROYALKA
Acquirer

Encl: As Attached

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ZENITH EXPORTS LIMITED			
2.	Name of the acquirer(s)	Rajkumar Loyalka			
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange Limited Bombay Stock Exchange Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer by way of gift of 3,00,000 shares from Mr. Surendra Kumar Loyalka and 3,00,000 shares from Mrs. Urmila Loyalka to Mr. Rajkumar Loyalka.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)			
6.	Whether disclosure of acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and - whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	The disclosure of acquisition was required to be made under regulation 10 (5). -Yes -No -Date of Filing: 01.04.2024			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor(s) / seller(s)	Mr. Surendrakumar Loyalka Mrs. Urmila Loyalka		Yes	
	b. Date of acquisition	28.03.2024			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mr. Surendra Kumar Loyalka-3,00,000 Mrs. Urmila Loyalka-3,00,000			
	d. Total shares to be acquired / actually acquired as a % of diluted share capital of TC	11.12%			
	e. Price at which shares are to be acquired / actually acquired	NA			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC



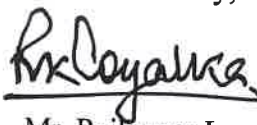
	a	Each Seller / Transferor				
		a)Mr. Surendra Kumar Loyalka	4,81,496	8.92	1,81,496	3.36
		b)Mrs. Urmila Loyalka	6,29,150	11.66	3,29,150	6.10
		Total	11,10,646	20.58	5,10,646	9.46
	b	Each Acquirer / Transferee(*)				
		Mr. Rajkumar Loyalka	20,000	0.37	6,20,000	11.49

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking You,

Yours Faithfully,


Mr. Rajkumar Loyalka

Date: 01/04/2024

Place: Ahmedabad

Date: 01st April, 2024

To, The BSE LIMITED Department of Corporate Services Floor - 25, Phirozee Jeejeebhoy Tower, Dalal Street, Mumbai - 400001	To, Listing Department, National Stock Exchange Limited Exchange Plaza, C- 1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400 051
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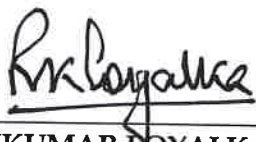
Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,



(7)

RAJKUMAR LOYALKA
TRANSFEROR

Encl: As Attached

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

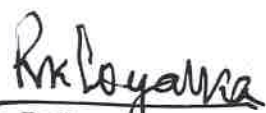
Name of the Target Company (TC)	ZENITH EXPORTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Rajkumar Loyalka		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer belongs to promoter group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	-National Stock Exchange Limited -Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	20,000	0.37	0.37
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	20,000	0.37	0.37
Details of acquisition			
a) Shares carrying voting rights acquired	6,00,000	11.12	11.12
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			



category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	6,00,000	11.12	11.12
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,20,000	11.49	11.49
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	6,20,000	11.49	11.49
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se Transfer by way of Gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.03.2024		



Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each



Mr. Rajkumar Loyalka
Acquirer

Date: 01.04.2024
Place: Ahmedabad