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Zenith Computers Ltd., Zenith House, 29, MIDC, Central Road, Andheri (E), Mumbai 400 093.
 Tel.: 28377300 / 28366030 • Fax: 28364859 • E-mail: info@zenith-india.com • Website: www.zenithpc.com
 Regd. Office : B-5, 'Electronic Sadan - 1', MIDC, TTC Area, Mahape, NAVI MUMBAI 400 710

February 14, 2013

The Manager
 Department of Corporate Services,
 Bombay Stock Exchange Limited,
 Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
 Mumbai 400 001.

Dear Sir,

Sub : Unaudited Financial Results (Provisional) for the Third Quarter ended 31st December, 2012

We forward herewith in accordance with the Clause 41 of Listing Agreement -

- The Statement showing the Unaudited Financial Results (Provisional) in respect of the Company for the Third Quarter ended on 31st December, 2012 (enclosed as **Annexure -1**).
- The Limited Audit Review Report (LARR) in respect of the Unaudited Financial Results of the Company for the Third Quarter ended on 31st December, 2012 is enclosed herewith (enclosed as **Annexure 2**).

Please acknowledge the receipt.

Kindly acknowledge the receipt.

Yours faithfully,
 For **ZENITH COMPUTERS LIMITED**

RAJ SARAF
 CHAIRMAN & MANAGING DIRECTOR

CC : The Vice-President , The National Stock Exchange of India Ltd., Mumbai - along with the copy of the statement of Unaudited Financial Results for the Third quarter ended 31st December, 2012 and the Limited Audit Review Report in original.

Branches:
 • Mumbai : 28226868 / 28245610
 • Ahmedabad : 26850673 / 26853486
 • Baroda : 2320199

• Bangalore : 22264999 / 22264305
 • Chandigarh : 2605496 / 2615496
 • Chennai : 24349661 / 24349323
 • Coimbatore : 2300155 / 2302118

• Goa : 2555825 / 2555827
 • Kolkata : 24753872 / 24860181
 • Kochi : 2358548 / 2359461
 • Lucknow : 2328988 / 2330629

• New Delhi : 26389042 / 26389089
 • Pune : 26133827 / 26133306
 • Secunderabad : 27904813 / 27903256



ANNEXURE-1

Zenith Computers Ltd., Zenith House, 29, MIDC, Central Road, Andheri (E), Mumbai 400 093.
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Statement of Unaudited Results for the quarter and nine months ended 31/12/2012

(Rupees in lakhs)

Sr. No.	Particulars	Three months ended 31/12/2012 (Unaudited)	Three months ended 30/9/2012 (Unaudited)	Three months ended 31/12/2011 (Unaudited)	Nine months ended 31/12/2012 (Unaudited)	Nine months ended 31/12/2011 (Unaudited)	Year ended 31/03/2012 (Audited)
	PART I						
1	Income from Operations	1619.62	3029.47	4583.87	8288.35	13463.68	18945.64
	Net sales/ Income from Operations						
	Total income from operations (net)						
2	Expenses	1713.37	2020.43	3940.64	6612.17	10585.23	14741.28
	(a) Cost of sales and services	136.87	153.37	174.79	472.53	732.70	901.60
	(b) Excise duty & Service tax						
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(2.34)	6.12	68.22	(106.10)	(5.70)	164.79
	(d) Employee benefits expense	105.82	111.64	131.11	330.15	600.08	732.69
	(e) Depreciation and amortization expense	9.29	48.36	(157.30)	105.99	168.42	160.10
	(f) Assets written off	861.38	0.00	0.00	861.38	0.00	0.00
	(g) Other Expenses	147.97	265.73	266.49	590.98	782.35	1083.21
	(h) Total Expenditure	2972.36	2605.65	4423.95	8867.10	12863.08	17783.67
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(1352.74)	423.82	159.92	(578.75)	600.60	1161.97
		34.37	12.02	18.01	55.27	26.80	45.22
4	Other Income						
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(1318.37)	435.84	177.93	(523.48)	627.40	1207.19
6	Finance costs:						
	a) Forex loss	0.19	265.61	(21.66)	469.28	0.00	235.91
	b) Other finance costs	166.75	148.05	155.01	445.29	438.49	762.89
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1485.31)	22.18	44.58	(1438.05)	188.91	208.39
		0.00	0.00	0.00	0.00	0.00	0.00
8	Exceptional Items						
9	Profit/(Loss) from ordinary activities before tax (7-8)	(1485.31)	22.18	44.58	(1438.05)	188.91	208.39
10	Tax Expense	(9.45)	4.43	8.91	0.00	37.78	35.56
11	Profit/(Loss) from ordinary activities for the period (9-10)	(1475.86)	17.75	35.67	(1438.05)	151.13	172.83
12	Paid up Equity Share capital (Face value Rs 10 per share)	1548.08	1548.08	1548.08	1548.08	1548.08	1548.08
13	Reserves (excluding Revaluation Reserves)						2852.17
14	Basic & Diluted E.P.S. [not annualised] (Rs.)	(9.53)	0.11	0.23	(9.29)	0.98	1.12



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PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding	7071085	7071085	7071085	7071085	7071085	7071085
	(a) Number of Shares	45.68%	45.68%	45.68%	45.68%	45.68%	45.68%
	(b) Percentage of Shareholding						
2	Promoters and promoter group shareholding						
	(a) Pledged/ Encumbered :	NIL	NIL	NIL	NIL	NIL	NIL
	(i) Number of shares						
	(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	(iii) Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered :	8409755	8409755	8409755	8409755	8409755	8409755
	(i) Number of shares						
	(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(iii) Percentage of shares (as a % of the total share capital of the Company)	54.32%	54.32%	54.32%	54.32%	54.32%	54.32%
		Opening b/f - NIL, Received - 17, Disposed off - 17, Closing c/f - NIL					
B	INVESTOR COMPLAINTS						

Notes :

- 1) The above results were reviewed and recommended by the audit committee and approved by the Board of Directors on 14th February, 2013
- 2) The depreciation on Computer Systems has been charged @4% as against 16.21%
- 3) The Company operates in a single segment only.

By order of Board of Directors
 For Zenith Computers Ltd

Rajkumar Saraf
 Chairman & Managing Director

Place : Mumbai
 Date : 14th February, 2013

C. L. KHANNA & CO.
CHARTERED ACCOUNTANTS

“CHIRANJEEV”,
8, Greater Bombay Co. Op. Hsg. Ltd. 4/4
Gulmohar Cross Rd. No. 4,
J.V.P.D. Scheme, Mumbai – 49.
Cell : 9820647400 Tel. : 2620 3390
Email : khanna.auditor@gmail.com

Review Report to **Zenith Computers Limited**

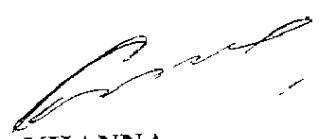
We have reviewed the accompanying statement of unaudited financial results of **Zenith Computers Limited** for the quarter ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagement to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **C. L. KHANNA & CO.**
CHARTERED ACCOUNTANTS

Date : 14th February, 2013
Place: Mumbai


C. L. KHANNA
(PROPRIETOR)
Membership No.004988

