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Zenith Grande, 30, MIDC, Central Road, Andheri (E), Mumbai - 400 093.
Tel.: 28377300 / 28366030 Fax : 28364859 E-mail : mumbai@zenith-india.com Website : www.zenith-india.com

Regd. Office: B-5, 'Electronic Sadan-1', TTC Area, MIDC, Thane-Belapur Road, Navi Mumbai 400 710

February 14, 2012

**The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.**

Dear Sir,

Sub : Unaudited Financial Results (Provisional) for the Second quarter ended 30th September, 2011 (from 1st October, 2011 to 31st December, 2011).

We forward herewith in accordance with the Clause 41 of Listing Agreement -

- a. The Statement showing the **Unaudited Financial Results (Provisional)** in respect of the Company for the **Third Quarter ended 31st December, 2011** (enclosed as **Annexure -1**).
- b. The Limited Audit Review Report (LARR) in respect of the Unaudited Financial Results of the Company for the Third Quarter ended 31st December, 2011 is enclosed herewith (enclosed as **Annexure 2**).

Please acknowledge the receipt.

Thanking you,

Yours faithfully,

For ZENITH COMPUTERS LIMITED

**RAJ SARAF
CHAIRMAN & MANAGING DIRECTOR**

CC : National Stock Exchange of India Limited - along with the copy of the statement of Unaudited Financial Results for the Second quarter ended and the Limited Audit Review Report in original.

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Ahmedabad : 26853486 / 1348
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Coimbatore : 2300155 / 2302118
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Zenith Computers Ltd., Zenith House, 29, MIDC, Central Road, Andheri (E), Mumbai 400 093.
Tel.: 28377300 / 28366030 • Fax: 28364859 • E-mail: info@zenith-india.com • Website: www.zenithpc.com

REGD. OFFICE: Plot No. B-5, Electronic Sadan, M.I.D.C., T.T.C. Area, Mahape, Thane-Belapur Road, Navi Mumbai.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2011

		(Rupees in lakhs)				
		Quarter Ended 31st December		Nine months ended 31st December		Year Ended 31st March
		2011	2010	2011	2010	2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Net Sales/Income from operations	4583.87	5615.26	13463.68	15412.55	20407.05
2	Expenditure :					
	a) (Increase)/decrease in stock-in-trade and work-in-progress	68.22	(24.84)	(5.70)	1277.81	1338.12
	b) Consumption of raw materials	3940.64	4503.21	10585.23	10801.80	14091.55
	c) Excise Duty	174.79	303.13	732.70	900.53	1174.84
	d) Staff Cost	131.11	226.48	600.08	676.77	920.62
	e) Depreciation	(157.30)	186.36	168.42	559.08	1202.03
	f) Other expenditure	266.49	276.58	782.35	787.09	1119.95
	g) Total	4423.95	5470.92	12863.08	15003.08	19847.11
3	Net Profit(+)/Loss(-) from Ordinary Activities before Other income, Interest and tax [1-2]	159.92	144.34	600.60	409.47	559.94
4	Other Income	18.01	2.32	26.80	7.45	51.06
5	Net Profit(+)/Loss(-) from Ordinary Activities before Interest and tax [3+4]	177.93	146.66	627.40	416.92	611.00
6	Interest	133.35	72.45	438.49	216.67	329.79
7	Net Profit(+)/Loss(-) from Ordinary Activities before tax [5-6]	44.58	74.21	188.91	200.25	281.21
8	Provision for taxation	8.92	14.79	37.78	39.91	45.76
9	Net Profit(+)/Loss(-) for the period [7-8]	35.66	59.42	151.13	160.34	235.45
10	Paid - up equity share capital (Face Value Rs.10 per share)	1548.08	1548.08	1548.08	1548.08	1548.08
11	Reserves excluding revaluation reserves					2679.34
12	Basic & Diluted E.P.S. (Rs.) (not annualised)	0.23	0.38	0.98	1.04	1.52
13	Public Shareholding					
	a) Number of Shares	7071085	7063365	7071085	7063365	7071085
	b) Percentage of shareholding	45.68%	45.63%	45.68%	45.63%	45.68%
14	Promoters and promoter group shareholding					
	(a) Pledged/ Encumbered :					
	(i) Number of shares	NIL	NIL	NIL	NIL	NIL
	(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	(iii) Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered :					
	(i) Number of shares	8409755	8417475	8409755	8417475	8409755
	(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	(iii) Percentage of shares (as a % of the total share capital of the Company)	54.32%	54.37%	54.32%	54.37%	54.32%

- Notes: 1) The above results were reviewed and recommended by the audit committee and approved by
Board of Directors on 14th February, 2012
2) Excess depreciation provided in the earlier periods, written back during the quart
3) The company operates in a single segment onl
4) Investors Complaints (during the quarter) :- Opening b/f - NIL, Received - 16 , Disposed off - 16, Closing c/f - NIL

Mumbai
14th February, 2012

By order of the Board of Directors
for ZENITH COMPUTERS LIMITED

RAJKUMAR SARAF
CHAIRMAN & MANAGING DIRECTOR

C. L. KHANNA & CO.

CHARTERED ACCOUNTANTS

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"CHIRANJEEV",
8, Greater Bombay Co. Op. Hsg. Ltd.
Gulmohar Cross Rd. No. 4,
J.V.P.D. Scheme, Mumbai - 49.
Cell : 9820647400 Tel. : 2620 3390
Email : khanna.auditor@gmail.com

Review Report to Zenith Computers Limited

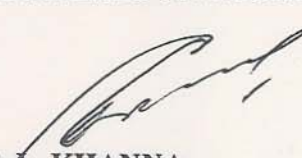
We have reviewed the accompanying statement of unaudited financial results of **Zenith Computers Limited** for the quarter ended 31st December, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagement to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C. L. KHANNA & CO.
CHARTERED ACCOUNTANTS

Date : 14th February, 2012
Place: Mumbai


C.L. KHANNA
(PROPRIETOR)
Membership No.004988



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ZCL / NSE / Cl. 41 - Results - 3rd Q.