

April 08, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn: Manager – Corporate Relationship

Dear Sir / Madam,

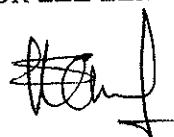
Allotment of SRNCDs

This is to inform you that the Issue and Allotment Committee constituted by the Board of Directors of the Company at its meeting held on 30th March, 2015 inter alia has pursuant to Section 42, 71 and other applicable provisions of the Companies Act, 2013 read with the rules made there under and approval of the Shareholders of the Company obtained vide postal ballot process on March 25, 2015, issued and allotted 650 (Six Hundred Fifty) numbers of Rated, Unlisted, Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lacs only) each, for cash, aggregating to Rs. 65,00,00,000/- (Rupees Sixty Five Crores only), on the terms and conditions contained in the Information Memorandum dated March 30, 2015 on private placement basis.

Request to take this intimation on your records please.

Thanking you,

FOR ZEE LEARN LIMITED


Samir Raval
Company Secretary

