

April 8, 2015

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 532794

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Scrip Code: ZEEMEDIA

Dear Sirs,

Sub: Rights Issue of Equity Shares of the Company - Publication of 'Issue Closes Today' Notice

This has reference to the in-principle approval accorded by BSE and NSE vide letters dated February 3, 2015 and January 28, 2015 respectively to the proposed Issue of upto 108,643,732 Equity Shares with face value of Re. 1 each for cash at a price of Rs. 18/- per Right share (including premium of Rs. 17 per share) for an amount aggregating to Rs. 1955.59 Million on Rights Basis in the ratio of 3:10 (Three Rights Shares for every 10 Equity Shares fully paid-up) held by the Equity Shareholders of the Record Date i.e. March 17, 2015.

As informed earlier the said Rights Issue opened on March 25, 2015 and will close today i.e. on April 8, 2015. A Notice in this regard was published in today's edition of Finance Express, Jansatta and Mumbai Lakshadeep. Copy of the notice published in the Financial Express is attached for your information and record.

Kindly acknowledge receipt.

Thanking you

Yours sincerely
For Zee Media Corporation Limited



Pushpal Sanghavi
Company Secretary



Encl. As stated



|| VASUDHAIVA KUTUMBAKAM ||
THE WORLD IS MY FAMILY

ZEE MEDIA CORPORATION LIMITED

(Formerly Zee News Limited)

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