

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	ZEE MEDIA CORPORATION LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	EBISU Global Opportunities Fund Limited		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and Bombay Stock Exchange Limited		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of:			
	a) Shares carrying voting rights	NIL	NA	NA
	b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others)	NIL	NA	NA
	c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
	e) Total (a+b+c+d)	NIL	NA	NA
7.	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/ sold	NIL	NIL	NIL
	b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	45,000,000	NIL	5.035
	d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	e) Total (a+b+c+d)	45,000,000	NIL	5.035
8.	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights	NIL	NIL	NIL
	b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer.	NIL	NIL	NIL

	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	45,000,000	NIL	5.035
	e) Total (a+b+c+d)	45,000,000	NIL	5.035
9.	Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Warrants issue (Preferential Allotment)		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company	November 07, 2024		
11.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 62,54,28,680 divided into 62,54,28,680 Equity Shares of Re. 1/- each		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 62,54,28,680 divided into 62,54,28,680 Equity Shares of Re. 1/- each		
13.	Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 89,37,62,013 divided into 89,37,62,013 Equity Shares of Re. 1/- each <i>(assuming full conversion of (a) 13,33,33,333 fully convertible warrants allotted by Company on November 7, 2024 and (b) 13,50,00,000 fully convertible Warrants allotted by the Company on January 5, 2022).</i>		

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for EBISU Global Opportunities Fund Limited


Nitin Singhal
Director

Date: November 11, 2024
Place: UAE

Part B

Name of Target Company: ZEE MEDIA CORPORATION LIMITED

Names of Acquirer and Persons acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to the Promoter / Promoter Group	PAN of the Acquirer and / or PAC
EBISU Global Opportunities Fund Limited	No	

for EBISU Global Opportunities Fund Limited

Nitin Singhal
Director



Date: November 11, 2024

Place: UAE