ZEE

Extraordinary Together

April 11, 2018

BSE Limited
The National Stock Exchange of India Ltd

Scrip Code: BSE - 505537
NSE - ZEEL EQ

Kind Attn. Manager – Corporate Relationship

Sirs,

Sub : NCLT Approval to the Composite Scheme of Arrangement and Amalgamation

This is to inform you that the Mumbai Bench of Hon'ble National Company Law Tribunal (NCLT), at the hearing held today i.e. on April 11, 2018 has approved the Composite Scheme of Arrangement and Amalgamation between Zee Digital Convergence Limited (ZDCL), India Webportal Private Limited (IWPL), Zee Unimedia Limited (ZUL), Sarthak Entertainment Private Limited (SEPL) and Zee Entertainment Enterprises Limited (ZEEL) and their respective Shareholders *inter alia* for :

(i) Demerger of
- Digital Media & Entertainment Business Undertaking of ZDCL;
- Media Content Management Business Undertaking of IWPL;
- Media Advertising Sales Services Business of ZUL

vesting into ZEEL; and

(ii) Amalgamation of SEPL with ZEEL

with effect from the Appointed Date of April 1, 2017 pursuant to Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013.

The said Composite Scheme of Arrangement and Amalgamation will come into effect upon filing of certified true copy of the NCLT Order with Registrar of Companies at Mumbai, Maharashtra.

This is for your information and records.

For **Zee Entertainment Enterprises Limited**

Zee Entertainment Enterprises Limited Mumbai

M Lakshminarayanan
Chief Compliance Officer & Company Secretary