ZEE

Extraordinary Together

March 20, 2018

BSE Limited
National Stock Exchange of India Limited

Kind Attn: Manager-Corporate Relationship

Scrip Code: Preference – BSE 717503 & NSE – ZEEL P2

Dear Sirs,

Sub: Issuance of new share certificates of Rs 8 each pursuant to redemption of 20% of nominal value of Bonus Preference Shares

Further to our communications dated February 14, 2018, February 16, 2018 and March 06, 2018, we wish to inform you that consequent to partial redemption of 20% of Nominal Value of 6% Cumulative Redeemable Non-Convertible Preference Shares (Listed Bonus Preference Shares) of Rs 10/- each, the existing Preference Share Certificates of Rs 10 each held by the Shareholders stands cancelled and the Company has issued fresh Preference Share Certificate(s) of nominal value of Rs. 8 each in lieu of the existing Preference Share Certificates.

Accordingly, the Listed Bonus Preference Share Certificates of nominal value of Rs. 10 each have ceased to be operative and tradable on and from March 06, 2018 and would be considered as bad delivery for all purposes. A copy of sample Preference Share Certificate is enclosed herewith.

Above is for your information and records.

For Zee Entertainment Enterprises Limited

M Lakshminarayanan
Chief Compliance Officer & Company Secretary

Zee Entertainment Enterprises Limited Mumbai

Encl: As above

(Form No. SH-1)

ZEE ENTERTAINMENT ENTERPRISES LIMITED

CIN : L92132MH1982PLC028767
(Incorporated under the Companies Act, 1956)
Registered Office : 18th Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai - 400013

BONUS PREFERENCE SHARE CERTIFICATE

[Pursuant to sub-section (3) of Section 46 of the Companies Act, 2013 and Rule 5 (2) of the Companies (Share Capital and Debentures) Rules, 2014]

THIS IS TO CERTIFY that the person(s) named in this Certificate is/are the Registered Holder(s) of the within mentioned share(s) bearing the distinctive number(s) herein specified in the above named Company subject to the Memorandum and Articles of Association of the Company and that the amount endorsed herein has been paid up on each such share.

6% CUMULATIVE REDEEMABLE NON-CONVERTIBLE PREFERENCE SHARES OF ₹ EACH

AMOUNT PAID - UP PER SHARE ₹

Regd. Folio No. : Certificate No.

Name(s) of the Holder(s)

No. of share(s) held

Distinctive No.(s)

CANCELLED

Given under the Common Seal of the Company this day of 20

Chairman Managing Director

Company Secretary / Authorised Signatory

Note:1. Refer to terms and conditions of Preference shares overleaf
2. No transfer of the Share(s) comprised in this Certificate can be registered unless accompanied by this certificate.

Brief Terms and Conditions of the Bonus Preference Shares mentioned herein are an integral part of this Certificate:

Instrument	Cumulative Redeemable Non-Convertible Preference Shares
Dividend Rate	Dividend @ 6% per annum for each financial year ended on the 31st day of March will be paid on the 15th day of April of the subsequent financial year to those Preference Shareholders who are holding Bonus Preference Shares as on the 31st day of March of the previous financial year.
Tenure	8 years from the date of allotment i.e. 6th March 2014
Redemption	1/5th (i.e. 20%) of the nominal value of the Preference Shares shall be redeemed at par every year from the 4th anniversary of the date of allotment. The Company shall have option to buyback the Preference Shares earlier and any such Preference Shares bought back shall stand extinguished within the next 30 days

Note: For detailed terms and conditions of Bonus Preference Shares refer the Scheme of Arrangement approved by Hon'ble High Court vide order passed on December 20, 2013.

MEMORANDUM OF TRANSFER OF SHARE(S) MENTIONED OVERLEAF

DATE	TRANSFER NO.	REGISTERED FOLIO NO.	NAME(S) OF TRANSFEREE(S)	INITIALS	AUTHORISED SIGNATORY

0002395