



Zee Learn Limited

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Worli, Mumbai 400 018

Audited Standalone Financial Results for the year ended 31st March, 2015					
(₹ in lacs)					
Particulars	Quarter ended 31-Mar-15 Audited	Quarter ended 31-Dec-14 Unaudited	Quarter ended 31-Mar-14 Audited	Year ended 31-Mar-15 Audited	Year ended 31-Mar-14 Audited
1 Income					
Revenue from operations	4,168.72	1,983.75	3,904.12	12,158.25	11,917.54
Total income from operations	4,168.72	1,983.75	3,904.12	12,158.25	11,917.54
2 Expenditure					
(a) Purchase of education goods and television content	1,584.94	1,166.43	1,577.75	3,941.35	4,357.10
(b) (Increase)/decrease in stock-in-trade	(466.80)	(905.91)	(292.18)	(816.93)	(884.19)
(c) Operating cost	125.47	75.30	127.02	319.77	369.37
(d) Employee benefits expense	605.07	633.30	804.80	2,495.13	3,126.85
(e) Depreciation and amortisation expenses	167.40	150.51	162.37	680.21	664.16
(f) Marketing, advertisement and publicity expenses	860.25	140.05	627.14	1,405.26	1,370.84
(g) Other expenses	741.23	431.66	811.26	2,319.75	2,540.85
Total expenses	3,617.56	1,691.34	3,818.16	10,344.54	11,544.98
3 Profit / (Loss) from operations before other Income, finance costs and tax	551.16	292.41	85.96	1,813.71	372.56
4 Other income	181.84	136.11	47.80	473.39	318.09
5 Profit / (Loss) before finance costs and tax	733.00	428.52	133.76	2,287.10	690.65
6 Finance costs	351.55	319.05	306.70	1,324.84	823.30
7 Profit / (Loss) before tax	381.45	109.47	(172.94)	962.26	(132.65)
8 Tax expenses	-	-	-	-	-
9 Net Profit / (Loss) after tax	381.45	109.47	(172.94)	962.26	(132.65)
10 Paid up equity share capital (face value ₹ 1 per share)	3,200.01	3,199.29	3,193.32	3,200.01	3,193.32
Reserves excluding revaluation reserve	-	-	-	20,244.06	9,339.28
Earnings per Share - basic & diluted (₹)	0.12	0.03	(0.05)	0.30	(0.04)
A Particulars of shareholding					
1 Public shareholding					
Number of Shares	12,27,08,218	12,26,36,067	12,20,38,765	12,27,08,218	12,20,38,765
Percentage of Shareholding	38.35%	38.33%	38.22%	38.35%	38.22%
2 Promoters and promoter group shareholding	19,72,92,879	19,72,92,879	19,72,92,879	19,72,92,879	19,72,92,879
(a) Pledged/encumbered					
Number of shares	11,82,52,033	12,65,47,033	10,05,95,000	11,82,52,033	10,05,95,000
% of shares (as a % of the total shareholding of promoters group)	59.94%	64.14%	50.99%	59.94%	50.99%
% of shares (as a % of the total share capital of the company)	36.95%	39.56%	31.50%	36.95%	31.50%
(b) Non-encumbered					
Number of shares	7,90,40,846	7,07,45,846	9,66,97,879	7,90,40,846	9,66,97,879
% of shares (as a % of the total shareholding of promoters group)	40.06%	35.86%	49.01%	40.06%	49.01%
% of shares (as a % of the total share capital of the company)	24.70%	22.11%	30.28%	24.70%	30.28%
B Investor complaints					
Pending at the beginning of the quarter	-	-	-	-	-
Received during the quarter	-	-	-	-	-
Disposed of during the quarter	-	-	-	-	-
Remaining unresolved at the end of the quarter	-	-	-	-	-

Notes :

- The audited consolidated and standalone financial results of the Company for the year ended 31 March, 2015 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 27 May, 2015.
- As the Company's business activity falls within a single primary business segment viz "Educational Services", the disclosure requirements of Accounting Standards (AS-17) "Segment Reporting" is not applicable.
- Figures of the quarter ended 31 March, 2015 and 31 March, 2014 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the relevant financial year.
- During the 4th quarter of FY 2014-15, the Company has issued and allotted 72,151 equity shares to eligible employees under the Employee Stock Option Scheme 2010.
- Previous period/years figures have been regrouped, wherever necessary.

For and on behalf of Board of Directors

Place : Mumbai
Date : 27 May, 2015

Subodh Kumar
Chairman

Audited Standalone Statement of Assets and Liabilities as at 31st March, 2015		
(₹ in lacs)		
Particulars	As at 31-Mar-15 Audited	As at 31-Mar-14 Audited
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share capital	3,200.01	3,193.32
Reserves and surplus	20,244.06	19,203.24
Non-Current Liabilities		
Long- term borrowings	4,680.00	8,596.00
Long- term provisions	147.22	144.46
Other long- term liabilities	29.60	71.39
Current Liabilities		
Short-term borrowings	2,936.91	-
Trade payables	1,318.85	871.63
Other current liabilities	8,425.57	7,162.75
Short-term provisions	42.63	43.91
TOTAL	41,024.85	39,286.70
ASSETS		
Fixed assets		
(i) Tangible assets	218.85	571.07
(ii) Intangible assets	724.10	874.35
(iii) Intangible assets under development	357.86	273.06
Non-current investments	33,221.92	10,601.05
Long- term loans and advances	909.07	750.50
Other non-current assets	337.61	374.23
Current assets		
Current investments	377.14	10,035.93
Inventories	2,741.09	1,924.16
Trade receivables	701.27	1,027.14
Cash and Bank Balances	992.59	1,411.60
Short-term loans and advances	262.77	11,309.73
Other current assets	180.58	133.88
TOTAL	41,024.85	39,286.70