Zee Learn Limited
Registered Office:
135, Continental Building, Dr. Annie Besant Road,
Worli, Mumbai - 400 018.
CIN : L80301MH2010PLC198405

P: +91 22 7154 1895
F: +91 22 2674 3422
Customer Support: +91 93200 63100
www.zeelearn.com

Date: August 30, 2021

To,

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015,

Ref: SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

Dear Sir/Ma'am,

Pursuant to regulation 30 of SEBI (LODR), 2015, the Company would like to disclose that the Company has defaulted in repayment of Principal Amount as mentioned below:

<table>
<tr><td colspan="3">For loans from banks and financial institutions:</td></tr>
<tr><td>Sr. No</td><td>Type of Disclosure</td><td>Details</td></tr>
<tr><td>1</td><td>Name of the listed entity</td><td>Zee Learn limited</td></tr>
<tr><td>2</td><td>Date of making the disclosure</td><td>August 30, 2021</td></tr>
<tr><td>3</td><td>Nature of obligation (e.g. term loans, ECBs, etc.)</td><td>Term Loan</td></tr>
<tr><td>4</td><td>Name of lender(s)</td><td>Development Credit Bank (DCB)</td></tr>
<tr><td>5</td><td>Date of default</td><td>July 31, 2021</td></tr>
<tr><td>6</td><td>Current default amount (Amount in INR crore) (Please provide the breakup of installment and interest)</td><td>
<table>
<tr><td colspan="3">Zee Learn Limited</td></tr>
<tr><td>Month</td><td>Principal</td><td>Interest</td></tr>
<tr><td>July-21</td><td>4.91</td><td>0</td></tr>
<tr><td>Total</td><td>4.91</td><td>0</td></tr>
</table>
</td></tr>
</table>

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7	Details of the obligation (tenure, coupon rate, secured/unsecured, etc.)	Name of Lender	Term Loan Outstanding	Tenure	Rate of Interest	Secured/ unsecured
		Development Credit Bank (DCB)	14 crore	Original Maturity -31 March 2021, Revise Maturity 30 September, 2021.	9.76%	Secured
8	Total amount of outstanding borrowings from banks/financial institutions	58 Crore (Term Loan and Overdraft facilites)				
9	Total Financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	195.58 crore (as on 30 June 2021)				

Thre is a delay in the repayment of principal, due to disruption in the business activities of Education sector caused on account of ongoing COVID-19 pandemic restrictions in the field of Education.

We request you to kindly take the aforesaid information on your record.

Thanking you.

Yours faithfully,
For ZEE LEARN LIMITED

ANIL RAMBHUPRASAD GUPTA
Digitally signed by ANIL RAMBHUPRASAD GUPTA
Date: 2021.08.30 19:52:36 +05'30'

ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER