

JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED

April 11, 2023

BSE Ltd.

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

**Subject: Disclosures under Regulation 31(4) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

We, Jayneer Infrapower & Multiventures Private Limited, one of the Promoters of Zee Learn Limited ("ZLL") together with other promoter entities hold in aggregate 4,90,87,388 Equity Shares comprising of 15.05% of Paid-Up Share Capital of ZLL.

In this regard, please find enclosed our disclosures as per Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited

Ashok Sanghavi

Authorized Signatory

CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018

April 11, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Jayneer Infrapower & Multiventures Private Limited, one of the Promoters of Zee Learn Limited ("ZLL") holding 1,69,00,000 Equity Shares constituting 5.18 % of total share capital of ZLL as on 31st March, 2023, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited

Ashok Sanghavi

Authorized Signatory

CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018

ASIAN SATELLITE BROADCAST PRIVATE LIMITED

April 11, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Asian Satellite Broadcast Private Limited, one of the Promoters of Zee Learn Limited ("ZLL") holding 32,58,250 Equity Shares constituting 1.00% of total share capital of ZLL as on 31st March, 2023, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

For Asian Satellite Broadcast Private Limited

Ashok Sanghavi

Authorized Signatory

CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018

ESSEL MEDIA VENTURES PRIVATE LIMITED

Regd Office: 18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013
Tel No : 022 7106 1234 CIN: U74900MH2007PTC173867 Email Id: Email I'd: secretarial@esselgroup.io

April 11, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Essel Media Ventures Private Limited, one of the Promoters of Zee Learn Limited ("ZLL") holding 11,036 Equity Shares constituting 0.00% of total share capital of ZLL as on 31st March, 2023, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,
For Essel Media Ventures Private Limited

Ashok Sanghavi
Authorized Signatory

CC: Zee Learn Limited
135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018

JAYNEER ENTERPRISES LLP

18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013.

Tel No.: 022 7106 1234 LLPIN: AAA-2198 Email Id: secretarial@esselgroup.com

April 11, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

**Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Jayneer Enterprises LLP, one of the Promoters of Zee Learn Limited ("ZLL") holding 40,000 Equity Shares constituting 0.01% of total share capital of ZLL as on 31st March, 2023, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

For Jayneer Enterprises LLP

Ashok Sanghavi

Authorized Signatory

CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018

SPRIT INFRAPOWER & MULTIVENTURES PRIVATE LIMITED

April 11, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Sprit Infracore & Multiventures Private Limited, one of the Promoters of Zee Learn Limited ("ZLL") holding 3,864 Equity Shares constituting 0.00% of total share capital of ZLL as on 31st March, 2023, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

For Sprit Infracore & Multiventures Private Limited

Ashok Sanghavi

Authorized Signatory

CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018

**Sunbright International Holdings Limited
(Formerly Known as "Essel Holdings Ltd")
(the "Company")**

C/o First Island Trust Company Ltd, Suite 308, St James Court, St Denis Street, Port Louis, Mauritius
Tel: (230) 211 6242 Fax: (230) 211 7489

April 4, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Sunbright International Holdings Limited (formerly known as Essel Holdings Ltd), one of the Promoters of Zee Learn Limited ("ZLL") holding 2,88,74,238 Equity Shares constituting 8.85% of total share capital of ZLL as on 31st March, 2023, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

**For Sunbright International Holdings Limited
(formerly known as Essel Holdings Ltd)**



Director/ Authorized Signatory

CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018

April 11, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Essel Infraprojects Limited, one of the Promoters of Zee Learn Limited ("ZLL") holding Nil Equity Shares constituting Nil% of total share capital of ZLL as on 31st March, 2023, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

**For Essel Infraprojects Limited
(Under CIRP)**

POOJA RAMESH SINGH
Digitally signed by
POOJA RAMESH
SINGH
Date: 2023.04.11
15:56:51 +05'30'

**Pooja Ramesh Singh
Authorised Signatory**

CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018