

December 21, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

BSE SCRIP CODE: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

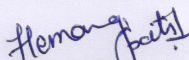
This is to inform you that, the ESOP Allotment Sub-Committee of the Company at its meeting held today, i.e., on December 21, 2015 has approved allotment of total 1,22,289 equity shares consisting of 2100 Equity Shares of Re.1/- at an exercise price of Rs. 14.50 per Equity Share, 40,439 Equity Shares of Re.1/- at an exercise price of Rs. 20.85 per Equity Share, 25,000 Equity Shares of Re.1/- at an exercise price of Rs. 27.55 per Equity Share and 54,750 Equity Shares of Re.1/- at an exercise price of Rs. 35.25 per Equity Share, under the ZLL - ESOP, 2010 Scheme - AMENDED 2015.

Consequent to the above allotment, the paid up share capital of the Company has increased from 320,301,633 equity shares of Re. 1/- each aggregating Rs. 320,301,633 to 320,423,922 equity shares of Re. 1/- each aggregating Rs. 320,423,922/-.

This is for your information and records please.

Thanking you.

Yours faithfully,
For Zee Learn Limited


Hemangi Patil
Company Secretary



CIN: L80301MH2010PLC198405

Phone : +91 22 4034 3900
Fax : +91 22 2674 3422
Customer Support : +91 93200 63100

Zee Learn Limited
Level 6, Fun Republic,
Off. New Link Road,
Andheri (West), Mumbai - 400053.

Registered Office :
135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018

www.zeelearn.com