

Date: December 20, 2022

To,
National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051.

NSE Symbol: ZEELEARN

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015.

Dear Sir/Ma'am,

In reference to Regulation 30 and in terms of the Company's Policy for determination of material events, we would like to inform you that, Hon'ble National Company Law Tribunal, Mumbai Bench has pronounced admission of MT Educare Limited (Material Subsidiary of Zee Learn Limited) in Corporate Insolvency Resolution Process and appointment of Interim Resolution Professional under Section 9 of the Insolvency and Bankruptcy Code, 2016.

We request you to kindly take the aforesaid information on your record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED

**ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER**